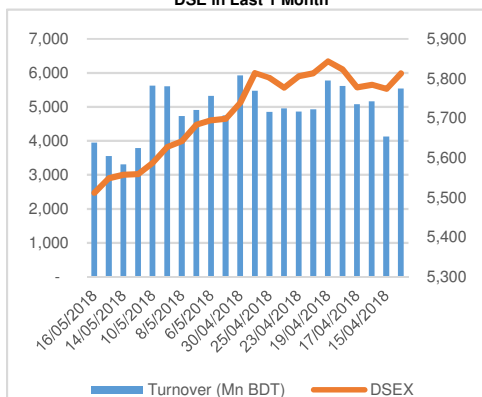


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
	Positive impact			
BATBC	3,468	3,398	7.02	155
UPGDCL	225	216	6.18	976,749
EBL	38	36	2.33	352,872
BSRMLTD	115	108	2.32	1,515,640
ISLAMIBANK	24	24	1.07	643,203
Company	Negative impact			
	LTP	YCP	IND.CHG	VOLUME
	Negative impact			
GP	453	463	(23.82)	254,555
BRACBANK	77	80	(5.89)	1,299,031
SQURPHARMA	300	303	(3.07)	398,176
LHBL	56	57	(1.93)	583,309
BEXIMCO	28	29	(0.97)	5,630,256

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
WMSHIPYARD	33	224	6,565,858
UPGDCL	226	216	976,749
BSRMLTD	115	171	1,515,640
BEXIMCO	28	159	5,630,256
SQURPHARMA	301	120	398,176
QUEENSOUTH	45	118	2,545,611
GP	452	116	254,555
MONNOCERA	141	110	791,225
BRACBANK	77	101	1,299,031
LEGACYFOOT	65	80	1,213,006

Market Statistics	
Market Cap (In Mn BDT)	3,909,293
Total Volume (In Mn BDT)	3,949
DSEX	5,512
DSES	1,291
DS-30	2,056
Market P/E	17

Today	% Change
3,909,293	-0.48%
3,949	11.14%
5,512	-0.67%
1,291	-0.74%
2,056	-0.80%
17	

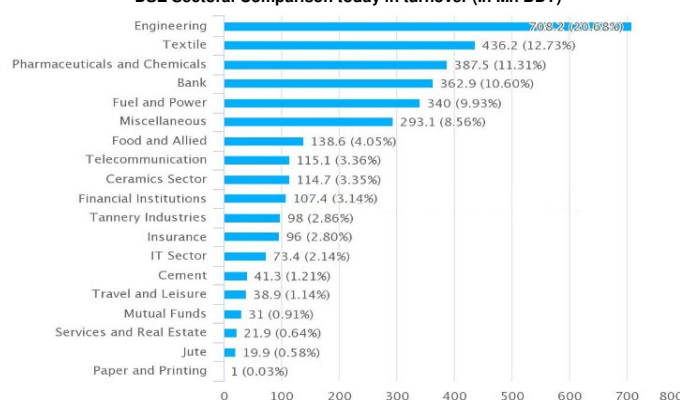
World Markets	
Indices	% Change
NASDAQ	7,352
HANG SENG	31,110
BSE-SENSEX	35,402

Exchange Rates	
Currency	Rates
USD	85.49
GBP	115.19
EUR	100.92

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.67% with 11.14% growth in total turnover. WMSHIPYARD, UPGDCL, BSRMLTD, BEXIMCO, SQURPHARMA stocks dominated today's market turnover. However, SHYAMPSUG was today's best performer having the highest growth of 9.77% from YCP. DSEX reflected a mixed mode through the day resulting in 71 issues declined out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



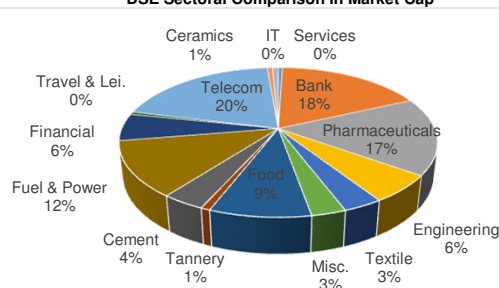
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	14
Pharmaceuticals	19
Engineering	17
Textile	16
Misc.	25
Food	21
Tannery	23
Cement	37
Fuel & Power	13
Financial	16
Travel & Lei.	24
Telecom	24
Services	16
Ceramics	19

Average

17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

REPUBLIC

Buy Confirmation of a Public Shareholder Director

Mr. Md. Abdus Sabur, one of the Directors (Public Shareholder Director) of the Company, has further reported that he has completed buying of 40,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

NCCBANK

Buy Confirmation of a Sponsor Director

Mr. Abdus Salam, one of the Sponsors Directors of the Company, has further reported that he has completed buying of 6,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

INTRACO

Trading of New Security

Trading of the shares of Intraco Refueling Station Limited will commence at DSE from May 17, 2018 under 'N' category. DSE Trading Code for Intraco Refueling Station Limited is "INTRACO" and DSE Company Code is 15320.

DELTALIFE

Dividend Declaration

The Board of Directors has recommended 25% cash dividend for the year ended on December 31, 2017. Date of AGM: 21.06.2018, Time: 10:30 AM, Venue: Delta Life Tower, Plot #37, Road # 90, Gulshan

Others News Today

Current account deficit records steep rise on higher imports - Source: The Financial Express

The country's current account deficit widened, reaching a record high in the first nine months of the current fiscal year (FY) as imports grew faster than exports. Central bank statistics, released on Tuesday, showed that the current account deficit hit \$7.08 billion in July-March period of the fiscal 2018. The amount of deficit is the highest in the country's history, which was only \$1.37 billion in the same period of the past fiscal year. The increasing gap in both the merchandise and service trades of the country is pushing the current account deficit higher. The Bangladesh Bank data showed that the country's merchandise trade gap with the rest of the world exceeded \$13 billion in the first nine months of the current fiscal year. The deficit in merchandise trade stood at \$13.20 billion in July-March period of FY18, which was \$7.04 billion in the same period of the past fiscal year. Trade deficit registered an 87.5 per cent growth in the nine months to March. The Bangladesh Bank said that exports have recorded around 7.0 per cent growth in the first nine months of the current fiscal year, while imports surged by 24.50 per cent in the same period. The considerable jump in imports over the moderate increase in exports has driven up the trade gap. The soaring gap in trade as well as the current account reflects the growing imbalance of the country's external account, thus creating mounting pressure on the overall balance of payments. The central bank data showed that the overall balance of payments has posted a negative balance of \$1.40 billion in the first nine months of the current fiscal year against a positive balance of \$2.60 billion in the same period of the last fiscal. The central bank statistics showed that the net inflow of FDI fell by 2.89 per cent to \$1.36 billion in the first nine months of the current fiscal year, down from \$1.41 billion in the same period of the last fiscal.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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