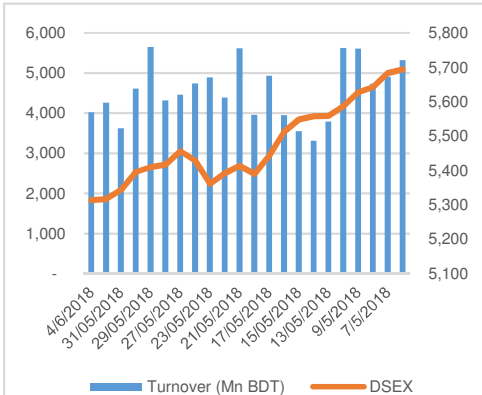


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	408	402	11.73	227,555
SQURPHARMA	284	277	9.24	453,469
BXPBARMA	101	99	1.22	374,897
BATBC	3,390	3,383	0.66	5,923
RENATA	1,220	1,216	0.56	2,878
Negative impact				
SUMITPOWER	35	36	(1.25)	1,109,762
IFADAUTOS	108	111	(1.05)	386,737
ALARABANK	22	23	(1.05)	417,186
CITYBANK	33	33	(0.92)	395,713
SHAHJABANK	22	23	(0.90)	178,906

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
AIL	104	277	2,533,303
BERGERPBL	2,575	152	58,418
NAHEEACP	53	146	2,704,603
INTRACO	46	134	2,782,368
SQURPHARMA	284	128	453,469
BEXIMCO	28	122	4,390,939
BSRMLTD	103	120	1,162,744
MONNOCERA	164	115	694,597
LEGACYFOOT	85	105	1,173,740
GP	407	93	227,555

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,776,802	0.04%
Total Volume (In Mn BDT)	4,021	-5.51%
DSEX	5,314	-0.06%
DSES	1,235	0.56%
DS-30	1,973	0.38%
Market P/E	16	

World Markets

Indices	% Change
NASDAQ	1.51%
HANG SENG	1.66%
BSE-SENSEX	-0.54%

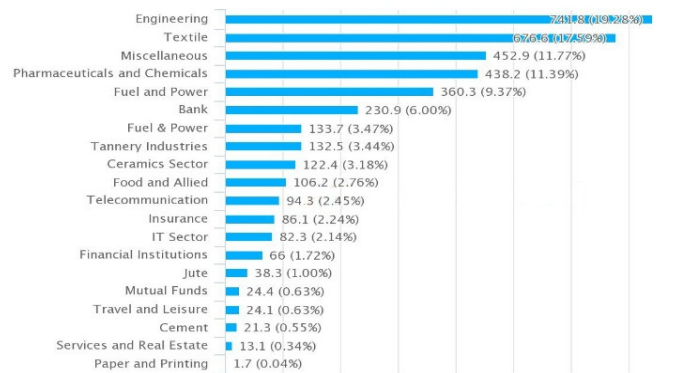
Exchange Rates

Currency	Rates
USD	84.81
GBP	113.62
EUR	99.49

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.06% with 5.51% decline in total turnover. AIL, BERGERPBL, NAHEEACP, INTRACO, SQURPHARMA stocks dominated today's market turnover. However, BDAUTOCA was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a mixed mode throughout the day resulting in 100 issues declined out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



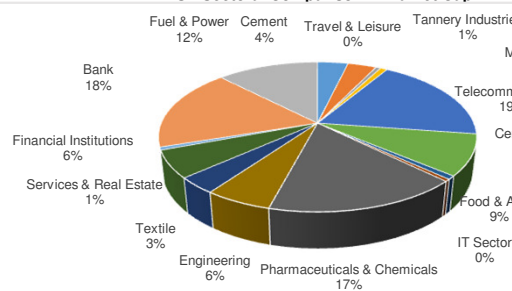
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	38
Miscellaneous	26
Travel & Leisure	24
Tannery Industries	23
Telecommunication	22
Food & Allied	20
Ceramics Sector	19
IT Sector	18
Pharmaceuticals &	18
Engineering	16
Textile	16
Financial Institution	15
Services & Real Es	15
Bank	12
Fuel & Power	12

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ABBANK

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the surveillance rating of the Company as "A1" in the long term and "ST-2" in the short term with a stable outlook based on audited financial statements of the Company up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

MTB

Buy Confirmation of a Director

Mr. Rashed Ahmed Chowdhury, one of the Directors (nominated from Associated Builders Corporation Ltd.) of the Company, has further reported that he has completed buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

SOUTHEASTB

Buy Confirmation of a Director

Mr. Alamgir Kabir FCA, one of the Directors of the Company, has further reported that he has completed buying of 3,50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

ISLAMIBANK

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AAA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2017 and relevant qualitative information till June 02, 2018.

Others News Today

Q1 NPLs jump by 19pc to Tk 885.89b - Source: The Financial Express

The volume of classified loans in the banking system jumped by more than 19 per cent or Tk 142.86 billion in the first quarter (Q1) of 2018 despite the central bank's close monitoring. The amount of non-performing loans (NPLs) rose to Tk 885.89 billion during the January-March period of this calendar year from Tk 743.03 billion in the preceding quarter, according to the central bank's latest data. The share of NPLs also rose to 10.78 per cent of the total outstanding loans in the Q1 of 2018 from 9.31 per cent in the previous quarter. On the other hand, the amount of classified loans swelled up by nearly 21 per cent or Tk 151.80 billion in the Q1 of 2018 compared to the same period of the previous year. The amount of NPLs was Tk 734.09 billion as on March 31, 2017. When contacted, a senior official of the Bangladesh Bank (BB) said the amount of classified loans normally rises during the Q1 and the Q3 of each calendar year. "We expect that the amount of NPLs will decline in the second quarter (Q2) of the current calendar year," he added. The classified loans cover substandard, doubtful and bad/loss of total outstanding credits, which stood at Tk 8,221.37 billion as on March 31 last. It was Tk 7,981.96 billion three months before. The total amount of outstanding loans was Tk 6,970 billion as on March 31, 2017. The central banker also said the BB will ask the banks, having NPLs amounting to more than 5.0 per cent of their total outstanding loans, for taking effective measures to reduce the classified loans. During the January-March period of 2018, the total amount of NPLs with the six state-owned commercial banks (SoCBs) rose to Tk 436.85 billion from Tk 373.26 billion in the previous quarter. On the other hand, the total amount of classified loans with the 40 private commercial banks (PCBs) reached Tk 372.89 billion in the Q1 of 2018 from Tk 293.96 billion three months before. The NPLs of the nine foreign commercial banks (FCBs) rose to Tk 21.88 billion during the Q1 of 2018 from Tk 21.54 billion of the previous quarter. The classified loans with the two development-finance institutions (DFIs) remained unchanged at Tk 54.26 billion in the Q1, BB data showed. Senior bankers said the amount of NPLs increased significantly during the period under review due to low rescheduling and a relaxed trend of recovery. "Most of the banks usually remain less serious in recovering their NPLs during the first three months of the calendar year," a senior official of a leading PCB told.

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