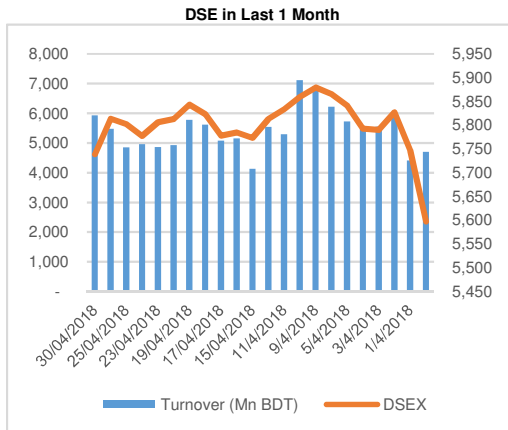


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	202	198	2.56	765,371
BEXIMCO	32	31	1.12	15,302,838
RENATA	1,262	1,253	1.10	18,540
JAMUNABANK	21	20	0.83	2,767,634
NAVANACNG	75	68	0.75	2,141,110
Negative impact				
GP	470	473	(8.41)	228,338
LHBL	59	62	(6.65)	2,185,380
SOURPHARMA	307	311	(4.84)	586,629
BANKASIA	18	21	(4.32)	90,445
MARICO	1,215	1,290	(3.97)	310



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	32	485	15,302,838
BRACBANK	88	308	3,491,508
SOURPHARMA	308	181	586,629
NAVANACNG	74	155	2,141,110
UPGDCL	202	153	765,371
IBNSINA	273	132	494,060
LHBL	60	130	2,185,380
WMSHIPYARD	27	128	4,766,317
DOREENPWR	108	112	1,035,450
GP	470	108	228,338

Market Statistics
 Market Cap (In Mn BDT)
 Total Volume (In Mn BDT)
 DSEX
 DSES
 DS-30
 Market P/E

Today
 4,006,287
 5,928
 5,739
 1,325
 2,144
 16

% Change
 -1.00%
 8.35%
 -1.28%
 -1.39%
 -1.30%

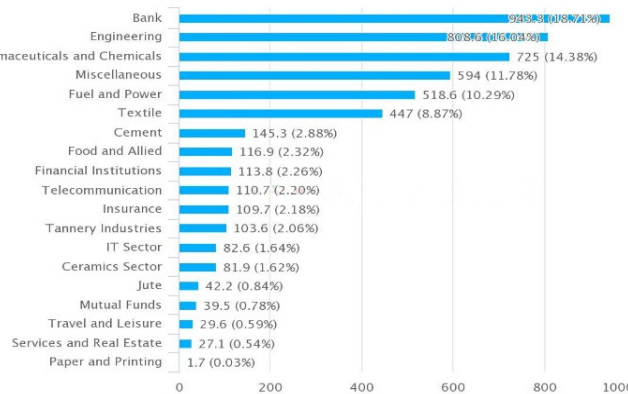
World Markets
 Indices % Change
 NASDAQ 7,119 0.02%
 HANG SENG 30,808 1.74%
 BSE-SENSEX 35,160 0.55%

Exchange Rates
 Currency Rates
 USD 84.36
 GBP 115.88
 EUR 102.19

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.28% with 8.35% growth in total turnover. BEXIMCO, BRACBANK, SOURPHARMA, NAVANACNG, UPGDCL stocks dominated today's market turnover. However, QUEENSOUTH was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a bearish mode throughout the day resulting in 227 issues declined out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

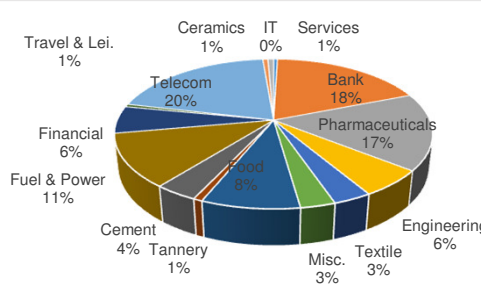


DSE Sectoral Comparison in P/E Ratio

Sector name	P/E Ratio
IT	20
Bank	9
Pharmaceuticals	19
Engineering	17
Textile	16
Misc.	27
Food	27
Tannery	20
Cement	43
Fuel & Power	12
Financial	13
Travel & Lei.	24
Telecom	25
Services	16
Ceramics	19

