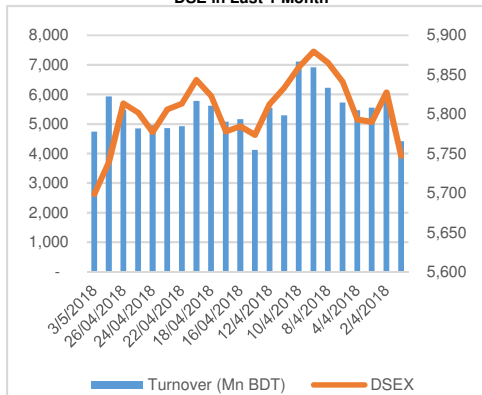


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BXPHERMA	107	106	1.16	219,001
DBH	138	134	0.90	1,194,864
DELTALIFE	109	106	0.67	123,250
MJLBD	102	101	0.61	103,599
MONNOCERA	140	128	0.53	472,457
Negative impact				
GP	464	470	(12.49)	196,524
ABBANK	12	16	(4.46)	7,804,624
BRACBANK	85	88	(3.75)	1,485,456
SOURPHARMA	304	307	(3.22)	354,061
EBL	37	39	(1.86)	88,306

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	31	310	9,866,363
DBH	136	165	1,194,864
BBSCABLES	73	163	2,217,946
WMSHIPYARD	29	131	4,729,433
BRACBANK	85	127	1,485,456
RUPALILIFE	64	110	1,727,488
BSRMLTD	105	109	1,019,265
SOURPHARMA	304	108	354,061
NAVANACNG	74	107	1,410,445
QUEENSOUTH	44	101	2,346,502

Market Statistics	
Market Cap (In Mn BDT)	3,983,424
Total Volume (In Mn BDT)	4,742
DSEX	5,699
DSES	1,319
DS-30	2,128
Market P/E	16

Today	% Change
3,983,424	-0.57%
4,742	-20.01%
5,699	-0.71%
1,319	-0.47%
2,128	-0.71%
16	

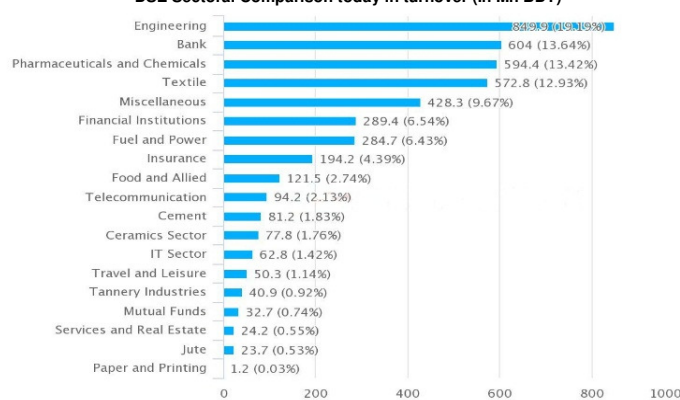
World Markets	
Indices	% Change
NASDAQ	7,101 -0.42%
HANG SENG	30,313 -1.34%
BSE-SENSEX	35,103 -0.21%

Exchange Rates	
Currency	Rates
USD	84.96
GBP	115.49
EUR	101.76

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.71% with 20.01% declined in total turnover. BEXIMCO, DBH, BBSCABLES, WMSHIPYARD, BRACBANK stocks dominated today's market turnover. However, STANDARDINS was today's best performer having the highest growth of 10.51% from YCP. DSEX reflected a bearish mode through the day resulting in 149 issues declined out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



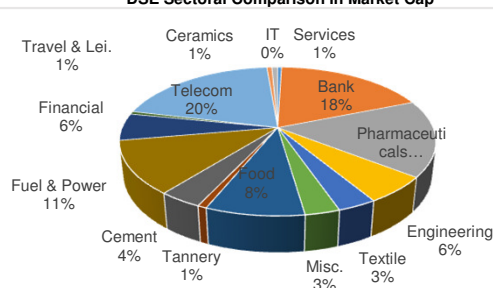
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	19
Bank	10
Pharmaceuticals	19
Engineering	17
Textile	16
Misc.	26
Food	27
Tannery	20
Cement	38
Fuel & Power	12
Financial	13
Travel & Lei.	26
Telecom	25
Services	16
Ceramics	19

Average

16

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### RUPALIBANK

#### Dividend Declaration

The Board of Directors has recommended 24% stock dividend for the year ended on December 31, 2017. Date of AGM: 26.06.2018, Time: 11:00 AM, Venue: Institution of Diploma Engineers, Bangladesh, 160/A, Kakrail, Dhaka. Record date: 24.05.2018. The Company has also reported Consolidated EPS of Tk. 1.98, Consolidated NAV per share of Tk. 44.07.

