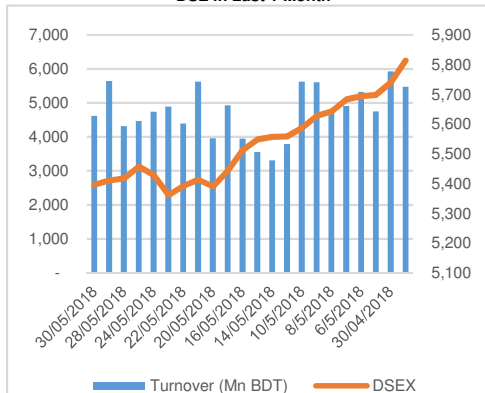


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	214	208	4.53	547,656
BRACBANK	78	77	1.07	560,763
BERGERPBL	2,533	2,511	0.83	47,581
TITASGAS	39	38	0.82	45,849
KPCL	60	59	0.78	986,580
Negative impact				
GP	426	428	(3.83)	155,972
SQURPHARMA	287	288	(2.34)	226,013
MARICO	1,162	1,198	(1.88)	141
LHBL	55	55	(1.16)	310,996
MERCANBANK	17	18	(1.09)	3,087,203

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	28	274	9,558,373
AIL	103	256	2,494,383
GHAIL	40	220	5,446,582
INTRACO	52	217	4,055,045
NAHEEACP	51	129	2,442,615
BERGERPBL	2,530	120	47,581
MONNOCERA	153	120	766,149
UPGDCL	214	116	547,656
QUEENSOUTH	53	111	2,020,614
BSRMLTD	106	106	986,759

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,832,493	-0.14%
Total Volume (In Mn BDT)	4,613	-18.26%
DSEX	5,396	-0.26%
DSES	1,251	-0.23%
DS-30	2,002	-0.21%
Market P/E	16	

World Markets

Indices	% Change
NASDAQ	7,397
HANG SENG	30,057
BSE-SENSEX	34,933

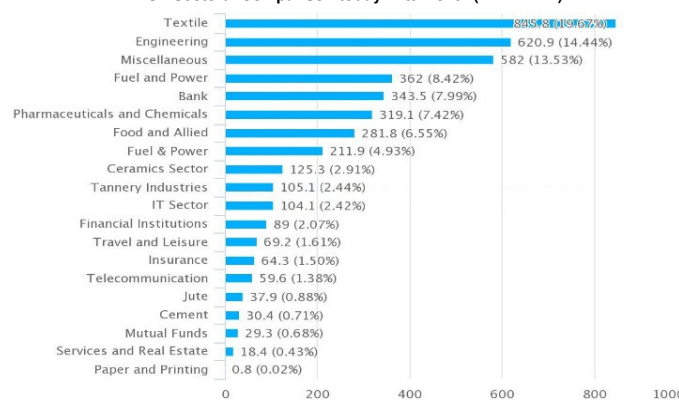
Exchange Rates

Currency	Rates
USD	84.6
GBP	112.20
EUR	98.09

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.26% with 18.26% decline in total turnover. BEXIMCO, AIL, GHAIL, INTRACO, NAHEEACP stocks dominated today's market turnover. However, ZEALBANGLA was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 131 issues declined out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



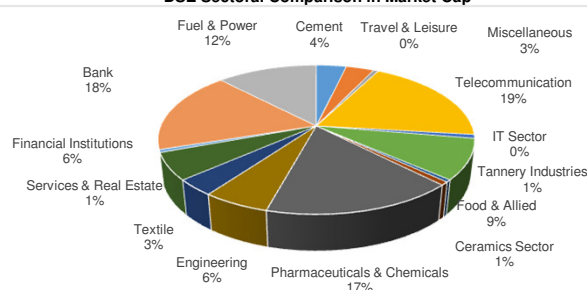
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Miscellaneous	26
Travel & Leisure	24
Telecommunication	23
Tannery Industries	23
Food & Allied	20
IT Sector	19
Ceramics Sector	19
Pharmaceuticals &	18
Engineering	16
Textile	16
Financial Institution	15
Services & Real Es	15
Bank	13
Fuel & Power	12

