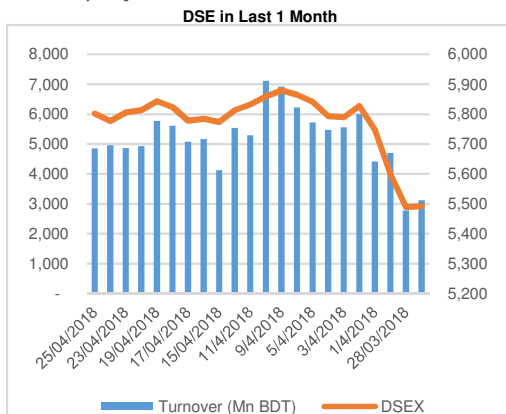


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
	Positive impact			
UPGDCL	192	186	3.63	1,176,947
LHBL	63	62	2.93	935,806
UCB	21	19	2.66	5,116,219
ISLAMIBANK	26	26	1.63	1,501,286
MERCANBANK	20	19	1.57	2,943,207
	Negative impact			
	LTP	YCP	IND.CHG	VOLUME
ICB	129	133	(4.70)	86,218
GP	473	474	(2.95)	666,367
EBL	39	40	(1.74)	484,616
BRACBANK	86	86	(0.72)	2,788,347
OLYMPIC	268	270	(0.50)	27,220



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	473	315	666,367
BRACBANK	86	239	2,788,347
UPGDCL	193	223	1,176,947
BEXIMCO	31	200	6,483,089
SQURPHARMA	311	121	387,764
KEYACOSMET	10	112	11,085,554
UCB	21	104	5,116,219
ALARABANK	27	101	3,793,784
PHARMAID	501	91	182,975
QUEENSOUTH	37	89	2,516,955

Market Statistics
 Market Cap (In Mn BDT)
 Total Volume (In Mn BDT)
 DSEX
 DSES
 DS-30
 Market P/E

Today
 4,036,190
 4,851
 5,802
 1,343
 2,167
 16

% Change
 0.22%
 -2.08%
 0.43%
 0.20%
 0.09%

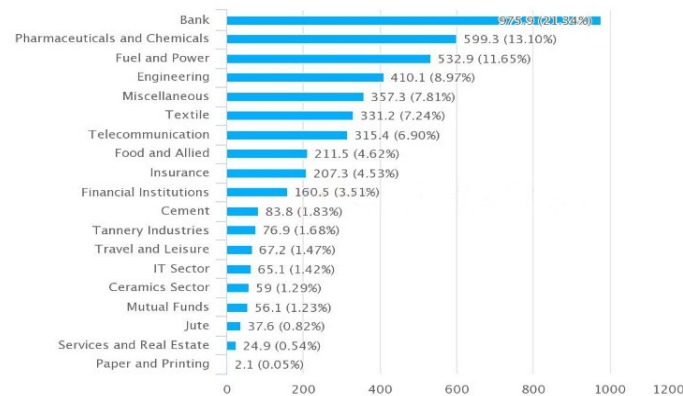
World Markets
 Indices
 % Change
 NASDAQ
 HANG SENG
 BSE-SENSEX

Exchange Rates
 Currency
 Rates
 USD
 GBP
 EUR

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.43% with 2.08% decline in total turnover. GP, BRACBANK, UPGDCL, BEXIMCO, SQURPHARMA stocks dominated today's market turnover. However, QUEENSOUTH was today's best performer having the highest growth of 9.23% from YCP. DSEX reflected a bullish mode through the day resulting in 156 issues advanced out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

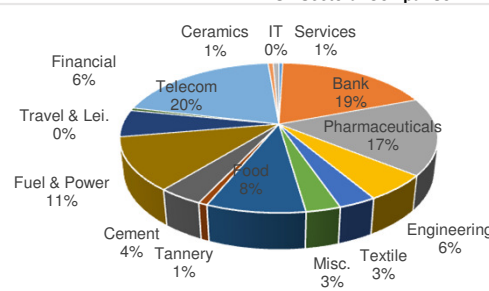


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	9
Pharmaceuticals	19
Engineering	18
Textile	16
Misc.	27
Food	28
Tannery	16
Cement	49
Fuel & Power	12
Financial	13
Travel & Lei.	25
Telecom	26
Services	15
Ceramics	19

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

FIRSTSBANK

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 26.06.2018, Time: 11:00 AM, Venue: Banquet Hall, Kurmitola Golf Club, Dhaka Cantonment, Dhaka. Record Date: 21.05.2018 (Continuation news of FIRSTSBANK): The Company has also reported Consolidated EPS of Tk. 1.89, Consolidated NAV per share of Tk. 16.51.

