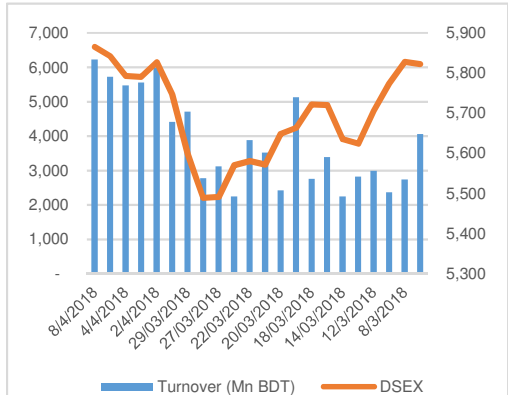


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ICB	151	145	6.96	267,483
SUMITPOWER	38	36	3.61	2,845,323
EBL	43	42	1.75	705,072
DESCO	45	43	1.34	282,901
TITASGAS	42	41	1.00	114,762
Negative impact				
GP	475	477	(5.70)	106,291
ISLAMIBANK	28	29	(1.09)	1,542,581
RUPALIBANK	52	53	(0.87)	424,984
UNIQUEHRL	60	62	(0.75)	2,473,713
ALARABANK	24	24	(0.67)	1,863,550

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	29	325	11,043,439
ALIF	13	225	17,283,754
BRACBANK	104	216	2,067,615
UNIQUEHRL	61	150	2,473,713
MONNOCERA	160	145	918,447
IFADAUTOS	125	134	1,076,781
AAMRANET	105	130	1,240,852
SALVOCHEM	26	123	4,651,029
PTL	46	120	2,645,277
LANKABAFIN	33	116	3,507,483

Market Statistics

Market Cap (In Mn BDT)
 Total Volume (In Mn BDT)
 DSEX
 DSES
 DS-30
 Market P/E

Today
 4,064,130
 6,221
 5,865
 1,359
 2,199
 27

% Change
 0.31%
 8.74%
 0.41%
 0.19%
 0.20%

World Markets

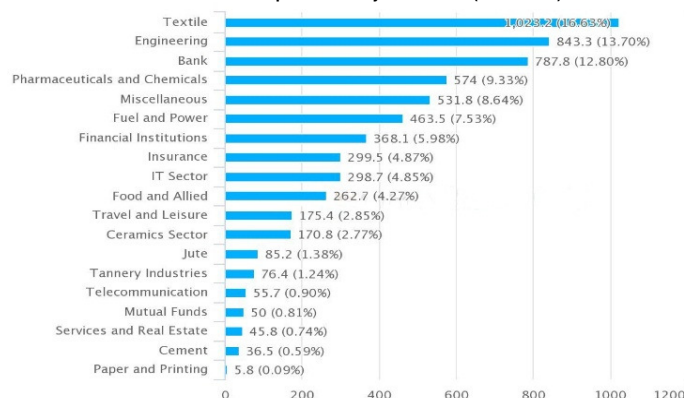
Indices % Change
 NASDAQ 6,915 -2.28%
 HANG SENG 29,845 1.11%
 BSE-SENSEX 33,627 0.09%

Exchange Rates

Currency Rates
 USD 82.96
 GBP 116.87
 EUR 102.03

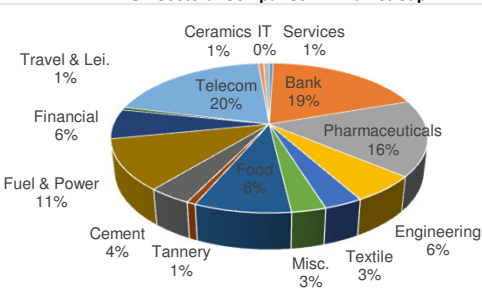
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.41% with 8.74% growth in total turnover. BEXIMCO, ALIF, BRACBANK, UNIQUEHRL, MONNOCERA stocks dominated today's market turnover. However, ALIF was today's best performer having the highest growth of 9.92% from YCP. DSEX reflected a bullish mode through the day resulting in 164 issues advancing out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	26
Bank	10
Pharmaceuticals	24
Engineering	20
Textile	18
Misc.	47
Food	111
Tannery	51
Cement	76
Fuel & Power	14
Financial	16
Travel & Lei.	26
Telecom	24
Services	24
Ceramics	19

