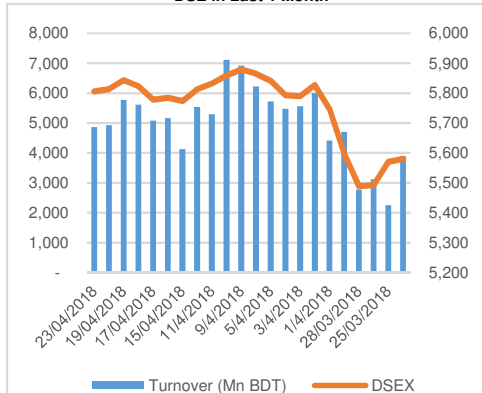


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
	Positive impact			
BATBC	3,500	3,455	4.63	10,660
RENATA	1,249	1,234	1.74	7,232
LINDEBD	1,302	1,260	1.08	23,193
BANKASIA	20	20	1.00	254,067
MARICO	1,201	1,185	0.88	398
Negative impact				
ICB	137	140	(4.02)	127,122
GP	483	484	(2.95)	284,892
LHBL	62	63	(1.76)	620,644
ISLAMIBANK	26	27	(1.35)	1,156,995
SQURPHARMA	313	314	(1.12)	231,768

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	31	309	9,984,420
ALARABANK	28	225	8,116,877
BRACBANK	89	148	1,668,839
GP	482	138	284,892
USMANIAGL	154	136	887,168
CVOPRL	232	105	450,380
AIL	111	104	941,166
UPGDCL	179	95	528,219
RUPALILIFE	60	73	1,248,933
SQURPHARMA	313	73	231,768

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	4,047,102	-0.10%
Total Volume (In Mn BDT)	4,857	-1.37%
DSEX	5,806	-0.12%
DSES	1,348	-0.38%
DS-30	2,180	-0.33%
Market P/E	16	

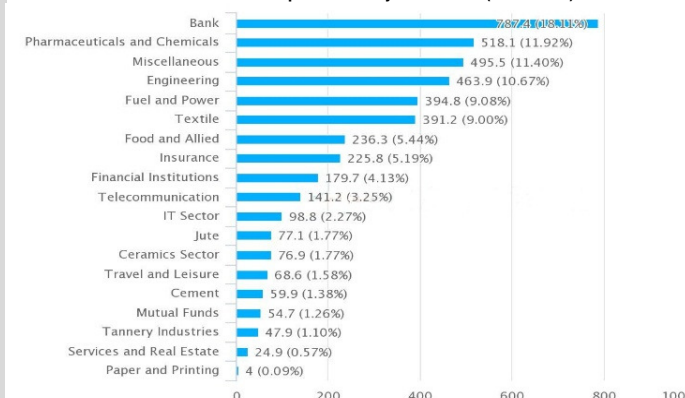
World Markets	Indices	% Change
NASDAQ	7,146	-1.27%
HANG SENG	30,254	-0.54%
BSE-SENSEX	34,450	0.10%

Exchange Rates	Currency	Rates
USD	USD	83.25
GBP	GBP	116.26
EUR	EUR	101.86

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.12% with 1.37% growth in total turnover. BEXIMCO, ALARABANK, BRACBANK, GP, USMANIAGL stocks dominated today's market turnover. However, RAHIMAFood was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a mixed mode through the day resulting in 152 issues declined out of 336 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

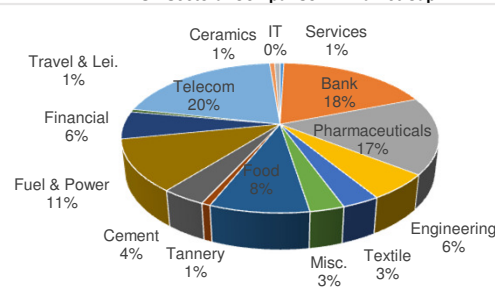


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	9
Pharmaceuticals	19
Engineering	18
Textile	16
Misc.	27
Food	28
Tannery	16
Cement	49
Fuel & Power	12
Financial	13
Travel & Lei.	24
Telecom	26
Services	15
Ceramics	19

