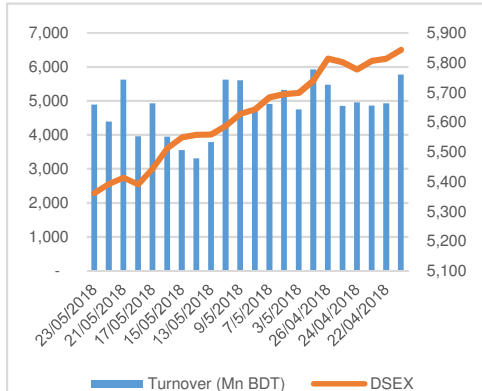


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	430	425	9.63	233,531
BRACBANK	75	70	9.25	3,939,958
MARICO	1,180	1,117	3.29	152
UPGDCL	225	223	1.46	687,840
EBL	35	34	0.49	209,780
Negative impact				
BERGERPBL	2,769	2,915	(5.60)	21,902
OLYMPIC	238	250	(4.01)	60,622
SOURPHARMA	291	293	(3.42)	300,828
EXIMBANK	12	13	(2.81)	2,280,835
LHBL	54	55	(2.50)	393,415

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

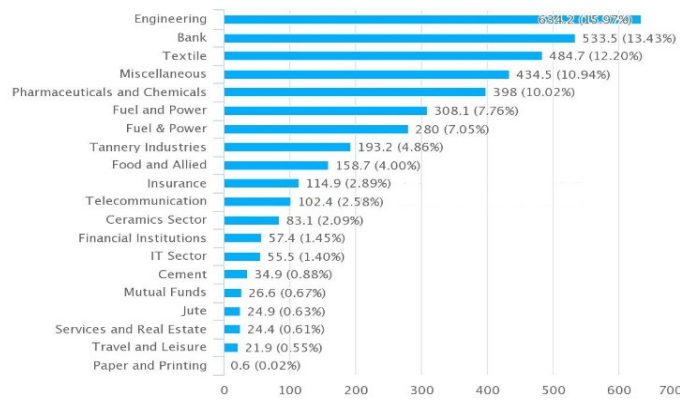
INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	75	289	3,939,958
INTRACO	53	280	5,554,866
BSRMLTD	112	192	1,684,840
QUEENSOUTH	52	190	3,667,289
LEGACYFOOT	85	167	2,112,113
UPGDCL	220	155	687,840
BEXIMCO	26	147	5,581,868
ADVENT	45	106	2,404,170
GP	427	100	233,531
WMSHIPYARD	32	98	3,052,892

## Market Statistics

Market Cap (In Mn BDT)	3,830,721	% Change	-0.37%
Total Volume (In Mn BDT)	4,886	% Change	11.45%
DSEX	5,361	% Change	-0.57%
DSES	1,251	% Change	-0.91%
DS-30	1,988	% Change	-0.12%
Market P/E	16		

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.57% with 11.45% decline in total turnover. BRACBANK, INTRACO, BSRMLTD, QUEENSOUTH, LEGACYFOOT stocks dominated today's market turnover. However, ECABLES was today's best performer having the highest growth of 9.92% from YCP. DSEX reflected a bearish mode through the day resulting in 60 issues declined out of 329 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



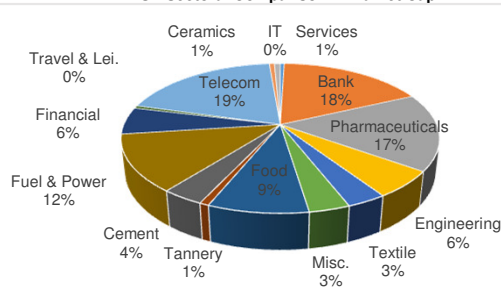
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	18
Bank	13
Pharmaceuticals	18
Engineering	16
Textile	15
Misc.	27
Food	20
Tannery	22
Cement	36
Fuel & Power	13
Financial	15
Travel & Lei.	23
Telecom	23
Services	15
Ceramics	18

Average

16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MERCANBANK

#### Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned surveillance credit rating of the Company as "AA" in the long term and "ST-2" in the short term along with a Stable outlook based on audited financial statements of the Company up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating.

### IDLC

#### Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned surveillance credit rating of the Company as "AAA" in the long term and "ST-1" in the short term along with a Stable outlook based on audited financial statements of the Company up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating.

### DSSL

#### Decision to issue Rights

The Board of Directors has decided to raise the paid-up capital by Tk. 881,666,666.00 only of the Company by issuing Rights shares @ 3:2H (two rights shares for three existing shares) @ Tk. 10.00 each for expansion of the existing project of the Company, subject to approval of the shareholders in the 7th EGM and BSEC and other regulatory authorities. Date of EGM: 02.07.2018, Time: 1:00 PM, Venue: Imperial Convention Center (4th floor), 68/B, DIT Road, Malibagh, Chowdhury para, Dhaka. Record date for EGM: 06.06.2018. Another Record Date will be declared for Rights issuance after getting approval from the BSEC.

## Others News Today

### Tax gap is 7.5pc of GDP in Bangladesh: UNESCAP - Source: The Financial Express

Tax gap in Bangladesh is estimated at 7.5 per cent of the country's Gross Domestic Product (GDP) – which is one of the highest in Asia and the Pacific Region. Tax gap is the estimated difference between the potential and actual tax collections in a country. United Nations Economic and Social Commission for Asia and the Pacific (UNESCAP) made the estimation in its annual flagship publication 'Economic and Social Survey of Asia and the Pacific 2018' released on Monday last in Bangkok. "Actual tax collections have fallen short of their potential levels in the Asia-Pacific region," the report noted. ESCAP earlier estimated the tax potential in Asia-Pacific economies, based on each country's economic structure, including such factors as agricultural value added, GDP per capita level, and the degree of trade openness. "Actual tax collection levels were below their potential levels in 17 Asia-Pacific economies with available data," it mentioned. "Such tax gaps are estimated to be more than 6 per cent of GDP in such countries as Afghanistan, Bangladesh, Bhutan and Maldives," the report added.

### BB okays manual for issuing new treasury bond - Source: The Financial Express

The central bank has approved a manual for the floating rate treasury bond (FRTB), paving the way for issuing such a debt instrument in the country. The government had earlier decided to issue such a bond pursuant to rule-4 of the Public Debt Rules of 1946. The floating rate treasury bond is a debt instrument that pays periodic coupons linked with a specified reference interest rate. The coupon rate changes periodically as the reference rate does. The Bangladesh compounded rate (BCR) is known as reference rate. Individuals and institutional investors, resident or non-resident, will be eligible to purchase and hold the bond. Apart from this, the non-resident investors will be eligible to purchase the FRTBs with funds from a non-resident foreign currency account, or a Non-Resident Investor's Taka Account (NITA) with a bank in Bangladesh in the name of the purchaser. The maturity of the bond will be more than one year. The government will fix it from time to time. On the basis of the bids received in auction, the cut off rate will be determined by the auction committee. But bids higher than the cut-off rate will not be accepted. The successful bidder will pay the price equivalent to the cut-off rate that it quotes. The BB will publish the result on its website on the auction date. The secondary trading of the bond will be held freely in over the counter (OTC) market.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
 Telephone : +88 02 9347567 | Fax : +88 02 9348657  
 Email: info.query@mtbsecurities.com |  
 Website: www.mtbsecurities.com

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