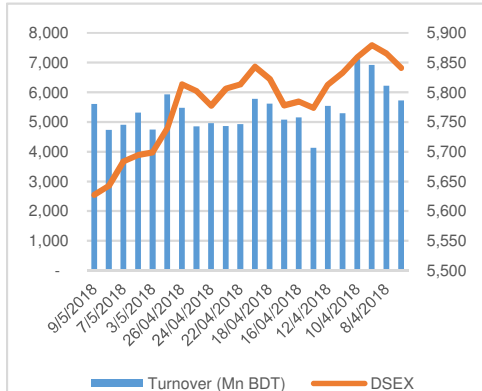


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	222	214	5.42	908,254
GP	459	457	4.75	148,364
SQURPHARMA	303	300	3.34	410,764
BSRMLTD	110	103	2.77	1,240,471
LHBL	59	58	1.36	1,403,912
Negative impact				
BRACBANK	81	83	(4.14)	1,913,140
BATBC	3,399	3,430	(3.09)	148
CITYBANK	33	35	(1.70)	2,361,328
BANKASIA	17	18	(1.16)	478,790
ICB	129	130	(1.11)	55,181

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	30	240	7,880,355
WMSHIPYARD	33	205	6,316,679
UPGDCL	220	199	908,254
BRACBANK	80	156	1,913,140
SALVOCHEM	28	139	5,012,678
MIRACLEIND	47	139	2,949,952
NAVANACNG	76	135	1,780,088
BSRMLTD	113	134	1,240,471
BDTHAI	27	128	4,717,531
SQURPHARMA	301	124	410,764

## Market Statistics

Market Cap (In Mn BDT)	3,958,563
Total Volume (In Mn BDT)	5,604
DSEX	5,627
DSES	1,309
DS-30	2,086
Market P/E	17

## Today

% Change	-0.04%
NASDAQ	7,267
HANG SENG	30,536
BSE-SENSEX	35,319

## World Markets

Indices	% Change
USD	0.02%
GBP	0.44%
EUR	0.29%

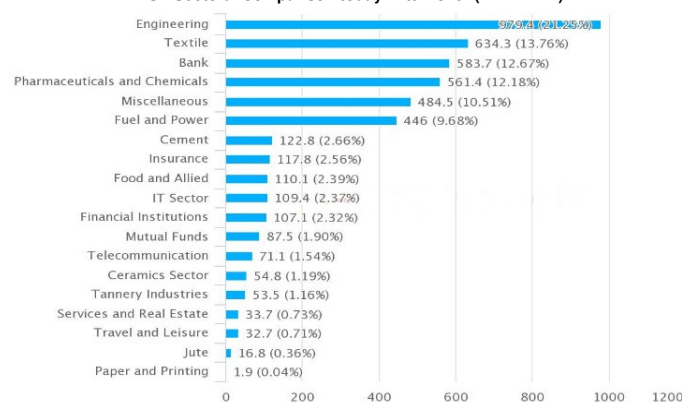
## Exchange Rates

Currency	Rates
USD	84.74
GBP	114.60
EUR	100.43

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.27% with 18.47% growth in total turnover. BEXIMCO, WMSHIPYARD, UPGDCL, BRACBANK, SALVOCHEM stocks dominated today's market turnover. However, PRIMETEX was today's best performer having the highest growth of 9.72% from YCP. DSEX reflected a mixed mode through the day resulting in 120 issues declined out of 339 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



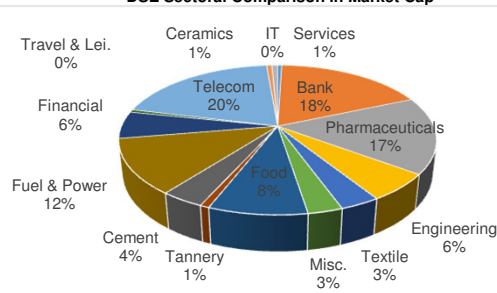
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	9
Pharmaceuticals	19
Engineering	17
Textile	16
Misc.	26
Food	27
Tannery	20
Cement	38
Fuel & Power	13
Financial	12
Travel & Lei.	25
Telecom	25
Services	16
Ceramics	19

Average

17

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BANGAS

#### Q3 Financials

(Q3 Un-audited): EPS was Tk. 0.62 for January-March 2018 as against Tk. (0.17) for January-March 2017; EPS was Tk. 0.42 for July 2017-March 2018 as against Tk. (0.47) for July 2016-March 2017. NOCFPS was Tk. 0.71 for July 2017-March 2018 as against Tk. 0.67 for July 2016-March 2017. NAV per share was Tk. 22.55 as on March 31, 2018 and Tk. 22.13 as on June 30, 2017.

### BAYLEASING

#### Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the rating of the Company as "A" in the long term and "ST-2" in the short term along with a stable outlook based on audited financials of the Company up to December 31, 2017 and other relevant quantitative and qualitative information up to the date of rating declaration.

### SIBL

#### Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "AA-" in the long term and "ST-2" in the short term along with a stable outlook based on audited financials of the Company up to December 31, 2017 and other relevant quantitative and qualitative information up to the date of rating declaration.

### LHBL

#### Launching of new product under the brand name "PLASTERCRETE"

The Company has informed that they have launched a new product in the market under the brand name "PLASTERCRETE" on May 8, 2018. This is a specialized cement for plastering works. The Company has obtained necessary license and permission for the product.

### FUWANGCER

#### Land Purchase

The Company has informed that the Board of Directors has approved to purchase land measuring 46.50 decimal in Gazipur at Mouza: Bokran, Monipur for Taka 84,96,000.00 only.

## Others News Today

### Inflation dips slightly in April – source: The Financial Express

The point-to-point inflation last month of the current fiscal (FY18) dropped by 0.05 percentage points compared to that of the previous month of March, showed official data. According to Bangladesh Bureau of Statistic (BBS) data, unveiled Tuesday, showed that the point-to-point inflation decreased to 5.63 per cent in April compared to 5.68 per cent recorded in March. The data also showed that the point-to-point inflation rate in April of last fiscal (FY17) was recorded even lower at 5.47 per cent. Emerging from the Executive Committee of the National Economic Council (ECNEC) meeting, Planning Minister AHM Mustafa Kamal unveiled the quarterly data of the inflation. BBS showed that the point-to-point inflations in both food and non-food have also dropped. The food inflation was recorded at 7.03 per cent in April compared to 7.09 per cent in the previous month. The noon-food inflation also fell to 3.49 per cent last month from that of 3.51 per cent in March. The inflation in both urban and rural areas of the country has also dropped in April. Rural areas' inflation decreased to 5.59 per cent in April, which was 5.63 per cent in March. In the urban areas inflation dropped to 5.70 per cent in April from 5.76 per cent of the previous month.

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