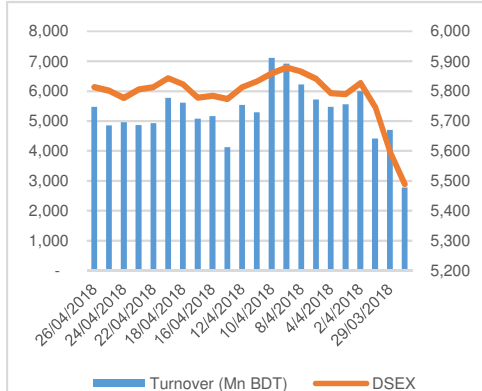


| INDEX MOVER     |       |       |         |           |
|-----------------|-------|-------|---------|-----------|
| Company         | LTP   | YCP   | IND.CHG | VOLUME    |
| Positive impact |       |       |         |           |
| UPGDCL          | 198   | 192   | 4.38    | 1,471,419 |
| BSRMLTD         | 107   | 98    | 3.51    | 1,561,133 |
| ICB             | 132   | 129   | 2.91    | 55,585    |
| BRACBANK        | 88    | 86    | 2.60    | 2,037,983 |
| RUPALIBANK      | 54    | 49    | 2.41    | 1,030,084 |
| Negative impact |       |       |         |           |
| BATBC           | 3,441 | 3,460 | (1.93)  | 581       |
| LHBL            | 62    | 63    | (1.37)  | 834,567   |
| MPETROLEUM      | 186   | 192   | (1.11)  | 93,545    |
| ILDC            | 70    | 72    | (1.02)  | 276,030   |
| ALARABANK       | 26    | 27    | (1.01)  | 2,464,171 |

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume    |
|------------|-------|----------------|-----------|
| UPGDCL     | 199   | 288            | 1,471,419 |
| BEXIMCO    | 31    | 230            | 7,458,874 |
| GP         | 474   | 199            | 420,026   |
| BRACBANK   | 88    | 179            | 2,037,983 |
| BSRMLTD    | 107   | 165            | 1,561,133 |
| IBNSINA    | 258   | 99             | 382,036   |
| NAVANACNG  | 68    | 89             | 1,281,057 |
| DOREENPWR  | 109   | 79             | 716,066   |
| ISLAMIBANK | 26    | 76             | 2,939,376 |
| PHARMAID   | 507   | 73             | 143,782   |

| Market Statistics        |           |
|--------------------------|-----------|
| Market Cap (In Mn BDT)   | 4,046,676 |
| Total Volume (In Mn BDT) | 5,471     |
| DSEX                     | 12.78%    |
| DSES                     | 0.20%     |
| DS-30                    | 0.08%     |
| Market P/E               | 16        |

| Today     | % Change |
|-----------|----------|
| 4,046,676 | 0.26%    |
| 5,471     | 12.78%   |
| 5,814     | 0.20%    |
| 1,344     | 0.08%    |
| 2,172     | 0.24%    |
| 16        |          |

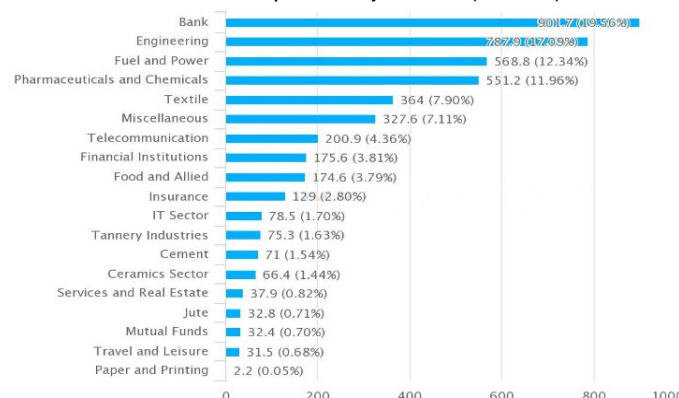
| World Markets |               |
|---------------|---------------|
| Indices       | % Change      |
| NASDAQ        | 7,003 -0.05%  |
| HANG SENG     | 30,007 -1.06% |
| BSE-SENSEX    | 34,713 0.62%  |

| Exchange Rates |        |
|----------------|--------|
| Currency       | Rates  |
| USD            | 84.82  |
| GBP            | 118.09 |
| EUR            | 103.23 |

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.20% with 12.78% growth in total turnover. UPGDCL, BEXIMCO, GPL, BRACBANK, BSRMLTD stocks dominated today's market turnover. However, RUPALIBANK was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a bullish mode throughout the day resulting in 147 issues advanced out of 336 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