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### EASTRNLUB

#### Q3 Financials

(Q3 Un-audited): EPS was Tk. 14.25 for January-March 2018 as against Tk. (0.78) for January-March 2017; EPS was Tk. 28.43 for July 2017-March 2018 as against Tk. 12.43 for July 2016-March 2017. NOCFPS was Tk. 68.87 for July 2017-March 2018 as against Tk. 135.55 for July 2016-March 2017. NAV per share was Tk. 161.60 as on March 31, 2018 and Tk. 143.07 as on June 30, 2017.

### IPDC

#### Q1 Financials

(Q1 Un-audited): EPS was Tk. 0.33 for January-March 2018 as against Tk. 0.29 for January-March 2017. NOCFPS was Tk. (2.68) for January-March 2018 as against Tk. 0.63 for January-March, 2017. NAV per share was Tk. 14.59 as on March 31, 2018 and Tk. 14.26 as on December 31, 2017.

### MPETROLEUM

#### Q3 Financials

(Q3 Un-audited): EPS was Tk. 6.35 for January-March 2018 as against Tk. 4.19 for January-March 2017; EPS was Tk. 18.12 for July 2017-March 2018 as against Tk. 14.31 for July 2016-March 2017. NOCFPS was Tk. 32.27 for July 2017-March 2018 as against Tk. 24.32 for July 2016-March 2017. NAV per share was Tk. 98.47 as on March 31, 2018 and Tk. 91.35 as on June 30, 2017.

### UPGDCL

#### Q3 Financials

(Q3 Un-audited): EPS was Tk. 2.88 for January-March 2018 as against Tk. 2.77 for January-March 2017; EPS was Tk. 8.41 for July 2017-March 2018 as against Tk. 8.05 for July 2016-March 2017. NOCFPS was Tk. 8.00 for July 2017-March 2018 as against Tk. 8.60 for July 2016-March 2017. NAV per share was Tk. 37.71 as on March 31, 2018 and Tk. 37.47 as on June 30, 2017.

### ASIANS

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2017. Date of AGM: 11.06.2018, Time: 11:00 AM, Venue: Dhaka Club Limited, Ramna, Dhaka. Record Date: 17.05.2018. The Company has also reported EPS of Tk. 1.77, NAV per share of Tk. 18.52 and NOCFPS of Tk. 1.61 for the year ended on December 31, 2017 as against Tk. 1.63, Tk. 17.86 and Tk. 1.48 respectively for the same period of the previous year

## Others News Today

### BESCE calls 20 listed cos for hearing today – Source: NEWAGE Business

Bangladesh Securities and Exchange Commission has summoned top brass of 20 listed companies to appear before hearing today as the commission detected violation of securities rules by them. On April 11, the commission, in the wake of reports by its enforcement and Dhaka Stock Exchange teams, decided to call them for appearing before a hearing today, said a BSEC official. From the analysis of certain information, the BSEC enforcement had gathered a prima facie evidence that the companies breached the rules 'deliberately', he said. According to the securities rules 'the issuer of listed securities must make written report of its price sensitive information within thirty minutes of the decision on such information to the exchange and the commission.' In connection with the rules, the officials of Baraka Power were summoned as the company did not sent the PSI in connection with unaudited financial statements for the third quarter ended on March 31, 2016 within 30 minutes before of taking decision. Doreen Power had also not mentioned the date and time of the decision taken by the board of directors for the meeting on July 4, 2017 in connection with allotment of ordinary shares in the PSI on the same day, breaching securities rules. BSEC summoned top brass of Aamra Networks, Daffodil Computers and Beach Hatchery as the regulator found deficiencies in their PSI submissions

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