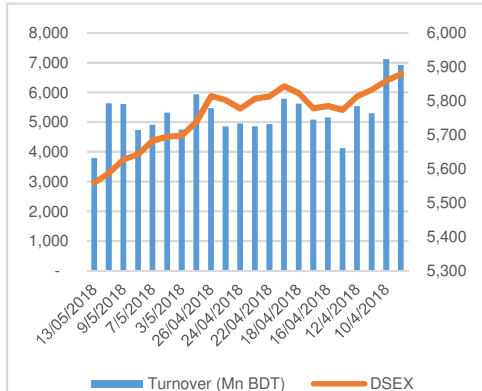


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,495	3,401	9.39	1,083
GP	466	464	3.37	88,839
BRACBANK	80	79	2.86	1,101,172
CITYBANK	34	33	1.23	823,541
BANKASIA	17	16	0.66	119,463
Negative impact				
UPGDCL	212	220	(5.25)	881,760
ONEBANKLTD	19	21	(2.40)	678,727
LHBL	58	59	(1.35)	500,138
IFADAUTOS	115	117	(1.05)	555,239
PRIMEBANK	18	18	(1.03)	354,469

YCP = Yesterday Closing Price LTP = Last Trade Price

**DSE in Last 1 Month**

**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
WMSHIPYARD	34	245	7,243,279
UPGDCL	212	190	881,760
BEXIMCO	29	167	5,602,609
BSRMLTD	110	117	1,043,261
QUEENSOUTH	42	92	2,099,999
RDFOOD	19	88	4,637,667
BRACBANK	81	88	1,101,172
LEGACYFOOT	62	80	1,278,532
SINOBANGLA	52	80	1,486,386
BBSCABLES	80	75	929,693

**Market Statistics**

Market Cap (In Mn BDT)	3,940,461
Total Volume (In Mn BDT)	3,788
DSEX	5,559
DSES	1,302
DS-30	2,075
Market P/E	17

**Today % Change**

Market Cap (In Mn BDT)	-0.22%
Total Volume (In Mn BDT)	-32.66%
DSEX	-0.51%
DSES	-0.41%
DS-30	0.09%

**World Markets**

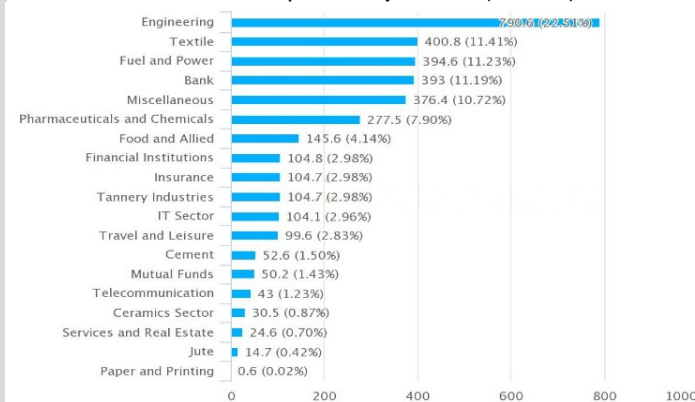
Indices	% Change
NASDAQ	-0.03%
HANG SENG	1.02%
BSE-SENSEX	0.82%

**Exchange Rates**

Currency	Rates
USD	84.76
GBP	114.81
EUR	101.37

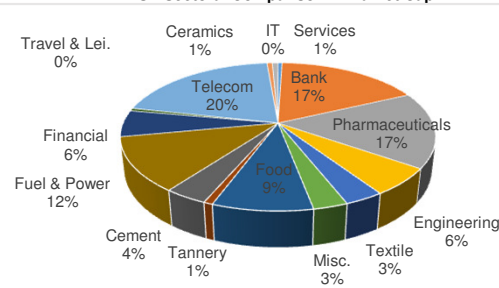
**Market Commentary**

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.51% with 32.66% decline in total turnover. WMSHIPYARD, UPGDCL, BEXIMCO, BSRMLTD, QUEENSOUTH stocks dominated today's market turnover. However, STANDARINS was today's best performer having the highest growth of 9.57% from YCP. DSEX reflected a bearish mode throughout the day resulting in 75 issues declined out of 338 total issues traded.

**DSE Sectoral Comparison today in turnover (In Mn BDT)**

**DSE Sectoral Comparison in P/E**

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	17
Textile	16
Misc.	26
Food	21
Tannery	23
Cement	38
Fuel & Power	13
Financial	13
Travel & Lei.	25
Telecom	25
Services	16
Ceramics	19

Average 17

**DSE Sectoral Comparison in Market Cap**

**DSE's Important News Today**
**DHAKABANK**

Mr. Khandaker Mohammad Shahjahan, one of the Sponsors of the Company, has expressed his intention to transfer 60,00,000 shares out of his total holding of 1,14,10,109 shares of the Company to his spouse Mrs. Manoara Khandaker, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

**SHURWID**

Approval of Titas Gas for Gas connection

The Company has informed that Titas Gas transmission & Distribution Company Ltd. approved the 10,800 cubic feet per hour and 76,333.09 cubic meter Gas connection of Captive power to Shurwid Industries Ltd. and issued demand note. By this approval Company will operate 950 KW Waukesha Gas Generator which is already installed in the factory premises and will get uninterrupted power for its smooth production. Turnover and profit of the Company will be increased by this 10,800 cft gas connection.

**SUMITPOWER**

Starting of commercial operation of Summit Gazipur II Power Limited

Referring to its earlier news disseminated on 16.08.2017, the Company has further informed that after successful testing and commissioning, the 300 MW HFO fired power plant at Kodda, Gazipur of Summit Gazipur II Power Limited (a 20% owned Company of Summit Power Limited) has started its commercial operation within schedule (9 months from the date of LOI) on 10.05.2018. The project is being operated on Build, Own and Operate (BOO) basis for a period of 15 years commencing on Commercial Operation Date (COD).

**ECABLES**

Time extension for holding AGM by the RJSC

In response to a DSE query on 10.05.2018 regarding the status for pending AGM of the Company for the year ended on June 30, 2017, the Company, among others, has informed that in pursuant to the time extension prayer for holding pending AGM of the Company, the RJSC has extended the time for holding their pending AGM within June 30, 2018 in accordance with section 81(1) of the Companies Act, 1994.

**Others News Today**
**Unapproved projects rule chart - ADP for FY 2018-19 - Source: The Financial Express**

The government has included a record number of 1,664 unapproved fresh projects in the Annual Development Programme (ADP) for the next fiscal year, mostly on political considerations, insiders said. The unapproved projects that outnumber the approved ones do not have any allocation against their names in the ADP. The government's highest economic policy-making body -- the National Economic Council (NEC) -- approved the ADP for the next fiscal year (FY). The number of unapproved projects is up by 317 from the approved ones, included in the Tk 1.73 trillion ADP for the next fiscal year (FY) 2018-19. Development experts said the rise in unapproved projects without fund allocations in the ADP is a bad practice. Out of the 1,664 unapproved projects, a total of 1,338 are proposed to be financed from internal sources while 326 others are expected to be financed with resources coming from bilateral and multilateral donors. In the original Tk 1.57 trillion ADP for the FY 2018, the government incorporated a total of 1,675 unapproved projects without allocation of funds. A PC member said: "In most cases, very few projects get allocations in the revised ADP or the following year's ADP. This results in escalation of cost of such projects."

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