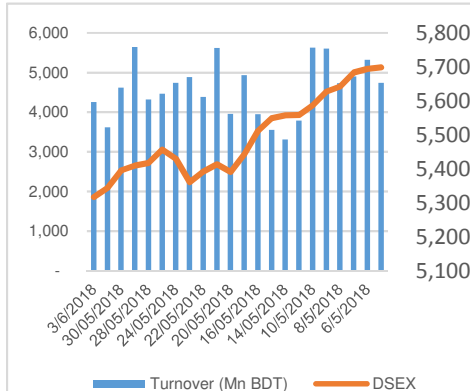


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BERGERPBL	2,592	2,508	3.24	35,137
BRACBANK	76	75	2.68	362,736
BANKASIA	17	16	1.11	215,443
ISLAMIBANK	24	24	1.07	781,012
KPCL	64	63	1.02	2,298,308
Negative impact				
GP	402	415	(27.90)	220,524
SQURPHARMA	277	282	(6.76)	458,951
MARICO	1,154	1,184	(1.60)	242
UPGDCL	212	214	(1.33)	183,360
BATBC	3,383	3,395	(1.12)	102

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
AIL	112	234	2,124,325
MONNOCERA	166	184	1,128,904
INTRACO	49	181	3,567,805
BEXIMCO	28	175	6,305,872
KPCL	64	147	2,298,308
NAHEEACP	54	131	2,522,200
SQURPHARMA	278	128	458,951
LEGACYFOOT	90	113	1,240,719
ALIF	13	97	7,761,445
BERGERPBL	2,600	91	35,137

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,775,342	-0.64%
Total Volume (In Mn BDT)	4,255	17.58%
DSEX	5,317	-0.50%
DSES	1,228	-0.82%
DS-30	1,965	-0.48%
Market P/E	16	

## World Markets

Indices	% Change
NASDAQ	1.51%
HANG SENG	0.08%
BSE-SENSEX	-0.27%

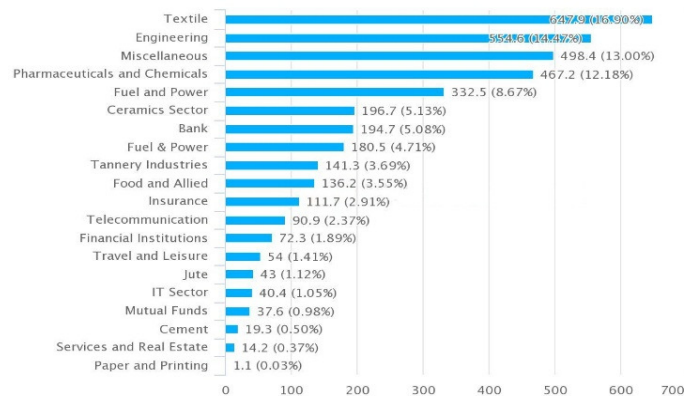
## Exchange Rates

Currency	Rates
USD	84.79
GBP	113.19
EUR	98.95

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.50% with 17.58% growth in total turnover. AIL, MONNOCERA, INTRACO, BEXIMCO, KPCL stocks dominated today's market turnover. However, AMBEEPBA was today's best performer having the highest growth of 8.75% from YCP. DSEX reflected a bearish mode through the day resulting in 115 issues declined out of 337 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



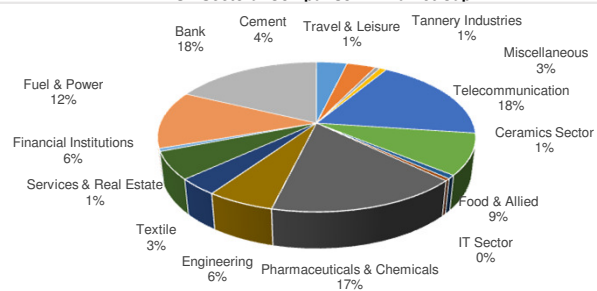
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Miscellaneous	26
Travel & Leisure	24
Tannery Industries	23
Telecommunication	22
Food & Allied	20
Ceramics Sector	19
IT Sector	18
Pharmaceuticals &	18
Engineering	16
Textile	16
Financial Institution	15
Services & Real Es	15
Fuel & Power	12
Bank	12

Average

16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MTB

Buy Confirmation of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has further reported that he has completed buying of 50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

### MTB

Elected Chairman and Vice Chairman

The Company has informed that the Board of Directors has elected Mr. Md. Hedayetullah as the Chairman and Mrs. Khwaja Nargis Hossain as the Vice Chairman of the Board of Directors of the Company, with effect from May 31, 2018.

### AZIZPIPES

Re-valuation of Land and Land Development

The Company has informed that the Board of Directors has approved the revaluation of its Land and Land Development. The Written Down Value of their Land and Land Development on May 07, 2018 was Tk. 1,72,73,661.00 which was Tk. 18,55,00,000.00 on Fair Market Value basis. As a result, the revaluation surplus on May 07, 2018 stood at Tk. 16, 82, 26,339.00.

## Others News Today

### Upcoming budget to have a new classification system - Source: The Financial Express

The upcoming national budget will be placed before parliament under a new classification system. This will mark a departure from the old ways of presenting the same. Finance Minister AMA Muhiit is expected to place the budget at Jatiya Sangsad on June 07 next. The new classification will give true pictures pertaining to expenditures and resource mobilization, people familiar with the development they told. They also said the new system will clearly highlight the liabilities of the government, which the existing budget structure fails to show. The new classification has been prepared in line with the International Monetary Fund (IMF)'s Government Finance Statistics (GFS) manual (2014). The system, a 56-digit chart from existing 13-digit, includes resource checking, regional resource distribution and quick analysis of budget features, a senior official at the finance division told the FE. "This is a more detailed reporting system intended to comply with international budgeting practices," said Md Saiful Islam, deputy chief of Public Expenditure Management Strengthening Programme, funded by the Ministry of Finance. The programme is technically being supported by the IMF. Mr Islam also said, "This is a step towards attaining accrual basis of the accounting system in the public finance." Bangladesh's accounting is cash-basis. The cash basis of accounting recognizes the revenues when cash is received, and the expenses when they are paid. This method does not recognize accounts receivable or accounts payable. On transaction affairs, the budget usually had two heads: current expenditure and capital expenditure. Under the new system, there will have four broad categories of expenditures such as capital expenditure, current expenditure, financial assets and liabilities. On operational basis, the budget earlier had development and non-development expenditure. Under the new system, non-development expenditures will no longer be there. It will be replaced by operating expenditures. The operating expenditures will consist of four categories: general and administrative expense, special activity, support activities and local government transfer. Development expenditures usually consist of annual development programme (ADP) and non-ADP. But under the new classification, the ADP will consist of bloc allocation, study project, technical project and investment project. And non-ADP will have food for work programme and transfer, special project and scheme. On functional basis, Bangladesh's budget had no functional classifications. Under the new classification, there will be detailed functional basis in the next budget. For instance, cadet college expenditure was showed under the Ministry of Defence. Under the new system, this will be shown as education expenditure. Similarly, there are many health related expenditures which are usually showed as the expenses of the Ministry of Local Government, Rural Development and Cooperatives. Under the new system, expenses meant for health purposes will be shown under health related expenses.

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