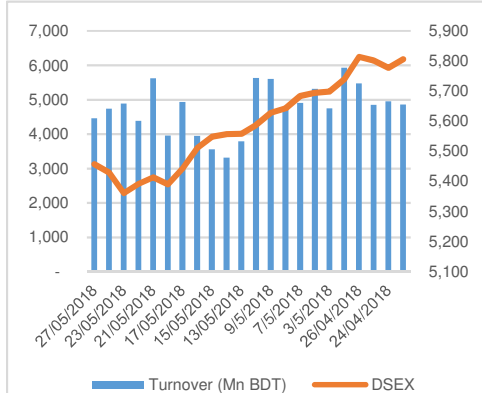


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	433	429	8.09	104,661
ICB	131	123	7.96	61,370
SOURPHARMA	295	292	4.17	125,666
LHBL	56	54	2.71	505,952
RUPALIBANK	39	36	1.75	278,705
Negative impact				
UPGDCL	215	223	(5.25)	663,109
BRACBANK	78	80	(3.21)	913,328
BERGERPBL	2,594	2,631	(1.42)	148,191
BSRMLTD	110	113	(1.18)	1,179,373
BATBC	3,400	3,412	(1.17)	318

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
INTRACO	54	284	5,218,193
UPGDCL	215	144	663,109
WMSHIPYARD	32	139	4,197,538
BSRMLTD	109	131	1,179,373
LEGACYFOOT	83	127	1,506,363
MIRACLEIND	46	101	2,137,881
ALARABANK	24	100	4,139,187
QUEENSOUTH	52	94	1,808,654
SAIHAMTEX	21	92	4,448,182
NAHEEACP	51	116	2,352,767

Market Statistics	
Market Cap (In Mn BDT)	3,871,487
Total Volume (In Mn BDT)	4,460
DSEX	5,457
DSES	1,269
DS-30	2,023
Market P/E	17

Today	% Change
3,871,487	0.43%
4,460	-5.80%
5,457	0.50%
1,269	0.77%
2,023	0.41%

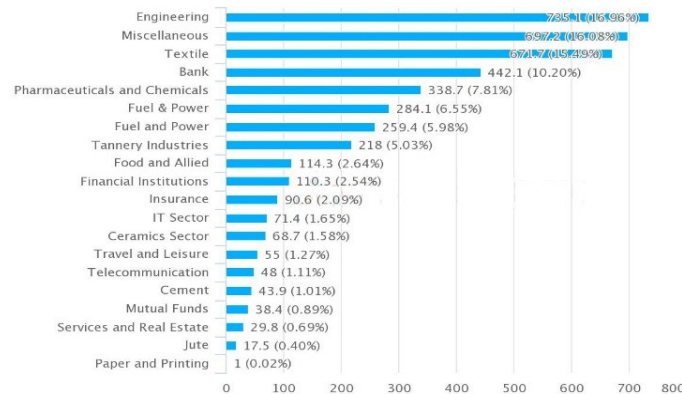
World Markets	
Indices	% Change
NASDAQ	7,434 0.13%
HANG SENG	30,588 -0.56%
BSE-SENSEX	34,925 0.76%

Exchange Rates	
Currency	Rates
USD	84.53
GBP	112.49
EUR	98.53

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.50% with 5.80% decline in total turnover. INTRACO, UPGDCL, WMSHIPYARD, BSRMLTD, LEGACYFOOT stocks dominated today's market turnover. However, CENTRALPHL was today's best performer having the highest growth of 9.80% from YCP. DSEX reflected a bullish mode through the day resulting in 179 issues declined out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

