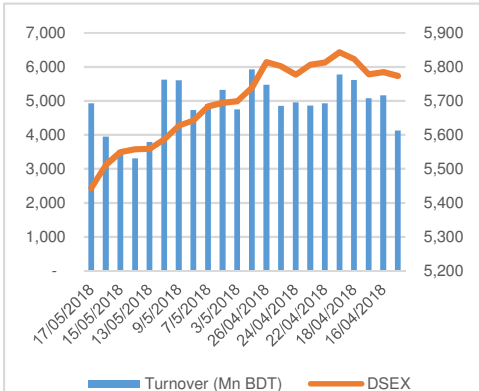


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
Positive impact				
RENATA	1,246	1,238	0.99	2,362
BSRMLTD	117	115	0.82	2,590,633
ISLAMIBANK	25	24	0.80	1,370,721
KPCL	55	54	0.72	466,547
GPHISPAT	39	38	0.60	1,149,801
Negative impact				
GP	444	453	(18.63)	225,074
BRACBANK	74	77	(5.17)	1,660,066
SQURPHARMA	297	300	(4.41)	306,039
ICB	125	128	(2.98)	34,322
EBL	36	38	(2.21)	271,860

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
INTRACO	43	443	9,660,473
BSRMLTD	117	305	2,590,633
WMSHIPYARD	32	168	5,154,615
UPGDCL	220	158	696,743
BEXIMCO	27	136	5,007,389
MONNOCERA	143	132	920,403
BRACBANK	75	124	1,660,066
GP	444	101	225,074
SQURPHARMA	297	91	306,039
QUEENSOUTH	50	84	1,731,246

Market Statistics	
Market Cap (In Mn BDT)	3,874,634
Total Volume (In Mn BDT)	4,928
DSEX	5,443
DSES	1,278
DS-30	2,025
Market P/E	17

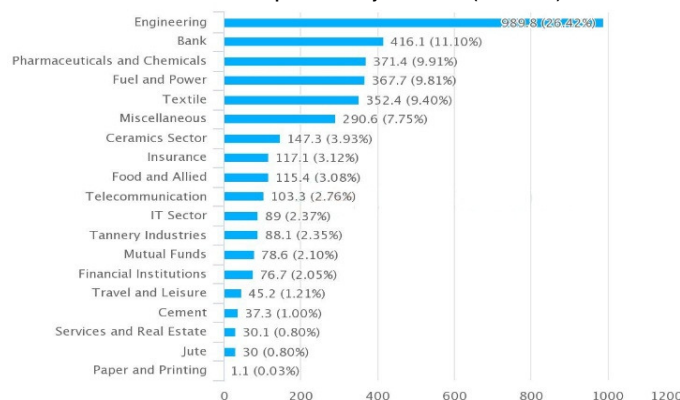
Today	% Change
3,874,634	-0.89%
4,928	24.80%
5,443	-1.24%
1,278	-1.04%
2,025	-1.47%
17	

World Markets	
Indices	% Change
NASDAQ	7,398 0.63%
HANG SENG	30,942 -0.54%
BSE-SENSEX	35,105 -0.80%

Exchange Rates	
Currency	Rates
USD	84.63
GBP	114.34
EUR	99.89

Market Commentary

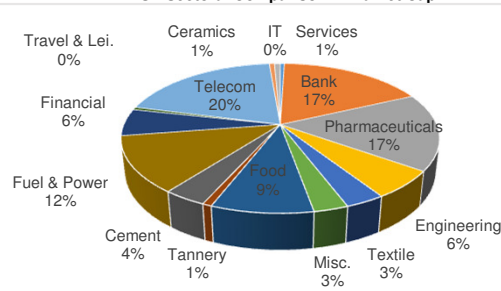
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.24% with 24.80% growth in total turnover. INTRACO, BSRMLTD, WMSHIPYARD, UPGDCL, BEXIMCO stocks dominated today's market turnover. However, INTRACO was today's best performer having the highest growth of 333% from YCP. DSEX reflected a bearish mode throughout the day resulting in 44 issues declined out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	19
Bank	13
Pharmaceuticals	20
Engineering	17
Textile	16
Misc.	26
Food	21
Tannery	25
Cement	38
Fuel & Power	13
Financial	15
Travel & Lei.	24
Telecom	24
Services	15
Ceramics	19

Average

17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
MTB

Buy declaration of a Sponsor Director

Mr. Md. Abdul Malek, one of the Sponsors Directors of the Company, has expressed his intention to buy 50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

RENATA

Renata Limited's Subsidiary Company in U.K.

Referring to their earlier news disseminated by DSE on 18.01.2018, the Company has further informed that the Board of Directors of the Company has approved to establish a Subsidiary Company in UK fulfilling the regulatory requirement (DIRECTIVE 2001/83/EC OF THE EUROPEAN PARLIAMENT AND OF THE COUNCIL) to export in the EU countries in the name of Renata (UK) Limited.

SUMITPOWER

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AAA" in the long term and "ST - 1" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2017, unaudited financials up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

UPGDCL

Query Response on a news published in the newspaper

In response to a DSE query dated May 15, 2018 regarding a news published in the newspaper with regard to "United Power is purchasing 3 power plants of the group", the Company has given the following response: "We categorically express that we are not in a position to subscribe as to the authenticity of the news. United Power Generation & Distribution Company Limited (UPGDCL) being a listed company operates following certain standards/norms conforming to the applicable regulatory precincts. In this regard, we would like to assure you that any strategic decisions by the company should be done following appropriate norms of business and if applicable, proper market disclosures (PSI) will be provided. The Board in principle has not taken any decision in this matter till date".

Others News Today
IFC to pump \$72m into two local industrial groups - Source: The Financial Express

The International Finance Corporation (IFC) has sought the government's approval for investing US\$ 72 million in two local conglomerates to make sure both groups get working capital, officials said. According to its articles of agreement, the World Bank's private lending arm needs to take prior permission from the member state concerned if it wants to finance an enterprise in the territories of that country. The IFC, according to an available note, wants to invest \$50 million in Pran Agro Business Ltd, Pran Agro Ltd and Natore Agro Ltd to help meet the companies' capital expenditure and working capital requirements. Besides, the IFC wants to invest \$22 million in Esquire Knit Composite Ltd to support its establishment of a readymade garments factory at Bhaluka in Mymensingh. In the recent past, the IFC injected \$125 million into Summit Power. It also invested in various banks, non-bank financial institutions, power plants and in the hospitality sector of the country. According to statistics available with the IFC, until June 2017, its committed portfolio in Bangladesh reached over \$1.0 billion. The corporation promotes sustainable growth and private sector development in Bangladesh through investing in critical infrastructure, boosting financial inclusion, enhancing textiles competitiveness and supporting reforms to make doing business easier for the private sector. In late 2016, the IFC set a target to invest \$2.5 billion in three years in Bangladesh under long-term financing. A senior official at the Ministry of Finance (MoF) has told that the IFC makes available low-cost loans for the private sector. The funding is helping expand the private sector, generate employment, and foster economic development of the country, he said. According to the project description, PRAN Group is planning the capacity expansion through \$65 million capital expenditure investment in the PRAN Agro Business Limited and refinancing short-term working capital worth \$20 million for PRAN Agro Limited and Natore Agro Limited.

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Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

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