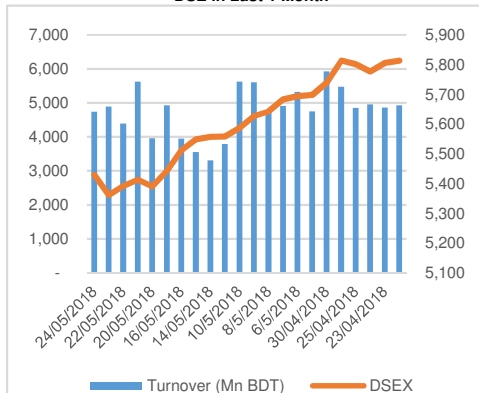


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	80	75	8.70	2,004,535
BATBC	3,412	3,371	4.08	250
BANKASIA	17	16	1.65	317,959
SQURPHARMA	292	291	1.59	166,983
MERCANBANK	18	17	1.48	1,246,151
Negative impact				
BERGERPBL	2,631	2,769	(5.31)	9,057
UPGDCL	223	225	(1.12)	634,087
GP	429	430	(0.67)	106,802
KPCL	57	58	(0.54)	133,085
GLAXOSMITH	1,416	1,431	(0.30)	463

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
INTRACO	54	290	5,309,631
MIRACLEIND	48	177	3,736,890
BSRMLTD	112	176	1,582,110
BRACBANK	79	156	2,004,535
ADVENT	45	150	3,320,094
SHEPHERD	32	145	4,699,057
UPGDCL	222	142	634,087
SINOBANGLA	57	125	2,117,987
BEXIMCO	26	118	4,500,869
NAHEEACP	51	116	2,352,767

Market Statistics	
Market Cap (In Mn BDT)	3,855,012
Total Volume (In Mn BDT)	4,734
DSEX	5,430
DSES	1,260
DS-30	2,015
Market P/E	16

Today	% Change
3,855,012	0.63%
4,734	-3.10%
5,430	1.28%
1,260	0.68%
2,015	1.33%
16	

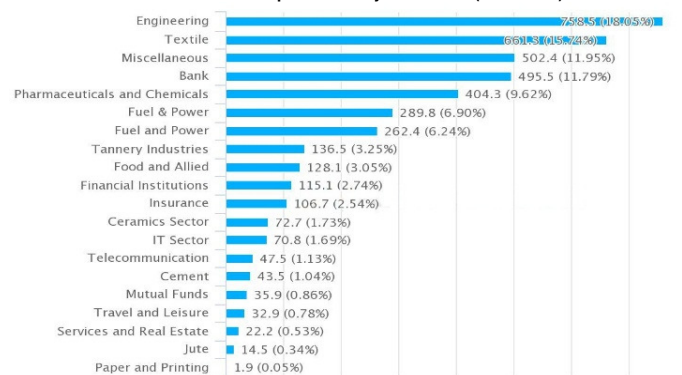
World Markets	
Indices	% Change
NASDAQ	7,426 0.64%
HANG SENG	30,760 0.31%
BSE-SENSEX	34,716 1.08%

Exchange Rates	
Currency	Rates
USD	84.64
GBP	113.03
EUR	99.31

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.28% with 3.10% decline in total turnover. INTRACO, MIRACLEIND, BSRMLTD, BRACBANK, ADVENT stocks dominated today's market turnover. However, HRTEX was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a bullish mode through the day resulting in 208 issues declined out of 333 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

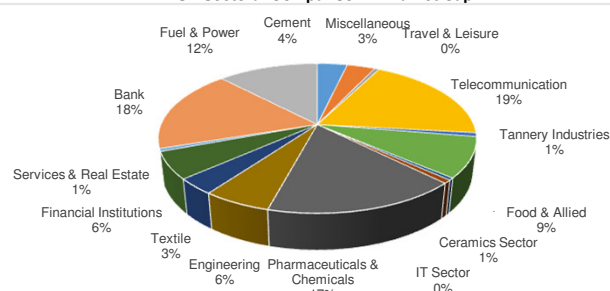


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	18
Miscellaneous	13
Travel & Leisure	18
Telecommunication	16
Tannery Industries	15
Food & Allied	27
IT Sector	20
Ceramics Sector	22
Pharmaceuticals &	36
Engineering	13
Textile	15
Financial Institution	23
Services & Real Es	23
Bank	15
Fuel & Power	18

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

FAREASTFIN

Sale Declaration of a Sponsor

Mr. Tojazzal Hossain, one of the Sponsors of the Company, has expressed his intention to sell 2,73,000 shares out of his total holding of 87,50,476 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

SHURWID

Special resolutions passed in the AGM

Referring to their earlier news disseminated by DSE on 30.04.2018 regarding Special Agenda on reduction of paid up share capital in the AGM, the Company has further informed that in their 13th AGM held today, the following special resolution was unanimously approved regarding reduction of paid up share capital of the company @ 5:2 instead of their earlier decision in the board @ 5:3: the Company will reduce the paid up share capital @ 5:2 i.e. 2 shares against existing 5 shares of Tk. 10.00 each to the Shareholders and the present paid up capital will stand at Tk. 31,29,15,000.00 by reducing paid up capital to the tune of Tk. 20,86,10,000.00 divided into 2,08,61,000 ordinary shares of Tk. 10.00 each subject to the approval of the competent Hon'ble Court as per section 59 read with section 60 of the Companies Act, 1994. In the AGM, among others, amendment of Articles no. 90(b) & 91 of Articles of Association of the company was also approved.

ATLASBANG

MOU signed of the company with TVS Auto Bangladesh Limited

The Company has informed that a Memorandum of Understanding (MOU) has been signed between Atlas Bangladesh Limited and TVS Auto Bangladesh Limited (TVS) on May 24, 2018 at the office room of the Honorable Industry Minister, Government of the People's Republic of Bangladesh. For the purpose of MOU, the Company will Assemble and Sell motorcycles of TVS Brand to the government, Semi-Government and Government funded project, autonomous bodies and any other Government/Non-Government Organizations (NGO) through Open Tender Method (OTM) or Direct Procurement Method (DPM). The Company can sell the motorcycles to any individual or retail sales with the prior approval/permission from the TVS Auto.

ASIAPACINS

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2017 and other relevant qualitative information till May 23, 2018.

Others News Today

Call to remove VAT on insurance agent commission - Source: The Financial Express

Bangladesh Insurance Association (BIA) has demanded withdrawal of VAT on commissions of insurance agents in the next budget for the expansion of insurance industry. "There is 15 per cent VAT at source on agent commission that has been affecting the insurance industry . . . this VAT should be withdrawn for the expansion of insurance business," said BIA president Sheikh Kabir Hossain at a press conference in Dhaka on Monday. He said the commission agents get from insurance companies is their income and they pay five per cent tax on it. But if 15 per cent VAT is imposed on their income again it is equivalent to double tax, he added. Hossain also said all listed companies are paying corporate tax at a rate of 25 per cent but the listed insurance companies are paying corporate tax at a rate of 40 per cent, reports BSS. He demanded reduction of the corporate tax for the listed insurance companies as well. Terming the imposition of VAT on the premium of re-insurance as illogical, he said insurance companies collect 15 per cent VAT while receive premium from clients and deposit it in the government exchequer and a part of this premium is given to the re-insurers. So, there is no scope to impose VAT on the premium of re-insurance, he added. He also demanded withdrawal of five per cent gain tax from the policy bonus of life insurance policy-holders. BIA vice-president Dr Rubina Hamid and BIA leaders Monirul Haque, Mozaffar Hossain Paltu and Manzur Alam, among others, were present at the press conference.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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