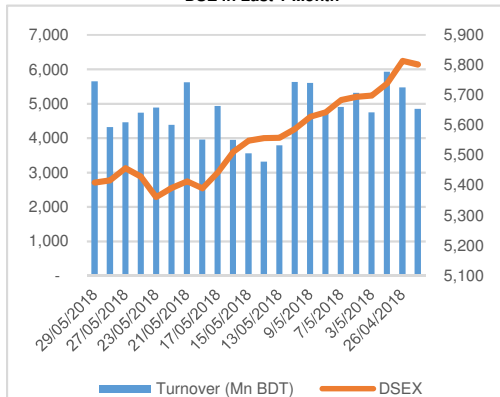


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BEXIMCO	28	26	3.48	11,587,865
MARICO	1,198	1,158	2.09	180
UPGDCL	208	205	1.66	464,983
KPCL	59	56	1.26	336,618
PREMIERCEM	79	74	0.79	5

Negative impact				
Company	LTP	YCP	IND.CHG	VOL
GP	428	432	(8.77)	255,330
SQURPHARMA	288	292	(4.42)	294,543
BRACBANK	77	79	(3.40)	716,789
BERGERPBL	2,511	2,548	(1.41)	44,660

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	28	315	11,587,865
INTRACO	54	285	5,061,284
MONNOCERA	157	197	1,263,609
NAHEEACP	53	188	3,684,369
AIL	94	171	1,877,251
MIRACLEIND	48	161	3,251,408
ADVENT	44	143	3,128,417
ALARABANK	24	137	5,699,390
BSRMLTD	107	127	1,204,036
QUEENSOUTH	56	117	2,032,155

Market Statistics	
Market Cap (In Mn BDT)	3,837,974
Total Volume (In Mn BDT)	5,644
DSEX	5,410
DSES	1,254
DS-30	2,006
Market P/E	16

Today	% Change
3,837,974	-0.18%
5,644	30.74%
5,410	-0.14%
1,254	-0.28%
2,006	-0.27%
16	

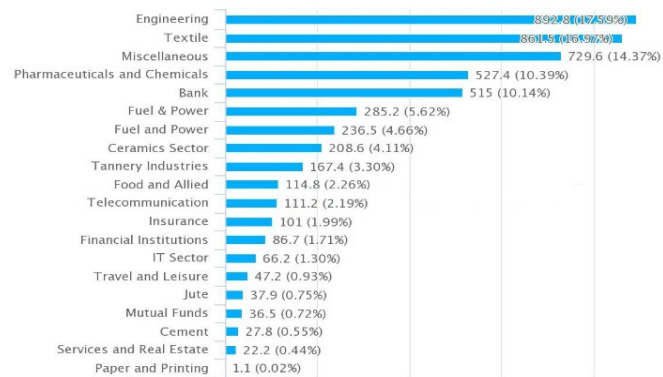
World Markets	
Indices	% Change
NASDAQ	0.13%
HANG SENG	-1.00%
BSE-SENSEX	-0.61%

Exchange Rates	
Currency	Rates
USD	84.72
GBP	112.35
EUR	97.88

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.14% with 30.74% growth in total turnover. BEXIMCO, INTRACO, MONNOCERA, NAHEEACP, AIL stocks dominated today's market turnover. However, AIL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 138 issues declined out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

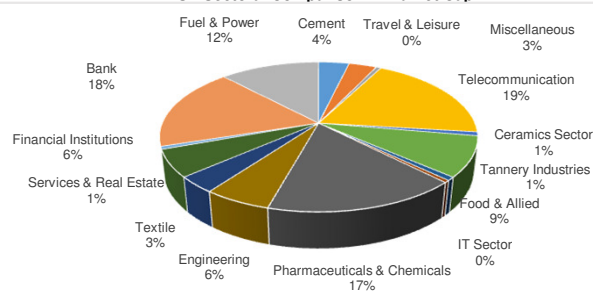


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Miscellaneous	26
Travel & Leisure	24
Telecommunication	23
Tannery Industries	23
Food & Allied	20
Ceramics Sector	19
IT Sector	19
Pharmaceuticals &	18
Engineering	16
Textile	16
Financial Institution	15
Services & Real Es	15
Bank	13
Fuel & Power	12