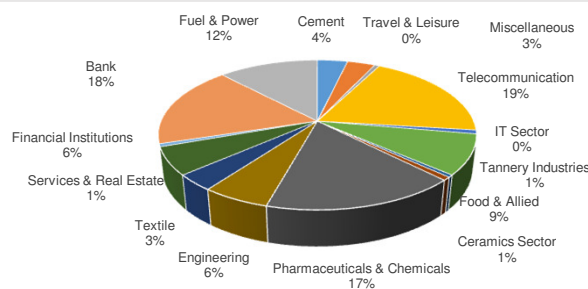


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	41
Miscellaneous	26
Travel & Leisure	24
Telecommunication	23
Tannery Industries	23
Food & Allied	20
IT Sector	19
Ceramics Sector	19
Pharmaceuticals &	19
Engineering	17
Textile	16
Financial Institution	16
Services & Real Es	15
Bank	13
Fuel & Power	12

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MTB

Sale Declaration of a Sponsor

Mr. A.F.M Mahfuz-Ul-Hasan, one of the Sponsors of the Company, has expressed his intention to sell 20,000 shares out of his total holding of 36,741 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

EXIMBANK

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST - 2" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2017, unaudited financials up to March 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

SOUTHEASTB

Buy Declaration of a Director

Mr. Alamgir Kabir FCA, one of the Directors of the Company, has expressed his intention to buy 3,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE)

Others News Today

Sonali to inject Tk 1.65b as equity into Farmers Bank - Source: The Financial Express

The state-run Sonali Bank has decided to inject Tk 1.65 billion as equity into scam-hit Farmers Bank Ltd. soon, a senior official said. The board of directors of the state-run bank at its 577th meeting has given its seal of approval to the investment of the fund, tagging some conditions. The conditions were set in line with the decision taken earlier by the government to meet liquidity crisis of the privately-owned Farmers Bank, he said. As per the conditions, the Farmers Bank will have to take required steps as per the company act, including amendment to its Memorandum and Articles of Association. Besides, the private bank will also have to take initiative to offload its shares in the capital market in the future for the sake of the investor bank. A share purchase agreement (SPA) was signed between the state-run bank and the privately-owned bank on May 16, according to a bank source. The board of directors of Sonali Bank also nominated its managing director as a director of the private commercial bank. Contacted, a senior official of the Sonali Bank said, "We have informed the privately-owned commercial bank about the board of director's decisions and requested them to take required steps in this regard." In the light of the decision taken earlier by the government, Sonali, Janata, Agrani and Rupali banks will provide Tk 1.65 billion as equity each to the Farmers Bank while the Investment Corporation of Bangladesh will inject Tk 550 million into the private commercial bank. On February 07, Finance Minister AMA Muhith told reporters that a move was underway to save the Farmers Bank and the process was under consideration. The government can't allow a bank to fail, he said, adding: "Bank failure is a horrible thing for any country." The troubled bank is now facing liquidity crisis mainly due to high credit growth compared to its deposit, according to the BB officials. Earlier on November 27 last year, the board of directors of the bank was reconstituted with the election of a new chairman and a vice-chairman. Mohammad Masud and Maruf Alam were elected chairman and vice-chairman respectively. The same day, Mohiuddin Khan Alamgir, a ruling Awami League lawmaker and former minister, resigned as the bank's chairman. The bank's audit-committee chairman and director, Mahbubul Haque Chisty, alias Babul Chisty, also stepped down.

BD fourth-largest source of clothing for OIC countries - Source: The Financial Express

Bangladesh is the fourth-largest import source of clothing for its fellow member countries of the Organisation of Islamic Cooperation (OIC), a global report shows. The export volume stood at \$1.30 billion in 2016, according to State of the Global Islamic Economy Report 2017-18. China exported highest amount of clothing to the OIC countries in 2016 with the value of \$17.50 billion, followed by India (\$5.40 billion) and by Turkey (\$2.70 billion) in the year under review. The report is prepared by Thomson Reuters in association with Dinar Standard, a growth strategy research and advisory firm based in New York. The project is supported by Dubai. Bangladesh is now ranked as the third largest global clothing exporter after China and the European Union (EU).

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