APEXTANRY

Q3 Financials

(Q3 Un-audited): EPS was Tk. 0.87 for January-March 2018 as against Tk. (0.32) for January-March 2017; EPS was Tk. 1.27 for July 2017-March 2018 as against Tk. 1.52 for July 2016-March 2017. NOCFPS was Tk. (5.85) for July 2017-March 2018 as against Tk. 9.32 for July 2016-March 2017. NAV per share was Tk. 70.62 as on March 31, 2018 and Tk. 73.56 as on June 30, 2017.

KPCL

Q3 Financials

(Q3 Un-audited): EPS was Tk. 1.21 for January-March 2018 as against Tk. 1.40 for January-March 2017; EPS was Tk. 3.93 for July 2017-March 2018 as against Tk. 3.91 for July 2016-March 2017. NOCFPS was Tk. 11.15 for July 2017-March 2018 as against Tk. 12.86 for July 2016-March 2017. NAV per share was Tk. 24.63 as on March 31, 2018 and Tk. 26.20 as on June 30, 2017.

HEIDELBCEM

Dividend Declaration

The Board of Directors has recommended 150% cash dividend for the year ended on December 31, 2017. Date of AGM: 07.06.2018, Time: 11:00 AM, Venue: Factory Office, Tatki Jatramora, Tarabow, Ruggonj, Narayangoj. Record date: 20.05.2018. The Company has also reported EPS of Tk. 14.21, NAV per share of Tk. 83.17 and NOCFPS of Tk. 14.09 for the year ended on December 31, 2017 as against Tk. 26.69, Tk. 98.96 and Tk. 30.50 respectively for the same period of the previous year.

EBL

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2017. Date of AGM: 05.06.2018, Time: 11:00 AM, Venue: Police Convention Hall, Eskaton Garden Road, Ramna, Dhaka: 1000. Record Date: 20.05.2018. The Company has also reported Consolidated EPS of Tk. 3.29, Consolidated NAV per share of Tk. 29.64 and Consolidated NOCFPS of Tk. (9.21) for the year ended on December 31, 2017 as against Tk. 3.68, Tk. 28.23 and Tk. (7.63) respectively for the same period of the previous year.

Others News Today

BDT demand in money market dips- The Financial Express

he demand for Bangladesh Taka (BDT) in the money market fell drastically mainly due to the recent slash of the cash reserve requirement (CRR) by 1.0 percentage by the central bank. Both the weighted average inter-bank call money rate and weighted average yield on Bangladesh Bank (BB) Bills dropped significantly in the recent days in lockstep with the revised CRR, according to market operators. The weighted average inter-bank call money rate came down to 3.76 per cent on Monday from 4.53 per cent as on April 12 while volume of transaction also fell to Tk 46.66 billion from Tk 78.36 billion, according to the central bank's statistics. On Tuesday, 12 bids amounting total of Tk 36.55 billion were offered for 07-Day BB bill auction. Of which three bids amounting a total of Tk 6.55 billion were accepted. On the other hand, 10 bids amounting a total of Tk 35.95 billion were offered for 14-Day BB bill auction. Of which four bids amounting Tk 24.50 billion were accepted. The central bank wants that the banks will invest their excess funds in the productive sectors to help achieving maximum economic growth by the end of this fiscal year. All banks have already been instructed to implement the ALM guidelines strictly to manage their liquidity risk properly. All the scheduled banks are enabled to use Tk 101 billion additional fund since April 15 after implementation of revised CRR rules. Under the revised rules, the banks will have to maintain 5.50 per cent CRR with the central bank from their total demand and time liabilities on a bi-weekly basis from 6.50 per cent earlier.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
 Telephone : +88 02 9347567 | Fax : +88 02 9348657
 Email: info.query@mtbsecurities.com |
 Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.