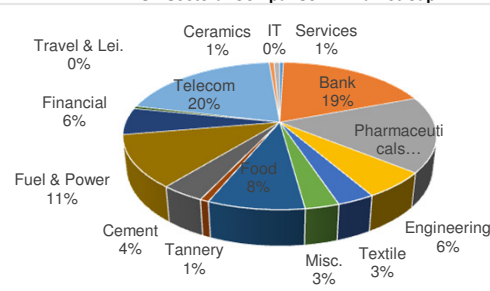


## DSE Sectoral Comparison in P/E

| Sector name     | P/E Ratio |
|-----------------|-----------|
| IT              | 20        |
| Bank            | 9         |
| Pharmaceuticals | 19        |
| Engineering     | 18        |
| Textile         | 16        |
| Misc.           | 27        |
| Food            | 28        |
| Tannery         | 16        |
| Cement          | 46        |
| Fuel & Power    | 12        |
| Financial       | 13        |
| Travel & Lei.   | 24        |
| Telecom         | 26        |
| Services        | 16        |
| Ceramics        | 19        |

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MTB

#### Q1 Financials

(Q1 Un-audited): Consolidated EPS was Tk. 0.73 for January-March 2018 as against Tk. 0.57 for January-March 2017. Consolidated NOCFPS was Tk. (15.27) for January-March 2018 as against Tk. (10.76) for January-March 2017. Consolidated NAV per share was Tk. 23.73 as on March 31, 2018 and Tk. 23.08 as on December 31, 2017.

### SHAHJABANK

#### Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 08.07.2018, Time: 9:00 AM, Venue: RAOVA Convention Hall, Hall No. 1, VIP Road, Mohakhali, Dhaka-1206. Record Date: 31.05.2018. The Company has also reported Consolidated EPS of Tk. 1.74, Consolidated NAV per share of Tk. 17.65 and Consolidated NOCFPS of Tk. 2.75.

### ISLAMIBANK

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2017. Date of AGM: 25.06.2018, Time: 10:00 AM, Venue: Kurmitola Golf Club, Cantonment, Dhaka. Record Date: 21.05.2018. The Company has also reported Consolidated EPS of Tk. 3.06, Consolidated NAV per share of Tk. 31.47 and Consolidated NOCFPS of Tk. 1.14 for the year ended on December 31, 2017 as against Tk. 2.78, Tk. 29.38 (restated) and Tk. (6.81) respectively for the same period of the previous year.

### EXIMBANK

#### Dividend Declaration

The Board of Directors has recommended 12.50% cash dividend for the year ended on December 31, 2017. Date of AGM: 27.06.2018, Time: 11:00 AM, Venue: RAOVA Convention Hall, Hall No.1, at Level-2, Mohakhali, Dhaka. Record date: 22.05.2018. The Company has also reported Consolidated EPS of Tk. 2.34, Consolidated NAV per share of Tk19.58.

### BSRMLTD

#### Q3 Financials

(Q3 Un-audited): EPS was Tk. 3.78 for January-March 2018 as against Tk. 1.56 for January-March 2017; EPS was Tk. 6.31 for July 2017-March 2018 as against Tk. 3.38 for July 2016-March 2017. NOCFPS was Tk. (27.17) for July 2017-March 2018 as against Tk. (12.32) for July 2016-March 2017. NAV per share was Tk. 57.04 as on March 31, 2018 and Tk. 55.75 as on June 30, 2017.

## Others News Today

### Foreign loans getting costlier: BIBM- Source The Daily Star

increasing LIBOR rate and the appreciation of the greenback against the taka are putting pressure on Bangladeshi businesses that borrowed from foreign sources to meet their needs, according to a report of the Bangladesh Institute of Bank Management. If these pressures cause the exchange rate to depreciate further the private sector debt will become costlier to service, said the report that will be unveiled today. Most of the borrowers are importers, meaning they have no source of foreign currency earnings to absorb the pressure. Between 2013 and 2017, the private sector's commercial borrowing from external sources almost trebled, according to data from the Bangladesh Bank. Last year, the private sector borrowed \$11.34 billion from abroad, in contrast to \$4 billion in 2013. The three-month LIBOR rate, which mostly remained below 1 percent for the best part of last decade, hit a nine-year high of 2.32 percent, meaning the local borrowers will have to pay about 2 percentage points more. Moreover, the appreciation of the dollar -- from Tk 78 to Tk 85 in the last one year -- has also created an additional pressure on borrowers. It was highly controlled by the central bank until 2013 when the regulator allowed off-shore banking units to undertake buyer's credit. Earlier, the government took foreign currency loans. For instance, in 2006 the government accounted for nearly 94 percent of these loans, the BIBM report said. But the trend changed from 2013 and as of September 2017, the ratio of foreign loans of the private sector to the public sector is 24:76. Bangladeshi entrepreneurs have borrowed the most from Germany, the UK, Singapore, China and Japan. Borrowing from the UK and Germany took place for capital machinery purchases for the power and garment sectors, according to the Bangladesh Investment

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