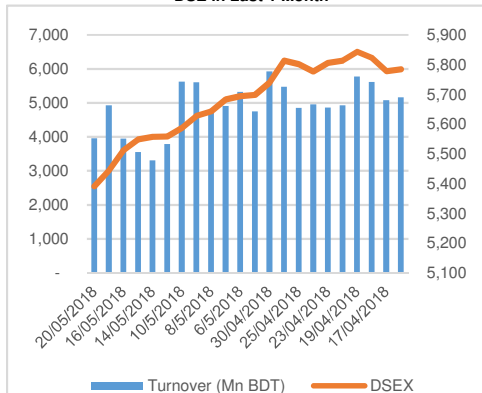


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
KPCL	58	55	1.56	908,696
ALARABANK	22	22	0.82	560,566
BXPHERMA	101	100	0.81	133,463
MTB	28	27	0.68	20,900
CITYBANK	35	34	0.61	375,034
Negative impact				
GP	435	444	(21.73)	141,280
BATBC	3,408	3,463	(5.52)	2,267
UPGDCL	218	223	(3.71)	386,149
SOURPHARMA	294	297	(2.94)	343,181
BRACBANK	73	74	(2.49)	1,210,950

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
INTRACO	48	133	2,997,679
BSRMLTD	115	132	1,130,088
QUEENSOUTH	52	119	2,239,805
WMSHIPYARD	32	113	3,506,180
LEGACYFOOT	71	106	1,533,682
ADVENT	42	101	2,499,069
SOURPHARMA	294	101	343,181
BEXIMCO	27	99	3,715,132
MONNOCERA	148	96	655,168
BRACBANK	73	88	1,210,950

Market Statistics	
Market Cap (In Mn BDT)	3,837,018
Total Volume (In Mn BDT)	3,957
DSEX	5,391
DSES	1,265
DS-30	2,009
Market P/E	16

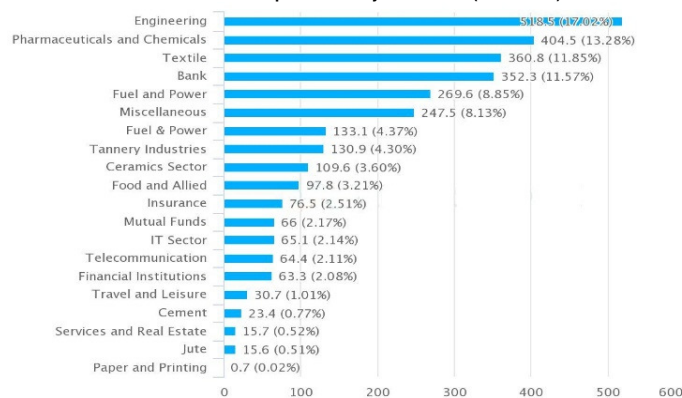
Today	% Change
3,837,018	-0.97%
3,957	-19.71%
5,391	-0.97%
1,265	-0.96%
2,009	-0.81%

World Markets	
Indices	% Change
NASDAQ	7,354 -0.38%
HANG SENG	31,048 0.34%
BSE-SENSEX	34,848 -0.86%

Exchange Rates	
Currency	Rates
USD	84.73
GBP	114.15
EUR	99.91

Market Commentary

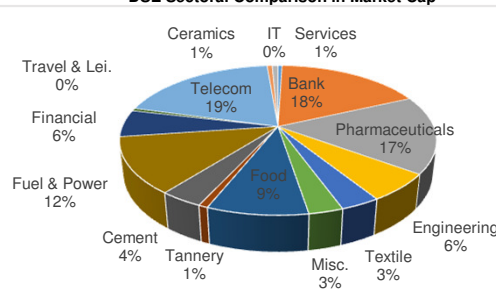
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.97% with 19.71% decline in total turnover. INTRACO, BSRMLTD, QUEENSOUTH, WMSHIPYARD, LEGACYFOOT stocks dominated today's market turnover. However, ADVENT was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bearish mode through the day resulting in 50 issues declined out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	19
Bank	13
Pharmaceuticals	19
Engineering	17
Textile	15
Misc.	25
Food	20
Tannery	23
Cement	37
Fuel & Power	13
Financial	15
Travel & Lei.	23
Telecom	23
Services	15
Ceramics	18

Average

16

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
ECABLES
Category Change

The Company will be placed in "Z" category from existing "A" category with effect from May 21, 2018 for violating condition (b) of BSEC Notification No. SEC/CMRRCD/2009-193/part-II/35/Admin/03-43 dated May 04, 2010 conferred by Section 2CC of the Securities and Exchange Ordinance, 1969 and Regulation 24(1) of the Dhaka Stock Exchange Listing Regulations, 2015 i.e. failure to maintain maximum 45 working days gap for holding AGM from record date. After a query made by DSE to them, it has been found from the reply of the company that they have not sought any permission from the BSEC to conduct their AGM after 45 working days from the record date.

PADMAOIL
Elected Chairman

The Company has informed that Mr. Md. Akram Al Hossain, BPC has been appointed as the Chairman of the Board of Directors of the Company with effect from May 13, 2018.

EASTRNLU
Elected Chairman

The Company has informed that Mr. Md. Akram Al Hossain, BPC has been appointed as the Chairman of the Board of Directors of the Company with effect from May 13, 2018.

RAKCERAMIC
Dividend Disbursement

The Company has informed that it has credited the Bonus shares for the year ended on December 31, 2017 to the respective shareholders' BO Account on April 30, 2018. The cash dividend for the year 2017 has been transferred to the respective shareholders' bank accounts through BEFTN system. The NRB shareholders who have not yet received the dividend warrants are requested to collect the dividend warrants from Share Department of the Head office of the Company.

Others News Today
BD economy to register 7.10pc growth: UN - Source: The Financial Express

Bangladesh economy is going to post 7.10 per cent growth in the current fiscal year, the United Nations says. The World Economic Situation and Prospects 2018, released by the United Nations, made the projection. "Bangladesh economy is set to continue expanding at a rapid pace, underpinned by strong domestic demand, especially large infrastructure projects and new initiatives in the energy sector," said the report. It also mentioned that the growth of Gross Domestic Product (GDP) is expected to remain above 7.0 per cent in 2018 and 2019. The report also projected that the annual rate of inflation would be 5.4 per cent in the current year. "In 2017, inflation declined to record lows in India and Nepal, while it remained relatively muted in comparison to historical figures in Pakistan, Bangladesh and the Islamic Republic of Iran," the report added. "The fiscal deficit has recently expanded in Pakistan, and it continues to be moderately high in Bangladesh, at about 5 per cent of GDP," it further added. The report is a joint product of the United Nations Department of Economic and Social Affairs (UN/DESA), the United Nations Conference on Trade and Development (UNCTAD), and the five United Nations regional commissions – Economic Commission for Africa (ECA), Economic Commission for Europe (ECE), Economic Commission for Latin America and the Caribbean (ECLAC), Economic and Social Commission for Asia and the Pacific (ESCAP) and Economic and Social Commission for Western Asia (ESCWA).

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Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

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