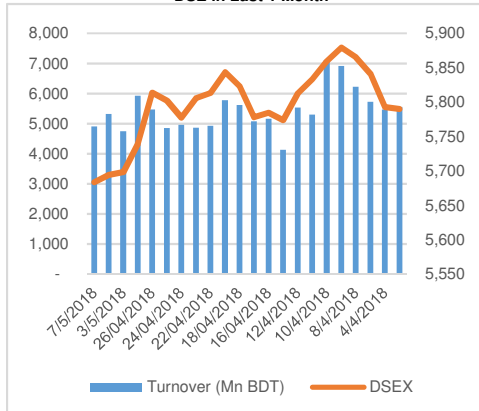


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	201	200	1.01	611,053
TITASGAS	40	39	1.00	101,702
BEXIMCO	31	31	0.98	9,226,459
SAPORTL	31	29	0.64	539,596
GLAXOSMITH	1,468	1,436	0.63	524
Negative impact				
BRACBANK	82	83	(2.70)	1,169,368
SQURPHARMA	303	305	(2.35)	443,414
GP	463	464	(1.81)	276,326
PRIMEBANK	19	20	(1.43)	315,708
IFADAUTOS	115	117	(0.80)	895,918

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	31	288	9,226,459
BDTHAI	27	146	5,445,900
SQURPHARMA	303	135	443,414
GP	462	128	276,326
UPGDCL	202	122	611,053
SHEPHERD	31	119	3,866,312
WMSHIPYARD	29	108	3,637,884
QUEENSOUTH	48	107	2,232,840
NAVANACNG	75	104	1,398,383
IFADAUTOS	115	103	895,918

Market Statistics	
Market Cap (In Mn BDT)	3,980,306
Total Volume (In Mn BDT)	4,903
DSEX	5,684
DSES	1,318
DS-30	2,114
Market P/E	17

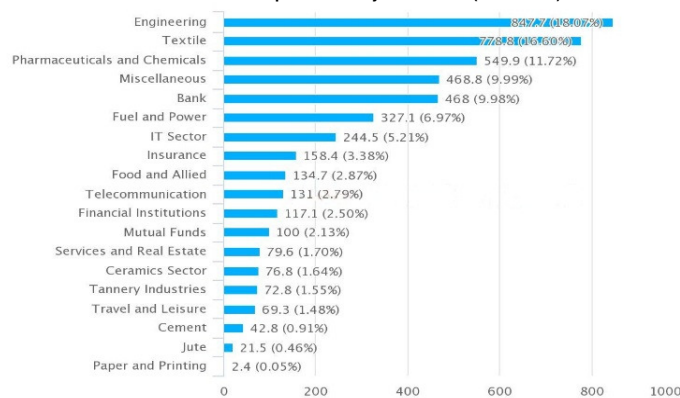
Today	% Change
3,980,306	-0.09%
4,903	-7.78%
5,684	-0.19%
1,318	-0.13%
2,114	-0.27%
17	

World Markets	
Indices	% Change
NASDAQ	7,210 1.71%
HANG SENG	29,994 0.23%
BSE-SENSEX	35,208 0.84%

Exchange Rates	
Currency	Rates
USD	84.82
GBP	114.76
EUR	101.16

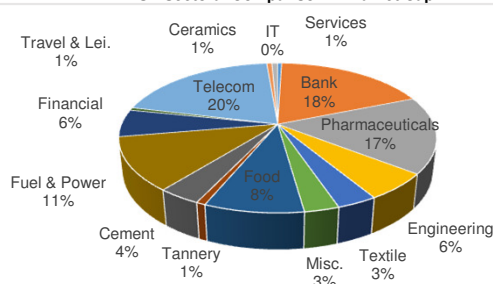
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.19% with 7.78% decline in total turnover. BEXIMCO, BDTHAI, SQURPHARMA, GP, UPGDCL stocks dominated today's market turnover. However, ITC was today's best performer having the highest growth of 9.77% from YCP. DSEX reflected a mixed mode through the day resulting in 139 issues declined out of 340 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	9
Pharmaceuticals	19
Engineering	17
Textile	17
Misc.	26
Food	27
Tannery	20
Cement	38
Fuel & Power	12
Financial	13
Travel & Lei.	25
Telecom	25
Services	16
Ceramics	19

