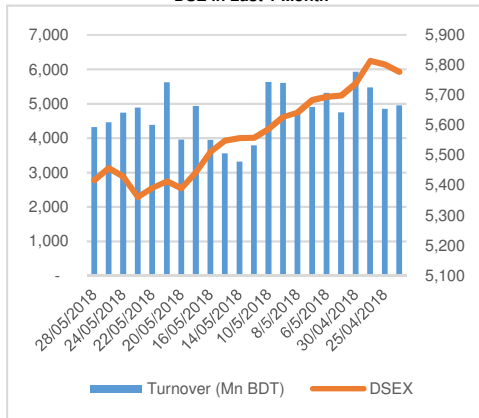


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	79	78	2.32	2,014,518
TRUSTBANK	34	32	1.85	599,251
OLYMPIC	244	241	0.93	39,732
MTB	31	30	0.34	173,001
SHASHADNIM	60	59	0.32	1,067,466
Negative impact				
UPGDCL	205	215	(6.65)	727,497
ICB	125	131	(6.08)	52,673
SOURPHARMA	292	295	(4.05)	278,799
GP	432	433	(2.47)	282,478
BERGERPBL	2,548	2,594	(1.80)	40,265

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
INTRACO	57	257	4,639,009
ALARABANK	24	186	7,718,336
BRACBANK	79	162	2,014,518
UPGDCL	204	151	727,497
MIRACLEIND	49	135	2,821,384
QUEENSOUTH	56	133	2,404,002
LEGACYFOOT	89	126	1,441,459
GP	432	123	282,478
BSRMLTD	105	123	1,151,774
SHEPHERD	32	107	3,358,106

Market Statistics	
Market Cap (In Mn BDT)	3,844,744
Total Volume (In Mn BDT)	4,317
DSEX	5,417
DSES	1,257
DS-30	2,011
Market P/E	16

Today	% Change
3,844,744	-0.69%
4,317	-3.21%
5,417	-0.72%
1,257	-0.94%
2,011	-0.58%
16	

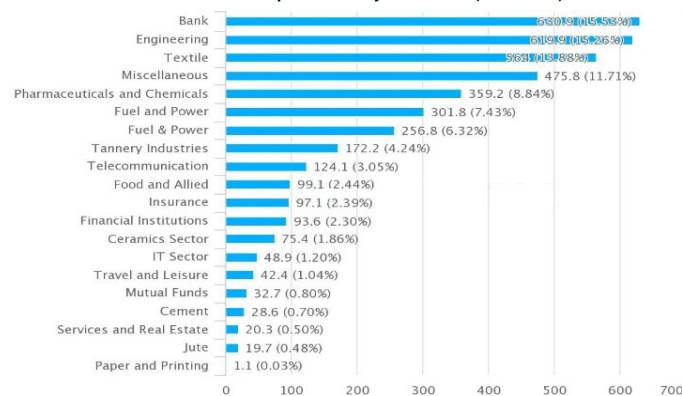
World Markets	
Indices	% Change
NASDAQ	7,434 0.13%
HANG SENG	30,792 0.67%
BSE-SENSEX	35,165 0.69%

Exchange Rates	
Currency	Rates
USD	84.65
GBP	112.72
EUR	98.74

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.72% with 3.21% decline in total turnover. INTRACO, ALARABANK, BRACBANK, UPGDCL, MIRACLEIND stocks dominated today's market turnover. However, LEGACYFOOT was today's best performer having the highest growth of 7.88% from YCP. DSEX reflected a mixed mode through the day resulting in 70 issues declined out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



