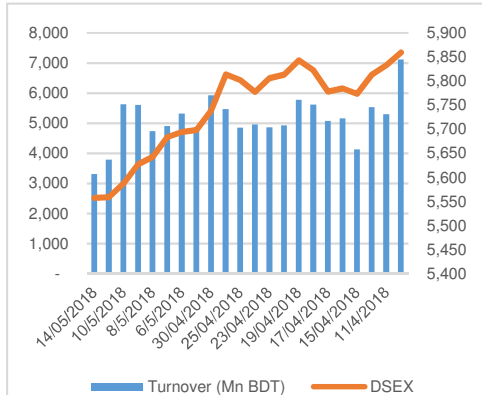


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SIBL	18	17	1.35	454,039
GP	466	466	1.12	115,140
IDL	68	67	0.94	265,269
EBL	35	35	0.86	253,375
CITYBANK	35	34	0.77	810,854
Negative impact				
BATBC	3,444	3,495	(5.07)	169
UPGDCL	208	213	(2.85)	799,320
ISLAMIBANK	24	24	(1.60)	1,525,003
MJLBD	104	106	(0.80)	155,464
OLYMPIC	254	257	(0.76)	15,621

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
WMSHIPYARD	33	238	7,104,700
UPGDCL	207	168	799,320
DSSL	21	121	5,706,302
BEXIMCO	29	97	3,308,270
BRACBANK	80	96	1,192,395
BSRMLTD	108	85	775,848
USMANIAGL	133	60	444,740
BBSCABLES	79	60	741,069
GP	466	54	115,140
MIRACLEIND	43	53	1,217,035

Market Statistics	
Market Cap (In Mn BDT)	3,934,306
Total Volume (In Mn BDT)	3,308
DSEX	5,558
DSES	1,301
DS-30	2,076
Market P/E	17

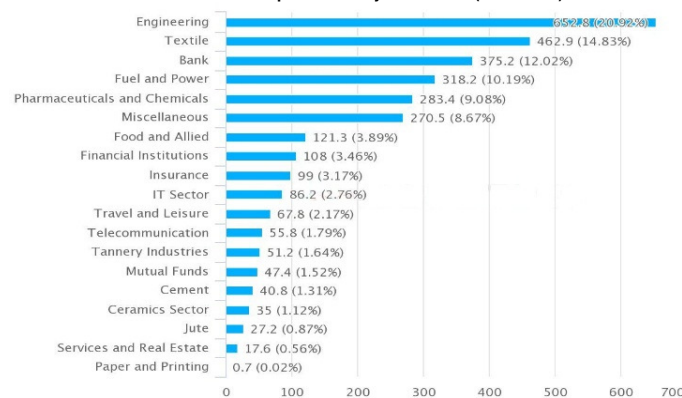
Today	% Change
3,934,306	-0.16%
3,308	-12.67%
5,558	-0.02%
1,301	-0.05%
2,076	0.02%

World Markets	
Indices	% Change
NASDAQ	7,403 -0.03%
HANG SENG	31,541 1.35%
BSE-SENSEX	35,557 0.06%

Exchange Rates	
Currency	Rates
USD	84.64
GBP	115.06
EUR	101.48

Market Commentary

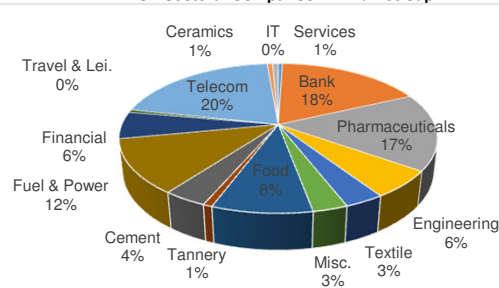
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.02% with 12.67% decline in total turnover. WMSHIPYARD, UPGDCL, DSSL, BEXIMCO, BRACBANK stocks dominated today's market turnover. However, SIBL was today's best performer having the highest growth of 7.78% from YCP. DSEX reflected a mixed mode thought the day resulting in 134 issues declined out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	17
Textile	16
Misc.	26
Food	21
Tannery	23
Cement	38
Fuel & Power	12
Financial	13
Travel & Lei.	25
Telecom	25
Services	16
Ceramics	19

Average

17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
MBL1STMF

The Trustee Board of the Fund has declared 8% cash dividend based on the Net income for the year ended March 31, 2018. Record Date: 04.06.2018. The fund has also reported EPU of Tk. 0.95, NAV per unit at cost price of Tk. 10.96, NAV per unit at market price of Tk. 12.35 and NOCFPU of Tk. 1.57 for the year ended on March 31, 2018 as against Tk. 0.78, Tk. 10.81, Tk. 11.63 and Tk. 0.72 respectively for the same period of the previous year.

AIBL1STMF
Dividend Declaration

The Trustee Board of the Fund has declared 8% cash dividend based on the Net income for the year ended March 31, 2018. Record Date: 04.06.2018. The fund has also reported EPU of Tk. 0.82, NAV per unit at cost price of Tk. 10.85, NAV per unit at market price of Tk. 11.90 and NOCFPU of Tk. 2.45 for the year ended on March 31, 2018 as against Tk. 0.50, Tk. 10.72, Tk. 11.38 and Tk. 0.76 respectively for the same period of the previous year.

PEOPLESINS
Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2017. Date of AGM: 01.08.2018, Time: 11:30 AM, Venue: Spectra Convention Centre Limited, House # 19, Road # 7, Gulshan-1, Dhaka-1212. Record Date: 19.06.2018. The Company has also reported EPS of Tk. 2.20, NAV per share of Tk. 25.31 and NOCFPS of Tk. 2.93 for the year ended on December 31, 2017 as against Tk. 2.46, Tk. 24.31 and Tk. 4.37 respectively for the same period of the previous year.

NCCBANK
Buy declaration of a Sponsor

Mrs. Anowara Akhter, one of the Sponsors of the Company, has expressed her intention to buy 3,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Others News Today
Government gross borrowing from banking system soars - Source: The Financial Express

The government's gross borrowing from the banking system jumped suddenly Sunday to finance budget deficit partly for the current fiscal year (FY), officials said. Bangladesh government borrowed Tk 13 billion on the day against previously fixed target worth Tk 2.0 billion through holding of its 91-Day Treasury Bills (T-bills). On the other hand, the interest rate on the T-bills dropped at the lowest ebb on the day, as commercial banks rushed to offer bids in the auctions, according to bankers. The cut off yield, generally known as interest rate, on 91-day T-bills came down to 1.0 per cent on the day from 1.09 per cent of the previous auction, held on May 06. Earlier on April 17, 2009, the cut off yield was 1.11 per cent, the market operators said. Bidders offered Tk 14.42 billion against pre-targeted amount of Tk 2.0 billion for the 91-day T-bills of the auctions, according to the result. Of those Tk 13 billion was accepted for the government approved security, it added. Senior bankers, however, said both interest rates on lending and deposit may fall in the coming days if the lower yield on both the T-bills and the BB bills continue. The banks had enabled to use Tk 101 billion additional fund since April 15 after implementation of revised CRR rules, the private banker explained. However, the government's net bank borrowing is still at a negative level, amounting to Tk 216.69 billion as on April 26, mainly due to higher growth in the savings certificate sales, according to the central bank's confidential report. The government had set a bank-borrowing target of Tk 282.03 billion for the FY 2017-18 to partly finance the budget deficit. Under the proposed bank borrowing, the government will borrow Tk 208.87 billion through issuing long-term bonds while the remaining Tk 73.16 billion through T-bills.

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