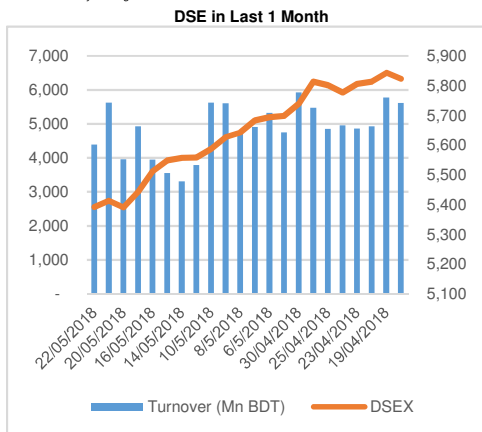


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BERGERPBL	2,915	2,050	33.43	67,612
UPGDCL	223	216	4.13	605,951
CITYBANK	35	34	0.92	1,339,214
ALARABANK	23	23	0.83	6,038,964
PUBALIBANK	23	22	0.67	51,280
Negative impact				
GP	425	432	(13.95)	266,225
BRACBANK	70	72	(4.29)	1,670,490
ISLAMIBANK	23	25	(3.76)	536,305
DHAKABANK	14	16	(2.41)	788,382
MARICO	1,117	1,151	(1.79)	441



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BERGERPBL	2,890	196	67,612
INTRACO	48	191	4,004,340
BSRMLTD	115	178	1,528,069
ALARABANK	23	141	6,038,964
UPGDCL	225	133	605,951
LEGACYFOOT	79	126	1,638,986
SINOBANGLA	56	125	2,272,181
ADVENT	44	119	2,787,286
BRACBANK	70	118	1,670,490
GP	426	115	266,225

Market Statistics

Market Cap (In Mn BDT)	3,845,043
Total Volume (In Mn BDT)	4,384
DSEX	5,392
DSES	1,263
DS-30	1,991
Market P/E	17

% Change

Today	0.08%
4,384	-21.96%
5,392	-0.40%
1,263	-0.44%
1,991	-0.81%

World Markets

Indices	% Change
NASDAQ	0.54%
HANG SENG	0.60%
BSE-SENSEX	0.10%

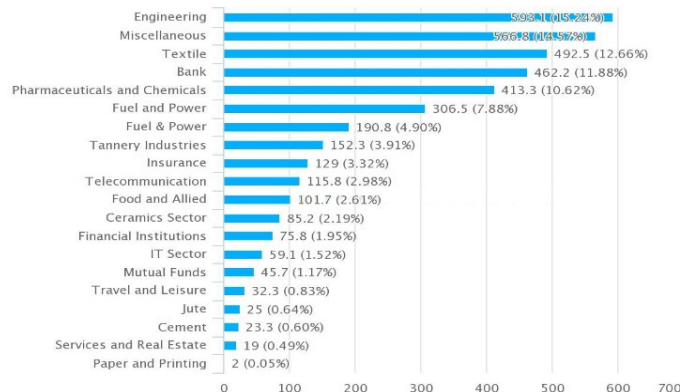
Exchange Rates

Currency	Rates
USD	84.52
GBP	113.76
EUR	99.88

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.40% with 21.96% decline in total turnover. BERGERPBL, INTRACO, BSRMLTD, ALARABANK, UPGDCL stocks dominated today's market turnover. However, BERGERPBL was today's best performer having the highest growth of 40.98% from YCP. DSEX reflected a mixed mode through the day resulting in 100 issues declined out of 332 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



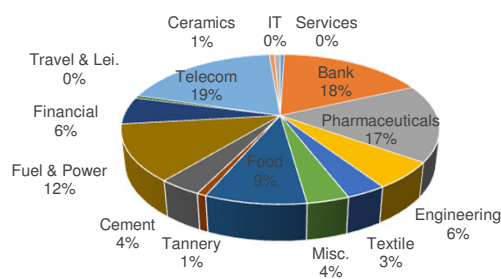
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	19
Bank	13
Pharmaceuticals	18
Engineering	17
Textile	16
Misc.	30
Food	20
Tannery	23
Cement	36
Fuel & Power	13
Financial	15
Travel & Lei.	24
Telecom	23
Services	15
Ceramics	19

Average

17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BATBC

Dividend Disbursement

The Company has informed that it has disbursed the cash dividend for the year ended on December 31, 2017 to the respective shareholders' BO Account through BEFTN.

