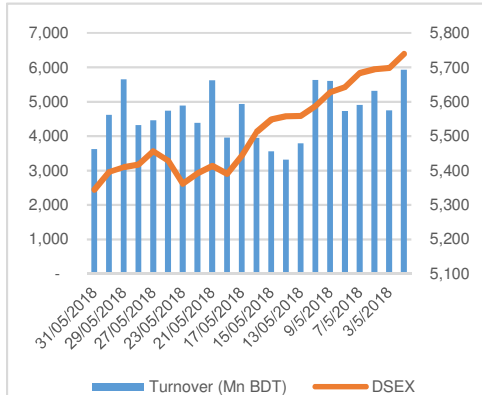


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ISLAMIBANK	24	23	2.15	1,175,092
KPCL	63	60	1.62	1,240,501
MARICO	1,184	1,162	1.16	103
PUBALIBANK	23	22	1.00	158,909
PREMIERCEM	80	75	0.93	5
Negative impact				
GP	415	426	(25.87)	249,254
BRACBANK	75	78	(5.90)	1,135,322
SQURPHARMA	282	287	(5.28)	565,153
RENATA	1,209	1,231	(2.57)	7,618
NCCBANK	14	16	(2.21)	494,973

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
AIL	106	177	1,704,911
SQURPHARMA	282	154	544,503
BEXIMCO	27	147	5,324,631
LEGACYFOOT	91	143	1,588,190
INTRACO	52	137	2,606,371
GP	416	103	247,483
MONNOCERA	157	102	662,337
QUEENSOUTH	54	99	1,788,019
BERGERPBL	2,507	87	34,514
BRACBANK	75	85	1,126,092

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,799,596	-0.86%
Total Volume (In Mn BDT)	3,619	-21.55%
DSEX	5,344	-0.96%
DSES	1,238	-1.02%
DS-30	1,975	-1.34%
Market P/E	16	

World Markets

Indices	% Change
NASDAQ	7,462 0.89%
HANG SENG	30,469 1.37%
BSE-SENSEX	35,342 -0.05%

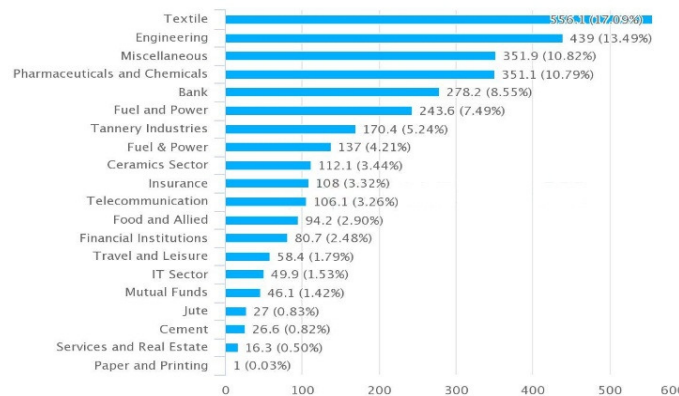
Exchange Rates

Currency	Rates
USD	84.24
GBP	112.32
EUR	98.70

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.96% with 21.55% decline in total turnover. AIL, SQURPHARMA, BEXIMCO, LEGACYFOOT, INTRACO stocks dominated today's market turnover. However, MODERNDY was today's best performer having the highest growth of 8.59% from YCP. DSEX reflected a bearish mode through the day resulting in 80 issues declined out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



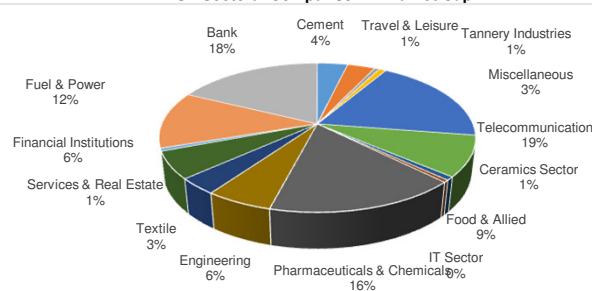
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Miscellaneous	26
Travel & Leisure	25
Tannery Industries	23
Telecommunication	22
Food & Allied	20
Ceramics Sector	19
IT Sector	19
Pharmaceuticals & Chemicals	18
Engineering	16
Textile	16
Financial Institution	15
Services & Real Es	15
Fuel & Power	12
Bank	12

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

AIL

Query Response

In response to a CSE query dated May 30, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike.

PRIMEBANK

Stock Dividend Disbursement

The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2017 to the respective shareholders' BO Accounts on May 31, 2018.

MIRACLEIND

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2017, unaudited financials up to March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PUBALIBANK

Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 0.73 for January-March, 2018 as against Tk. 0.71 for January-March, 2017. Consolidated NOCFPS was Tk. (1.09) for January-March, 2018 as against Tk. 8.28 for January-March, 2017. Consolidated NAV per share was Tk. 26.02 as on March 31, 2018 and Tk. 28.59 as on March 31, 2017.

Others News Today

Bangladesh Bank asks banks to keep spread within 4.0pc - Source: The Financial Express

The central bank has asked the commercial banks to keep their intermediation spread between the lending and average deposit rates within 4.0 per cent. To this end, it issued a circular on Wednesday. The Bangladesh Bank (BB) expressed concern over the recent trend of 'illogical' rise in lending rates. "In recent times, interest rates on different types of credit are being increased irrationally, which is a matter of concern," said the BB circular. "To keep interest rates on credit for different sectors excepting credit cards and consumer loans at rational levels, banks are advised to keep the intermediation spread within 4.0 per cent," it added. Earlier, the BB's Banking Regulation and Policy Department (BRPD) issued a couple of circulars on November 15 and December 14 in 2015. It asked the banks to keep the intermediation spread within the "lower single digit" at 5.0 per cent. The BB's latest instruction has come in the wake of a slight rise in the intermediation spread of the banks to 4.40 per cent in March from 4.37 per cent in February. On the other hand, the weighted average interest on lending rose to 9.70 per cent in March compared to 9.55 per cent in February, official figures showed.

Term loan, SME snare major loan portfolio of Standard Bank - Source: The Financial Express

Term loan and small and medium enterprises (SME) continued to grab the major loan portfolio of Standard Bank Ltd. As per the loan portfolio mix-2017 of the bank, term loan accounted for 21.92 per cent, SME 16.81 per cent, secured overdraft against TDR (term deposit receipts) 15.58 per cent and cash credit/murabaha 12.20 per cent of the total advances. The bank also focuses on increasing of deposit, procuring more low-cost deposits, improving net interest margin, low interest margin, fee-based income and non-funded incomes, strengthening the recovery against rescheduled, classified and written-off loans for reducing NPLs to a large extent through intensive recovery drive and early settlement of court cases. The bank in its 19th annual general meeting held on May 10 approved 10 per cent stock dividend for the shareholders for the year ended on December 31, 2017.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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