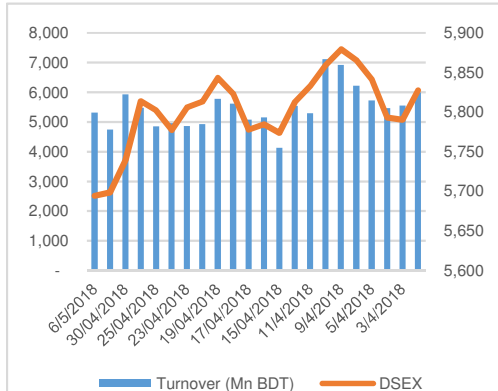


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ICB	130	129	1.45	70,569
BBSCABLES	79	73	1.42	2,480,000
BATBC	3,426	3,412	1.34	3
SUMITPOWER	38	37	1.08	404,923
SQURPHARMA	305	304	0.74	257,333
Negative impact				
BRACBANK	83	85	(3.61)	1,687,744
ALARABANK	23	24	(2.49)	1,941,658
UTTARABANK	26	28	(1.68)	701,713
BXPHARMA	105	107	(1.30)	250,751
RUPALIBANK	53	55	(1.28)	538,466

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	31	332	10,776,850
BBSCABLES	79	188	2,480,000
WMSHIPYARD	30	174	5,879,567
UPGDCL	200	142	708,029
BRACBANK	83	141	1,687,744
MONNOCERA	136	112	795,585
JMISMDL	200	93	467,622
DSSL	22	92	4,360,112
ALIF	13	88	6,887,814
NAHEEACP	52	85	1,665,791

Market Statistics	
Market Cap (In Mn BDT)	3,984,079
Total Volume (In Mn BDT)	5,317
DSEX	5,694
DSES	1,320
DS-30	2,120
Market P/E	17

Today	% Change
3,984,079	0.02%
5,317	12.13%
5,694	-0.08%
1,320	0.08%
2,120	-0.40%
17	

World Markets	
Indices	% Change
NASDAQ	7,210
HANG SENG	29,927
BSE-SENSEX	34,915

Exchange Rates	
Currency	Rates
USD	84.66
GBP	114.59
EUR	101.40

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.08% with 12.13% growth in total turnover. BEXIMCO, BBSCABLES, WMSHIPYARD, UPGDCL, BRACBANK stocks dominated today's market turnover. However, SHEPHERD was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode throughout the day resulting in 175 issues declined out of 336 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

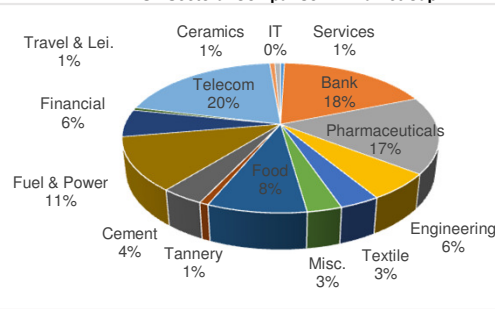


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	9
Pharmaceuticals	19
Engineering	17
Textile	17
Misc.	26
Food	27
Tannery	20
Cement	38
Fuel & Power	12
Financial	13
Travel & Lei.	25
Telecom	25
Services	16
Ceramics	19

Average 17

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### BANKASIA

Sale declaration of a Nominated Director

Mr. Mohammed Irfan Syed, one of the Directors of the Company (Nominated Directors of Amiran Generations Ltd.), has expressed his intention to sell 1,23,263 shares out of his total holding of 9,86,110 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### NCCBANK

Sale declaration of a Sponsor

Mr. Minhaz Kamal Khan, one of the Sponsors of the Company, has expressed his intention to sell 50,000 shares out of his total holding of 3,47,304 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange within next 30 working days.

### MTB

Buy declaration of a Corporate Director

Pioneer Insurance Company Limited, one of the Corporate Directors of the Company, has expressed its intention to buy 10,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

## Others News Today

### Most banks offer lower dividends in 2017 – source: The Financial Express

The board of directors of 16 banks, out of 30 listed banks, declared lower dividends for 2017 than that of the previous year as the profit margins declined due to huge provisioning. Only five banks declared higher dividends than that of the previous year while seven declared similar dividends and two other no dividends for 2017, according to statistics available with the Dhaka Stock Exchange (DSE). Dutch-Bangla Bank came up with the highest dividend - 30 per cent cash - for its shareholders. The bank had also disbursed similar dividend in the previous year. BRAC Bank is the second highest in terms of dividend declaration as it declared 25 per cent stock dividend for the year 2017. In 2016, the bank paid 10 per cent cash and 20 per cent stock dividends. The state-run Rupali Bank recommended 24 per cent stock dividend, the highest dividend in its history. In 2016, the bank disbursed 10 per cent stock dividend. The bank's consolidated earnings per share (EPS) stood at Tk 1.98 for the year ended on December 31, 2017 as against minus Tk 3.99 in the previous year. "The income increased by Tk 3.88 billion and expenditure decreased by Tk 2.09 billion in 2017 than the year 2016. As a result, profitability increased remarkably in 2017," the bank said in a statement. The City Bank also declared a total of 24 per cent dividend (19 per cent cash and 5.0 per cent stock) last year. In 2016, the bank disbursed 24 per cent cash dividend. It was followed by Jamuna Bank, which recommended 22 per cent stock dividend for the year 2017. The bank paid 20.50 per cent cash dividend in 2016. Mercantile Bank also declared 22 per cent dividend (17 per cent cash and 5.0 per cent stock) for last year. In 2016, the bank disbursed 15 per cent cash and 10 per cent stock dividend. Trust Bank followed next as the bank declared 20 per cent cash dividend for the year 2017. It paid 15 per cent cash and 10 per cent stock dividends in 2016. Eastern Bank also declared 20 per cent cash dividend in 2017. In 2016, the bank paid 20 per cent cash and 5.0 per cent stock dividend. Uttara Bank declared 20 per cent cash dividend in 2017. The bank also paid 20 per cent cash dividend in 2016. ONE Bank also recommended 20 per cent dividend (15 per cent cash and 5.0 per cent stock) for the year ended on December 31, 2017. In 2016, the bank disbursed 16 per cent cash dividend. Prime Bank declared 13 per cent cash and 10 per cent stock dividends for the year ended on December 31, 2017. In 2016, the bank disbursed 16 per cent cash dividend. Al-Arafah Islami Bank declared 10 per cent cash and 5.0 per cent stock dividend in 2017. In 2016, the bank disbursed 20 per cent cash dividend. NCC Bank recommended 13 per cent cash dividend in 2017. In 2016, the bank paid 16 per cent cash dividend. Bank Asia, Dhaka Bank and Mutual Trust Bank recommended 12.50 per cent cash dividends each for the year 2017 against 12 per cent stock, 10 per cent cash and 5.0 per cent stock and 15 per cent stock dividends respectively in 2016. Exim Bank recommended 12.50 per cent cash dividend while IFIC Bank recommended 12 per cent stock dividend in 2017. First Security Islami Bank, Pubali Bank, Shahjalal Islami Bank, Social Islami Bank and Standard Bank recommended 10 per cent stock dividend each. Islami Bank and UCB declared 10 per cent cash dividends each for the year ended on December 31, 2017.

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