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SOUTHEASTB

Dividend Declaration

The Board of Directors has recommended 15% stock dividend for the year ended on December 31, 2017. Date of AGM: 25.06.2018, Time: 11:00 AM, Venue: Officers' Club, 26, Baily Road, Dhaka. Record date: 23.05.2018. The Company has also reported Consolidated EPS of Tk. 1.27, Consolidated NAV per share of Tk. 28.16.

BEXIMCO

Q3 Financials

(Q3 Un-audited): EPS was Tk. 0.41 for January-March 2018 as against Tk. 0.33 for January-March 2017; EPS was Tk. 1.09 for July 17-March 2018 as against Tk. 0.87 for July 2016-March 2017. NOCFPS was Tk. (0.08) for July 2017-March 2018 as against Tk. (2.59) for July 2016-March 17. NAV per share was Tk.72.08 as on March 31, 2018 and Tk. 75.04 as on June 30, 2017.

DHAKABANK

Dividend Declaration

The Board of Directors has recommended 12.50% stock dividend for the year ended on December 31, 2017. Date of AGM: 28.06.2018, Time: 11:00 AM, Venue: , Pan Pacific Sonargaon, 107, KaziNazrul Islam Avenue, Dhaka. Record Date: 21.05.2018. The Company has also reported Consolidated EPS of Tk. 2.23, Consolidated NAV per share of Tk. 21.91.

JAMUNABANK

Dividend Declaration

The Board of Directors has recommended 22% stock dividend for the year ended on December 31, 2017. Date of AGM: 24.06.2018, Time: 10:00 AM, Venue: ABACUS Convention Center, 71-72 Eskaton Garden, Red Crescent -Borak Tower, 1st Floor, Ramna, Dhaka. Record date: 22.05.2018. The Company has also reported Consolidated EPS of Tk. 3.38, Consolidated NAV per share of Tk. 25.12.

BATASHOE

Dividend Declaration

The Board of Directors has recommended 105% final cash dividend in addition to 230% interim cash dividend declared earlier and paid in December 2017; thus making a total 335% cash dividend for the year ended on December 31, 2017. Date of AGM: 21.06.2018, Time: 10:30 AM, Venue: Registered Office and Factory Premises, Tongi, Gazipur. Record Date: 23.05.2018. The Company has also reported EPS of Tk. 82.34, NAV per share of Tk. 308.82.

Others News Today

WB approves \$15m loan to improve statistics of Bangladesh- source The Financial Express

The World Bank (WB) has approved a \$15 million loan to help Bangladesh produce timely and quality statistics. "This will help the country make more evidence-based policy decisions," the WB said in a statement, issued from Washington on Thursday. The National Strategy for Development of Statistics Implementation Support Project will improve the capacity of Bangladesh Bureau of Statistics (BBS) to produce and disseminate quality statistics in a timely manner. The credit is from the International Development Association (IDA), the WB's concessional lending arm. It is interest-free and repayable in 38 years, including a six-year grace period, and carries a service charge of 0.75 per cent. "Quality statistics are necessary for development and poverty reduction efforts. imely, reliable, and publicly available statistics are central to understand needs, plan resource allocation, and monitor development progress," said Rajashree Paralkar. "For the last decade, the World Bank has been supporting Bangladesh strengthen its statistical capacity. In recent years, the country made important strides including producing quarterly poverty and labour data." It will enhance coverage and improve collection and quality of data for core statistics, including national accounts and statistics on price, labour, industry, social sectors, and agriculture. Where applicable, it will also produce gender-disaggregated data, according to the WB. The WB was among the first development partners to support Bangladesh following its independence. Since then the WB has committed close to \$27 billion interest-free credits to Bangladesh.

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