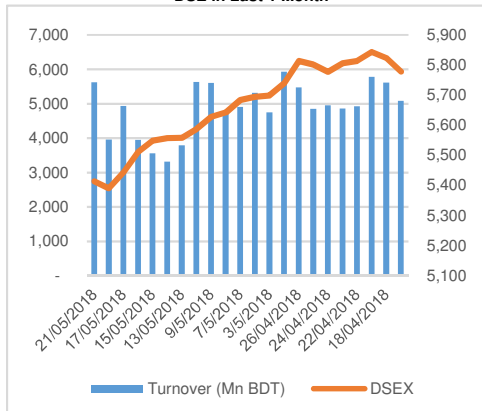


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ALARABANK	23	22	1.49	2,352,258
OLYMPIC	250	246	1.40	62,590
NBL	11	11	1.18	3,920,839
PADMAOIL	235	228	1.14	45,912
BEXIMCO	27	26	1.11	6,019,068
Negative impact				
GP	432	435	(6.73)	484,591
EBL	34	36	(2.58)	754,937
HEIDELBCEM	356	376	(1.81)	8,938
BRACBANK	72	73	(1.25)	1,755,789
ACI	357	369	(0.92)	44,721

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
INTRACO	45	286	5,923,262
GP	431	210	484,591
BEXIMCO	27	164	6,019,068
BRACBANK	72	126	1,755,789
SQURPHARMA	295	114	385,221
MONNOCERA	149	107	702,985
LEGACYFOOT	72	103	1,409,460
IFADAUTOS	117	100	853,580
UPGDCL	216	96	440,978
KEYACOSMET	10	92	9,156,881

Market Statistics	
Market Cap (In Mn BDT)	3,841,859
Total Volume (In Mn BDT)	5,618
DSEX	5,413
DSES	1,268
DS-30	2,007
Market P/E	17

Today	% Change
3,841,859	0.13%
5,618	41.99%
5,413	0.42%
1,268	0.23%
2,007	-0.10%
17	

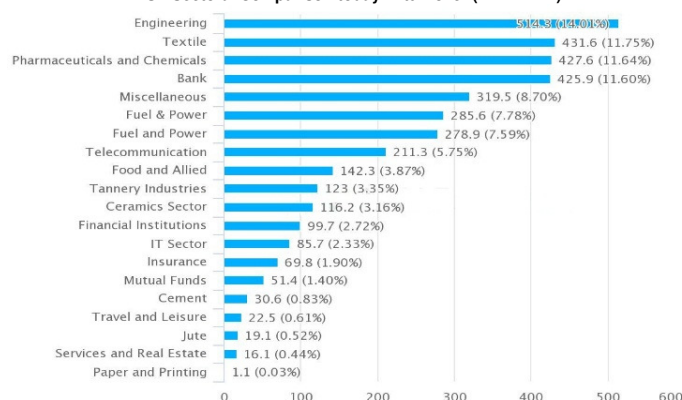
World Markets	
Indices	% Change
NASDAQ	7,354 -0.38%
HANG SENG	31,234 0.60%
BSE-SENSEX	34,649 -0.67%

Exchange Rates	
Currency	Rates
USD	84.92
GBP	113.81
EUR	99.65

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.42% with 41.99% growth in total turnover. INTRACO, GP, BEXIMCO, BRACBANK, SQURPHARMA stocks dominated today's market turnover. However, JUTESPINN was today's best performer having the highest growth of 8.46% from YCP. DSEX reflected a bullish mode through the day resulting in 199 issues declined out of 333 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

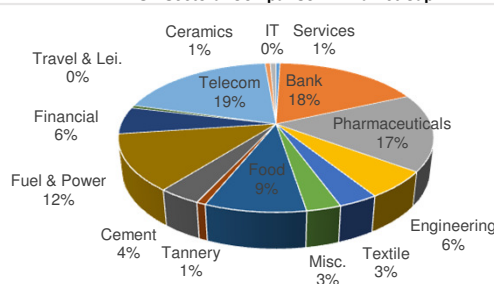


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	19
Bank	15
Pharmaceuticals	20
Engineering	17
Textile	16
Misc.	25
Food	20
Tannery	23
Cement	41
Fuel & Power	13
Financial	15
Travel & Lei.	24
Telecom	23
Services	15
Ceramics	19

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SOUTHEASTB

Buy Confirmation of a Director

Mr. Alamgir Kabir FCA, one of the Directors of the Company, has further reported that he has completed buying of 3,50,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

PEOPLESIN

Buy declaration of a Director

Mr. Mohammed Anowarul Haque, one of the Directors of the Company, has expressed his intention to buy 50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

LEGACYFOOT

Query Response

In response to a DSE query dated May 20, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

QUEENSOUTH

Query Response

In response to a DSE query dated May 20, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

Others News Today

Govt decides to issue floating rate bonds - Source: The Financial Express

The government, for the first time, has decided to issue new investment bonds having a floating rate. The objective behind introducing the bonds is to meet the government's own rising financial need and develop debt profile, officials said. Primary dealers (PDs) think that shorter floating rate securities will help ensure government's borrowing plan. But experts are not convinced about the issuance of the proposed floating rate bonds. They think that financial management of the government will face difficulties if such bonds are introduced. When asked, former Bangladesh Bank governor said it will not be practical to issue any floating bond in the country as debt management capacity of the government is not good right at this moment. The government should emphasize the need for improving the existing secondary market, adding that with floating rate bond, the fiscal management on its part will be difficult. He, however, said investors will be more interested in the floating rate, he said. When contacted, additional secretary of the finance division said the government has already issued a notification in this regard. The officials said maturity period of the bond styled "Floating Rate Treasury Bonds" (FRTB) will be more than one year. Benchmark/reference rate would be weighted average yield of the three-month treasury bills (TBs) as determined in the previous three-month auction held prior to the FRTB's auction. Along with, a spread will be fixed on the auction day. It will be added with the benchmark and fixed with the lifetime of the floating bonds, a high official involved with the procedure said. He said shorter-maturity floating rate bond tends to have lower risks from the fluctuating interest rates. The FRTB has lower risk of changing interest rates and it minimizes government cost because the coupon is reset every three months. It will help curtail debt cost largely, he mentioned. The government's debt purpose cost will be lowered and balanced more than existing bonds. Besides, non-resident investors will be eligible to purchase the floating bond with fund from a non-resident foreign currency account, or Non-resident Investors Taka Account (NITA) with a bank in Bangladesh in the name of the purchaser. They will also be eligible to transfer coupon payments and resale or redemption proceeds abroad in foreign exchange, according to the features. An official said the bids shall be for face value amounts in multiples of Tk 0.1 million. The proposed floating rate bonds will help the government ensure smooth borrowing, bond dealers told the source. Besides, there is a huge space for individuals to buy the floating bonds, they also mentioned. But the banking industry's profits may fall if the bonds are issued, they also said.

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