Average 27

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
PREMIERLEA
Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 14.05.2018, Time: 11:00 AM, Venue: New Sindurpur Hall (4th Floor), FARS Hotel & Resorts, 212, Shahid Syed Nazrul Islam Sharani, Purana Paltan, Dhaka-1000. Record Date: 26.04.2018. The Company has also reported Consolidated EPS of Tk. 1.12, Consolidated NAV per share of Tk. 16.98 and Consolidated NOCFPS of Tk. 12.05 for the year ended on December 31, 2017 as against Tk. 1.24 (restated), Tk. 12.95 and Tk. 0.66 (restated) respectively for the same period of the previous year.

UTTARAFIN
Dividend Declaration

The Board of Directors has recommended 30% cash dividend for the year ended on December 31, 2017. Date of AGM: 24.05.2018, Time: 10:30 AM, Venue: Spectra Convention Centre, House-19, Road-7, Gulshan-1, Dhaka-1212. Record Date: 26.04.2018. The Company has also reported EPS of Tk. 7.25, NAV per share of Tk. 49.62 and NOCFPS of Tk. 11.33 for the year ended on December 31, 2017 as against Tk. 6.62, Tk. 45.49 and Tk. 6.28 respectively for the same period of the previous year.

CITYGENINS
Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 10.06.2018, Time: 11:00 AM, Venue: BCIC Auditorium, 30-31, Dilkusha C/A, Dhaka-1000. Record Date: 26.04.2018. The Company has also reported EPS of Tk. 1.10, NAV per share of Tk. 15.76 and NOCFPS of Tk. 0.82 for the year ended on December 31, 2017 as against Tk. 1.50, Tk. 15.60 and Tk. 0.57 respectively for the same period of the previous year.

BAYLEASING
Dividend Declaration

The Board of Directors has recommended 10% cash and 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 19.05.2018, Time: 11:00 AM, Venue: Institution of Diploma Engineers, Bangladesh (IDEB), IDEB Bhaban, 160/A, Kakrail, Dhaka-1000. Record Date: 30.04.2018. The Company has also reported Consolidated EPS of Tk. 1.24, Consolidated NAV per share of Tk. 19.94 and Consolidated NOCFPS of Tk. 0.21 for the year ended on December 31, 2017 as against Tk. 0.77, Tk. 20.19 and Tk. (2.03) respectively for the same period of the previous year.

Others News Today
Remittance inflow jumps by 17.04pc in nine months – Source: The Financial Express

Remittance inflow in the first nine months rose by 17.04 per cent to that of the corresponding period of the previous fiscal. As per Bangladesh Bank (BB) data, expatriate Bangladeshis sent US \$10,761.29 million through various channels during the July-March period of FY18. The country received \$9,194.59 million remittance during the same period in the preceding fiscal. "The flow of remittances into the country rebounded in the current fiscal 2017-18 as BB took some measures to streamline the legal channel for encouraging the Non-Resident Bangladeshis (NRBs) to send money," said BB Deputy Governor to state-owned BSS on Friday. Earlier, he said, some NRBs used informal channels, including mobile banking, for sending their money home. In the recent time, the use of informal channel has been reduced due to increasing the monitoring activities of the central bank and law enforces agencies over the illegal channel, he added. He said mobile financial service providers, including bKash, are also playing a vital role to stop the illegal channel. The BB deputy governor hoped that the inflow of remittance will be increased in the upcoming months as the Eid-ul-Fitr, the biggest festival of Muslim, is coming.

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Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

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