### CITYBANK

#### Dividend Declaration

The Board of Directors has recommended 19% cash and 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 28.06.2018; Time: 12:30 PM, Venue: will notify later. Record Date: 23.05.2018. The Company has also reported Consolidated EPS of Tk. 3.90, Consolidated NAV per share of Tk. 28.40.

### NBL

#### Dividend Declaration

The Board of Directors has recommended 12% stock dividend for the year ended on December 31, 2017. Date of AGM: 11.06.2018, Time: 11:30 AM, Venue: Utshab, Radisson Blu Water Garden Hotel, Airport Road, Dhaka. Record Date: 24.05.2018. The Company has also reported Consolidated EPS of Tk. 2.02, Consolidated NAV per share of Tk. 17.02 and Consolidated NOCFPS of Tk. 1.36 for the year ended on December 31, 2017 as against Tk. 2.37, Tk. 18.28 and Tk. 0.84 respectively for the same period of the previous year.

### NCCBANK

#### Dividend Declaration

The Board of Directors has recommended 13% cash dividend for the year ended on December 31, 2017. Date of AGM: 30.07.2018, Time: 11:00 AM, Venue: Senamalanha, Dhaka Cantonment, Dhaka. Record Date: 30.05.2018. The Company has also reported Consolidated EPS of Tk. 2.09, Consolidated NAV per share of Tk. 19.46 and Consolidated NOCFPS of Tk. 1.86 for the year ended on December 31, 2017 as against Tk. 2.35, Tk. 18.76 and Tk. 4.88 respectively for the same period of the previous year.

### ABBANK

#### Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on December 31, 2017. Date of AGM: 19.07.2018, Time: 9:00 AM, Venue: Hall-1 (Gulnaksha), International Convention City Bashundhara, Kuril Bishwa Road, Purbanchal Express Highway, Dhaka-1229. Record date: 31.05.2018.

## Others News Today

### BD receives \$1.218b remittance in April-source The Financial Express

The country received \$1.218 billion as remittance from April 1 to 27 this year. In March, the total inward remittance was \$1.299 billion. BB officials said the data on remittance of three other days (from 28-30 of April) is not available. But once the data is available, the total amount will obviously increase from \$1.218 billion. Bangladesh Bank's available statistics shows six state-owned commercial banks - Agrani, Janata, Rupali, Sonali, BASIC and BDBL - received \$299.91 mn from expatriate Bangladeshis while two state-owned specialised banks - BKB and RAKUB - got \$10.51 million. The maximum remittance came through private commercial banks as they received \$895 mn while the nine foreign banks \$12.95 mn. Among the private commercial banks, Islami Bank Bangladesh Limited topped the chart as it received \$248.97 mn followed by DBBL \$62.08 mn. Of the state-owned banks, Agrani Bank brought in \$122.85 mn, Sonali Bank \$91.40 mn, Janata Bank \$71.30 mn, Rupali Bank \$14.21 mn and BASIC Bank \$0.15 mn. The BDBL failed to receive any remittance. Among other private banks, Southeast Bank Limited received \$54.95 mn while Mutual Trust Bank \$41.40 mn, Pubali Bank \$40.44 mn, NBL \$40.02 mn, Uttara Bank \$38.77 mn, BRAC Bank \$32.52 mn, Social Islami Bank \$32.03 mn, Bank Asia \$29.42, Prime Bank \$29.40 mn, Mercantile Bank \$26.81 mn, Trust Bank \$26.39 mn, NCCBL \$23.71 mn, Jamuna Bank \$15.95 mn, and AB Bank \$12.30 mn. In the central bank believe that the remittance inflow may go up in the current month of May and next month of June because of Eid-ul-Fitr.

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