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MTB

Buy Declaration of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

GHAIL

Agreement signing of a subsidiary company with IFC Infraventures

The Company has informed that Golden Harvest Ice Cream Ltd. a fully owned subsidiary company of Golden Harvest Agro Industries Limited has executed an agreement on May 29, 2018 with IFC Infraventures covering Feasibility, Pilot and Scale up of jointly investing in USD 30.00 million (approx.) nationwide Cold Chain Operation in Bangladesh. Both IFC Infraventures and Golden Harvest Ice

BANGAS

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned rating to the Company as "BBB+" in the long term and "ST-3" in the short term along with a Stable outlook based on unaudited financial statements of the Company up to March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

Others News Today

Country's NFA rises 3.51pc in March - Source: The Financial Express

The latest statistics of the Bangladesh Bank (BB) shows that the country's Net Foreign Assets (NFA) registered a 3.51 per cent growth in March. The NFA used to expand at double-digit rates even two years back. According to economists, the fall in the NFA growth is mainly due to the high demand for the US dollars in the money market to meet import payments. Bangladesh's import has been increasing fast, and it was recorded around 26 per cent in terms of opening up of letters of credit (LCs). NFA of a country is the value of the assets that the country owns abroad, minus the value of the domestic assets owned by foreigners. The NFA position of a country reflects the indebtedness of that country. The economists believe that the central bank's step to depreciate the local currency (Taka) against the US dollar may be an effective tool to raise NFA. However, many of them are sceptic over impact of the step to scale up NFA and improve the overall balance of payment (BoP) situation. "We're yet to see any dramatic changes in the country's NFA, but it will take time," said Dr Mustafa K Mujeri, executive director at the Institute for Inclusive Finance and Development (InFM), a research organisation. Mr Mujeri, who also served as the chief economist at BB, said the authorities concerned should analyse further the reasons behind the weak external accounts. "BB may intervene in the foreign exchange market, but it is not a solution. If we fail to detect the real reasons, they will affect other indicators and destabilise the economy," he opined. The country's current account deficit is now over US\$ 7.0 billion. On the other hand, Dr M A Taslim, professor of economics at the University of Dhaka, told the FE that the depreciation pushes up prices of imported commodities in the market. Bangladesh's weighted average exchange rate between Tk and dollar has been increasing for last eight months. It was Tk 80.80 in September 2017. In December 2017, it was Tk 82.70, and in March 2018, it stood at Tk 82.96. "The depreciation actually affects the limited-income group of people. It is likely to cause inflationary pressures," he noted. In the meantime, the importers, who are battling with foreign currency shortage, said the depreciation of local currency is affecting them seriously. "Even many banks request us to manage dollars from other banks when we go to them for opening LCs," said Abul Bashar, chairman of Khatoonganj-based BSM Group, one of the largest importers in the country. He said the importers fail to predict the market scenario as a result of such volatile trend in the foreign exchange market. Mr Bashar said the prices of various commodities have been low in the international market for a long time. "But the local consumers are paying high price (to buy those here) simply because of the rising price of dollars," he added. On the other hand, the exporters opined that the increasing trend in dollar rate is helping them to remain competitive in the global market. "Definitely the depreciation is a good news for us, as it makes us more competitive," said Abdus Salam Murshedy, managing director at the Envoy Textiles Ltd. He said he knows the impact of depreciation on the NFA, but depreciation should be in such a magnitude that can keep the traders competitive in the global market. Mr Murshedy also noted that many of Bangladesh's competing nations took a big step in terms of depreciation. "Turkey has seen a big jump in its currency depreciation. I don't want it. I want the depreciation to keep me competitive," he concluded.

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