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BAYLEASING

Board approval to sell 446.80 decimal out of 495 decimal land

With reference to their earlier news disseminated by DSE on 15.04.2018 regarding Board decision to sell 495 decimal land, the Company has further informed that the Board of Directors has approved the sale of a portion of land at Jamirdia, Bhaluka, Mymensingh measuring 446.80 decimal land at an agreed value of Tk. 33,75,00,00.00 only. The Book Value of this portion of the land is Tk. 6,10,80,095.00 only.

NCCBANK

Buy Confirmation of a Sponsor

Mrs. Anowara Akhter, one of the Sponsors of the Company, has further reported that she has completed buying of 3,50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

NCCBANK

Sale Confirmation of a Sponsor

Mr. Minhaz Kamal Khan, one of the Sponsors of the Company, has further reported that he has completed sale of 50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

Others News Today

Venture capital: Govt body to frame policy guideline in six weeks - Source: The Financial Express

The government has formed a high-powered committee to formulate a policy guideline regarding venture capital and investment eco-system in the country. The 10-member body is asked to prepare the guideline on venture capital and investment within the next six weeks. The Ministry of Finance (MoF) has issued a gazette notification, dated May 24, 2018, elaborating the Terms of Reference (ToR) of the committee. It comprises of representatives from the Bangladesh Investment Development Authority (BIDA), the Bangladesh Securities and Exchange Commission (BSEC), the Bangladesh Bank (BB), and the Insurance Development and Regulatory Authority (IDRA), among others. Besides, representatives from the Sonali Bank Limited, the Association of Bankers, Bangladesh (ABB), the Moslin Capital Limited, the BD Venture Limited, and the Financial Institutions Division (FID) are also included in it. The committee, led by FID Additional Secretary Arijit Chowdhury, will formulate a specific framework on formation and use of venture capital. It will also prepare a work-plan for the banks to support the small entrepreneurs. The committee will also scrutinise the possibilities of forming an 'Impact Investment Fund' under BIDA for the small entrepreneurs, especially for the women entrepreneurs. The fund will be formed to finance the small entrepreneurs at a low cost. Besides, the committee will communicate with different foreign venture capital firms to facilitate joint venture investment. It will also launch campaigns to make venture capital popular across the country. Venture capital is financing that investors provide to start-up companies and small businesses that are believed to have long-term growth potentials. Venture capital generally comes from well-off investors, investment banks and any other financial institutions.

BD's per capita income may overtake India in three years - Source: The Financial Express

Per capita income of Bangladesh may cross that of India within three years, according to an analysis of the Business Standard (BS). "Per capita income (in dollar terms) in Bangladesh is now growing at nearly thrice the pace of income growth in India," said the analytical report published in the Indian business daily on Monday. "At \$1,355 in 2016, Bangladesh's per capita income was up 40 per cent in three years against 14 per cent growth in India and 21 per cent growth in Pakistan," it added. "At this rate, Bangladesh's per capita income would top India's by the year 2020," the report projected. It also said that a typical Indian has 25 per cent higher income than a Bangladeshi now while in 2011, Indians earned 87 per cent more. The Business Standard analysis also mentioned that during 2014 and 2016, Bangladesh's gross domestic product (at current prices) in dollar terms grew at a compounded annual rate (CAGR) of 12.9 per cent and it was more than twice India's 5.6 per cent. "Over the same period, Pakistan grew faster than India too, at a CAGR of 8.6 per cent, driven by a surge in investment and export," it added. "The Chinese economy expanded at an annualised 5.2 per cent."

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