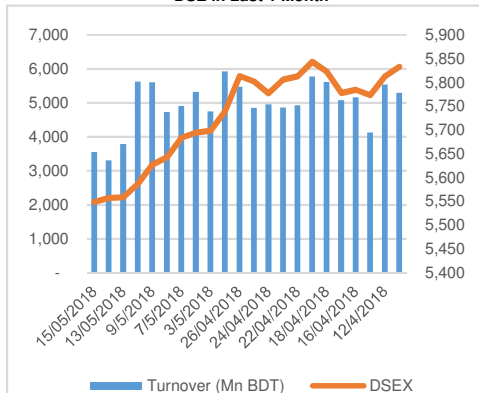


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	216	208	5.11	807,205
UCB	19	18	0.88	273,430
ACI	360	352	0.67	68,851
TITASGAS	39	39	0.66	51,931
SIBL	18	18	0.61	531,746
Negative impact				
GP	463	466	(6.29)	64,883
BATBC	3,398	3,444	(4.60)	524
CITYBANK	34	35	(1.23)	856,927
LHBL	57	58	(1.16)	306,216
MTB	27	28	(1.10)	21,306

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
WMSHIPYARD	34	279	8,358,357
BEXIMCO	29	179	6,174,068
UPGDCL	216	174	807,205
LEGACYFOOT	64	108	1,713,575
QUEENSOUTH	44	98	2,270,260
BSRMLTD	109	76	699,720
RDFOOD	19	74	3,831,727
MONNOCERA	137	66	487,054
BBSCABLES	78	65	825,613
LANKABAFIN	27	63	2,349,186

Market Statistics	
Market Cap (In Mn BDT)	3,928,150
Total Volume (In Mn BDT)	3,553
DSEX	5,549
DSES	1,301
DS-30	2,072
Market P/E	17

Today	% Change
3,928,150	-0.16%
3,553	7.40%
5,549	-0.16%
1,301	-0.02%
2,072	-0.18%
17	

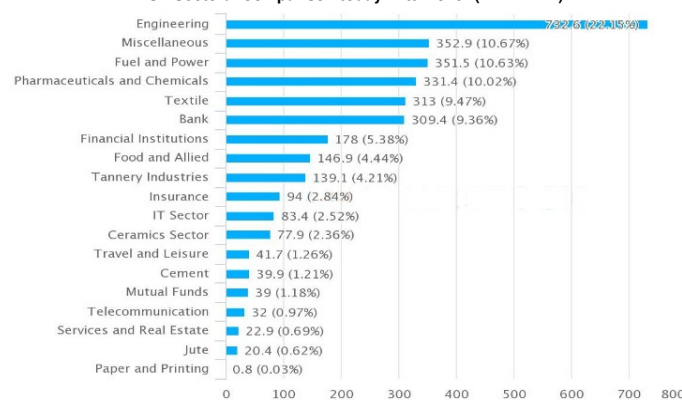
World Markets	
Indices	% Change
NASDAQ	0.11%
HANG SENG	-1.23%
BSE-SENSEX	-0.04%

Exchange Rates	
Currency	Rates
USD	85.16
GBP	115.38
EUR	101.58

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.16% with 7.40% growth in total turnover. WMSHIPYARD, BEXIMCO, UPGDCL, LEGACYFOOT, QUEENSOUTH stocks dominated today's market turnover. However, QUEENSOUTH was today's best performer having the highest growth of 9.80% from YCP. DSEX reflected a mixed mode through the day resulting in 123 issues declined out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



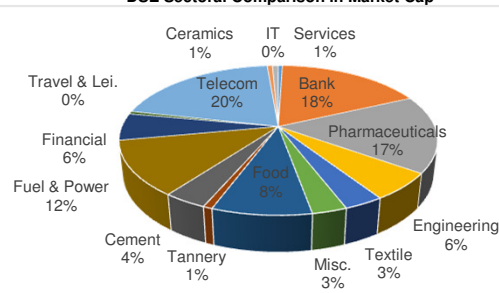
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	17
Textile	16
Misc.	26
Food	20
Tannery	23
Cement	38
Fuel & Power	13
Financial	13
Travel & Lei.	25
Telecom	25
Services	16
Ceramics	19

Average

17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SOUTHEASTB

Buy declaration of a Director

Mr. Alamgir Kabir FCA, one of the Directors of the Company, has expressed his intention to buy 3,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

NCCBANK

Buy declaration of a Sponsor Director

Mr. Abdus Salam, one of the Sponsors Directors of the Company, has expressed his intention to buy 7,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

STANDBANKL

Sale declaration of a Sponsor

Mr. Harun-Or-Rashid, one of the Sponsors of the Company, has expressed his intention to sell 5,00,000 shares out of his total holding of 2,73,44,863 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

ABBANK

Date and Time change of AGM

The Company has further informed that their AGM will now be held on June 24, 2018 at 10:30 AM instead of July 19, 2018 at 9:00 AM. Other information will remain unchanged.

LANKABAFIN

Approval for issuance of Subordinated Bond

The Company has informed that the Board of Directors of the Company has approved the issuance of Subordinated Bond of Tk. 3.00 Billion to improve the capital base (Tier-II) of the Company, subject to compliance with the relevant laws and regulatory approval.

Others News Today

FDI to reach \$8b in two years: Planning minister - Source: The Financial Express

Foreign direct investment (FDI) will increase by seven to eight folds in the next couple of years as the decline in power and gas supply crisis will woo more investors. Planning Minister said it to reporters on Monday at a briefing in his office in the Planning Commission in Dhaka. "The power and gas supply crunch has hit hard the foreign direct investment in the country over the years. Now supplies of both are okay. So, within the next two years, FDI will reach to \$7-\$8 billion from the current inflow of nearly \$1.0 billion," he said. "Just wait for two years. You will see the investment has jumped to that level as the power and energy supply is smooth at the moment," he added. The minister further said, "The investment-GDP (Gross Domestic Product) ratio has increased mainly because of higher public sector investment. From next year, the private sector investment will increase and it will reach our target in the five years plan." According to the provisional data of the Bangladesh Bureau of Statistics (BBS), the investment-GDP ratio in this fiscal has increased to 31.47 per cent from 30.51 per cent. Out of that, private sector investment-GDP ratio has increased slightly to 23.25 per cent from that of 23.10 per cent in the previous FY2017. The public sector investment-GDP ratio, however, has boosted to 8.22 per cent in FY18 from that of 7.41 per cent in the previous fiscal.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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