SOUTHEASTB

Date change of the AGM

The Company has further informed that due to unavoidable circumstances the 23rd AGM of the company will now be held on June 30, 2018 instead of June 25, 2018. Other information will remain unchanged.

MERCANBANK

BSEC consent for issuing 7 years Subordinated Bond

Referring to their earlier news disseminated on 17.08.2017 the Company has further informed that BSEC has accorded consent under the provision of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 for issuance of 7 years Floating Rate, Non-Convertible, Unsecured and Fully Redeemable Subordinated Bond (Mercantile Bank 2nd Subordinated Bond) of total amount of Tk. 300.00 crore through Private Placement to increase Capital Requirement under Tier-II category of Basel-III.

BERGERPBL

Dividend Declaration & Increasing of Authorized Capital

The Board of Directors has recommended 200% Cash and 100% Stock dividend for the year ended on March 31, 2018. The Board of Directors has also recommended to increase Authorized Capital of the Company from Tk. 40.00 crore to Tk. 100.00 crore by amending Clause V of the Memorandum of Association and Clause 5 of the Articles of Association, subject to the approval of the shareholders in the EGM. Date of EGM and AGM: 17.07.2018, Time of EGM and AGM: 9:30 AM and 10:00 AM respectively, Venue of EGM and AGM: International Convention City, (Pushpoguscho, Hall No. 2), Bashundhara, Joarsahara, Dhaka. Record Date for EGM and AGM: 11.06.2018. The Company has also reported Consolidated EPS of Tk. 77.10, Consolidated NAV per share of Tk. 284.11 and Consolidated NOCFPS of Tk. 63.33 for the year ended on March 31, 2018 as against Tk. 82.58, Tk. 249.51 and Tk. 87.69 respectively for the same period of the previous year.

Others News Today

IFC offers \$40m loan to lower middle-income group - Source: The Financial Express

The International Finance Corporation (IFC) has proposed investing up to US\$ 40 million in a state-run financial entity in the form of loans to the lower middle-income people in Bangladesh, officials said. According to its Articles of Agreement, the private sector lending arm of the World Bank (WB) needs to take prior permission from the member state concerned if it wants to finance an enterprise in the territories of that country. The IFC, according to an available note, wants to invest US\$ 40 million in Infrastructure Development Company Limited (IDCOL) to help it provide loans to the lower middle-income people. "The IFC is considering an investment in IDCOL to support the company's provision of mortgage loans to the lower middle-income segment in Bangladesh. IFC's proposed investment will consist of a loan of up to US\$ 40 million equivalent in BD taka," according to the sister concern of the WB. Of the total proposed loan, the IFC wants to provide US\$ 20 million in tranche in the next few months and the rest of investment in about a year. The corporation has made the proposal to the Economic Relations Division (ERD) in this regard. The ERD has sought opinions from the finance ministry, an ERD source concerned said. According to statistics available with the IFC, until June 2017, its committed portfolio in Bangladesh reached over US\$ 1.0 billion. Recently, the lender has sought the government's approval for investing US\$ 72 million in two local conglomerates -Pran Agro Business Ltd, Pran Agro Ltd and Natore Agro Ltd and Esquire Knit Composite Ltd- to make sure that both groups get working capital. In the recent past, the IFC injected US\$ 125 million into Summit Power. It also invested in various banks, non-bank financial institutions, power plants and in the hospitality sector of the country. The corporation promotes sustainable growth and private sector development in Bangladesh through investing in critical infrastructure, boosting financial inclusion, enhancing textiles competitiveness and supporting reforms to make doing the business easier for the private sector. In late 2016, the IFC set a target to invest US\$ 2.5 billion in three years in Bangladesh under long-term financing.

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