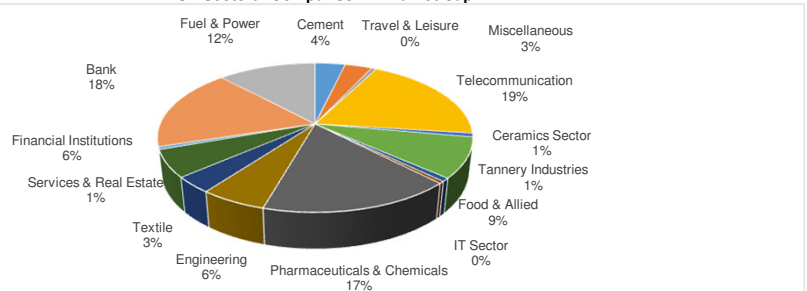
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	36
Miscellaneous	26
Travel & Leisure	24
Telecommunication	23
Tannery Industries	23
Food & Allied	20
Ceramics Sector	19
IT Sector	19
Pharmaceuticals & Chemicals	18
Engineering	16
Textile	16
Financial Institution	15
Services & Real Es	15
Bank	13
Fuel & Power	12

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BAYLEASING

Board approval to sell 446.80 decimal out of 495 decimal land

With reference to their earlier news disseminated by DSE on 15.04.2018 regarding Board decision to sell 495 decimal land, the Company has further informed that the Board of Directors has approved the sale of a portion of land at Jamirdia, Bhaluka, Mymensingh measuring 446.80 decimal land at an agreed value of Tk. 33,75,00,000.00 only. The Book Value of this portion of the land is Tk. 6,10,80,095.00

NCCBANK

Buy Confirmation of a Sponsor

Mrs. Anowara Akhter, one of the Sponsors of the Company, has further reported that she has completed buying of 3,50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

NCCBANK

Sale Confirmation of a Sponsor

Mr. Minhaz Kamal Khan, one of the Sponsors of the Company, has further reported that he has completed sale of 50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

Others News Today

Bangladesh Bank Okays manual for issuing new Treasury bond - Source: The Financial Express

The central bank has approved a manual for the floating rate Treasury bond (FRTB), paving the way for issuing such a debt instrument in the country. The government had earlier decided to issue such a bond pursuant to rule-4 of the Public Debt Rules of 1946. The floating rate Treasury bond is a debt instrument that pays periodic coupons linked with a specified reference interest rate. The coupon rate changes periodically as the reference rate does. The Bangladesh compounded rate (BCR) is known as reference rate. Individuals and institutional investors, resident or non-resident, will be eligible to purchase and hold the bond. Apart from this, the non-resident investors will be eligible to purchase the FRTBs with funds from a non-resident foreign currency account, or a Non-Resident Investor's Taka Account (NITA) with a bank in Bangladesh in the name of the purchaser. The maturity of the bond will be more than one year. The government will fix it from time to time. The coupon rate will be expressed as a summation of the BCR and the spread, which is determined through auction. The coupon rate determined in auction will be fixed for the first quarter and reset on every coupon payment day for the next quarter, according to the BCR of that day. If the coupon payment dates fall on a holiday, the BCR of consecutive business day will be applicable to re-fixing the coupon rate. On the basis of the bids received in auction, the cut off rate will be determined by the auction committee. But bids higher than the cut-off rate will not be accepted. The successful bidder will pay the price equivalent to the cut-off rate that it quotes. The BB will publish the result on its website on the auction date. The secondary trading of the bond will be held freely in over the counter (OTC) market.

Defaulters swallow Tk 800b bank money- Source: The Financial Express

Lawmakers have identified the legal loopholes as one of the major reasons why bank-loan defaulters go unscathed, in most cases. The 23rd meeting of the parliamentary standing committee on the ministry of finance, held recently, listed the key reasons behind the default- culture. In, at least, 600 cases, the court issued order asking the banks concerned not to show the credit status of the borrowers though the central bank's Credit Information Bureau (CIB) had identified them as defaulters, the meeting was told. The lawmakers, who attended the meeting, proposed enactment of a new law by removing the weaknesses of the existing ones, according to proceedings of the meeting. In this context, they suggested formation a committee of experts for drafting an appropriate law. Experts, however, differed with the lawmakers' proposal and recommended the formation a dedicated bench in the High Court, instead, for settling the loan-default cases. Speaking at the meeting, committee chairman Abdur Razzak said the defaulters are able to take the advantage of stay orders from the court due to the weaknesses in the relevant laws. Courts even issue order asking the banks not to show the accused borrowers as 'defaulters', he added. He also said the top defaulters had been securing loans, mostly from private banks.

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