Average 17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
KBPPWBIL

Pending decision to increase authorized capital

Referring to their earlier news, disseminated by DSE on 07.01.2018 regarding decision to increase Authorized Capital in the AGM from Tk. 100.00 crore to Tk. 150.00 crore, the Company has further informed that the Authorized capital of the company will remain unchanged to Tk. 100.00 crore instead of increase to Tk. 150.00 crore as the Registrar of Joint Stock Companies and Firms did not approve

UPGDCL

Query Response

In response to a DSE query dated May 06, 2018, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

ACIFORMULA

Land Purchase

The Company has informed that the Board of Directors has approved the purchasing of a land measuring 411.97 decimals adjacent to ACI Formulations Factory at Gazipur with access from the main road at a cost of Tk. 13.50 crore plus registration cost. The land will be used for future expansion.

Others News Today
BD economy to post 7.4pc growth this fiscal: UNESCAP – source: The Financial Express

Bangladesh economy is set to post 7.40 per cent growth in the current fiscal year, according to the United Nations Economic and Social Commission for Asia and the Pacific (UNESCAP). The UN organization has made the projection in its annual flagship publication 'Economic and Social Survey of Asia and the Pacific 2018' released on Monday in Bangkok. It also projected that inflation will be moderated at 5.9 per cent by the end of FY18 and likely to be lower further to 5.5 per cent in FY19 while economic growth rate will remain static. "Economic growth among least developed countries (LDCs) in the region is expected to remain robust in 2018 and 2019, with most least developed countries growing by 6-7 per cent or higher, with the exception of Nepal and the small island least developed countries," it added. "Bangladesh, Cambodia and Myanmar continue to benefit from the migration of low-cost manufacturing from such higher-wage economies as China, with positive spillover effects on their consumption and investment," it continued. The report also mentioned that the Asia-Pacific region is home to 12 LDCs and achieving 7 per cent annual GDP growth is a target under Sustainable Development Goal 8, but only some of these countries are meeting this target. "In 2017, Bangladesh, Cambodia, the Lao People's Democratic Republic, Myanmar and Nepal benefited from the favorable global and regional economic conditions and grew at or close to 7 per cent," it added. UNESCAP report quoted 7.20 per cent growth for Bangladesh in the last year. According to the report, developing economies are estimated to have sustained a relatively high economic growth rate of 5.8 per cent in 2017 compared with 5.4 per cent in 2016. "About two thirds of the regional economies, accounting for more than 80 per cent of the region's GDP, achieved faster economic growth in 2017 than in the previous year," it mentioned. It also projected that growth will be moderated to 5.5 per cent in the current year in developing economies of the region.

Bangabandhu-1 now set to launch May 10 – source: The Financial Express

The country's first space satellite Bangabandhu-1 is now finally expected to launch on May 10, following a series of delays and rescheduling. US aerospace company SpaceX has informed Bangladesh Telecom Regulatory Commission about the latest launching date following a successful testing on May 04, BTRC officials told. The launching date of Bangabandhu-1 has already been deferred several times over the last few months. The satellite with a capacity of 1,600 megahertz will have 40 transponders and the physical equipment of the space capsule that measures the capacity. On October 21, 2015, the Cabinet Purchase Committee approved the project to buy the satellite system. Later, BTRC signed a deal involving Tk 20 billion with Thales Alenia Space to construct the first-ever satellite project. On September 9, 2016, an agreement of 157 million Euro with Hong Kong and Shanghai Banking Corporation (HSBC) was signed for financing the project. Once the project is implemented, officials said, it will save and earn foreign currency as the Bangabandhu Satellite-1 will provide all kinds of telecommunications services.

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