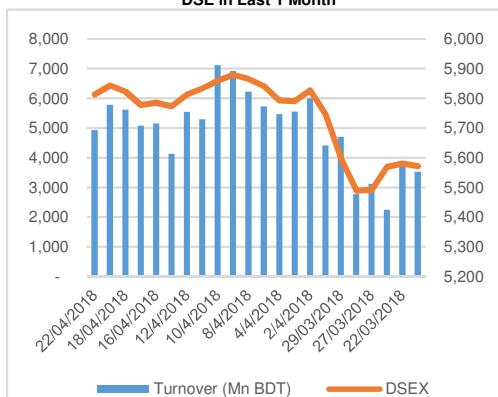


Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	3,455	3,415	3.94	315
BRACBANK	89	88	2.16	2,739,169
UPGDCL	181	179	1.34	1,053,378
ALARABANK	28	27	1.17	11,633,113
UCB	18	18	0.53	1,068,115
Negative impact				
GP	484	496	(27.19)	405,519
LHBL	63	65	(3.31)	1,046,699
MARICO	1,185	1,220	(1.89)	572
ISLAMIBANK	27	27	(1.62)	1,464,216
SQURPHARMA	314	315	(1.61)	198,740

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	31	468	14,719,941
ALARABANK	28	325	11,633,113
BRACBANK	90	245	2,739,169
GP	483	197	405,519
UPGDCL	181	189	1,053,378
KEYACOSMET	10	179	17,328,159
AAMRANET	106	155	1,488,437
AIL	112	147	1,331,183
USMANIAGL	148	82	543,316
ADVENT	37	79	2,026,182

Market Statistics

Market Cap (In Mn BDT)
Total Volume (In Mn BDT)
DSEX
DSES
DS-30
Market P/E

Today
4,051,093
4,924
5,813
1,353
2,187
17

World Markets

Indices % Change
NASDAQ 7,146 -1.27%
HANG SENG 30,418 -0.94%
BSE-SENSEX 34,415 -0.03%

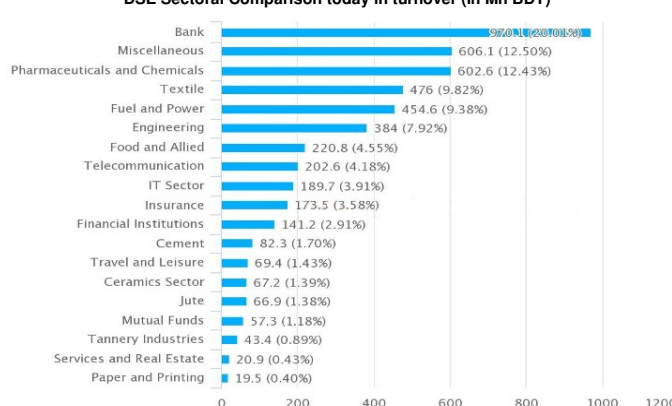
Exchange Rates

Currency Rates
USD 82.99
GBP 116.25
EUR 101.98

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.52% with 14.73% decline in total turnover. BEXIMCO, ALARABANK, BRACBANK, GP,UPGDCL, stocks dominated today's market turnover. However, RAHIMAFOD was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a bearish mode through the day resulting in 188 issues declining out of 338 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

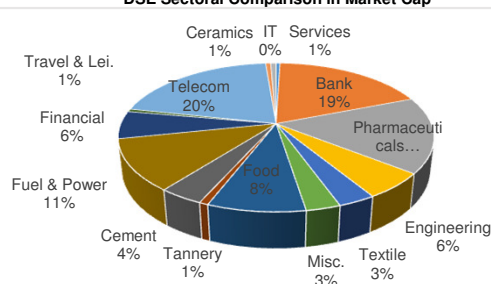


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	9
Pharmaceuticals	19
Engineering	18
Textile	16
Misc.	27
Food	28
Tannery	16
Cement	49
Fuel & Power	12
Financial	13
Travel & Lei.	25
Telecom	26
Services	15
Ceramics	19

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RAHIMAFOD

Q3 Financials

(Q3 Un-audited): EPS was Tk. 8.89 (Realized capital gain on sale of land) for January-March 2018 as against Tk. (0.13) for January-March 2017; EPS was Tk. 8.53 (Realized capital gain on sale of land) for July 2017-March 2018 as against Tk. (0.39) for July 2016-March 2017. NOCFPS was Tk. (0.35) for July 2017-March 2018 as against Tk. 5.44 for July 2016-March 2017. NAV per share was Tk. 11.35 as on March 31, 2018 and Tk. 2.82 as of June 30, 2017.

GP

Q1 Financials

(Q1 Un-audited): EPS was Tk. 4.74 for January-March 2018 as against Tk. 4.86 for January-March 2017; NOCFPS was Tk. 11.60 for January-March 2018 as against Tk. 12.04 for January-March 2017. NAV per share was Tk. 32.73 as on March 31, 2018 and Tk. 29.72 as on March 31, 2017.

PADMAOIL

Q3 Financials

(Q3 Un-audited): EPS was Tk. 5.69 for January-March 2018 as against Tk. 3.35 for January-March 2017; EPS was Tk. 18.51 for July 2017-March 2018 as against Tk. 14.29 for July 2016-March 2017. NOCFPS was Tk. 79.87 for July 2017-March 2018 as against Tk. (10.47) for July 2016-March 2017. NAV per share was Tk. 111.12 as on March 31, 2018 and Tk. 103.60 as on June 30, 2017.

BBSCABLES

Q3 Financials

(Q3 Un-audited): EPS was Tk. 2.31 for January-March 2018 as against Tk. 0.86 for January-March 2017; EPS was Tk. 5.84 for July 2017-March 2018 as against Tk. 2.34 for July 2016-March 2017. NOCFPS was Tk. 0.50 for July 2017-March 2018 as against Tk. 4.53 for July 2016-March 2017. NAV per share was Tk. 22.08 as on March 31, 2018 and Tk. 19.17 as on June 30, 2017.

Others News Today

Import-GDP ratio to increase in fiscal year 2018 – Source: The Financial Express

The country is expected to see an increase in its ratio of the imports of goods and services to the Gross Domestic Product (GDP) in current fiscal year 2018. The ratio may stand at 22.34 per cent as against 20.27 per cent in the past fiscal year 2017, said Bangladesh Bureau of Statistics (BBS) in its provisional estimate. It put the annual value of the imports of goods and services at Tk 5,001.29 billion for this fiscal year, which is up by 25 per cent from Tk 4004.56 billion in 2017. According to the latest data of Bangladesh Bank, the country's payments for the merchandise import reached US\$31.17 billion in the first seven months of the current fiscal year. The amount is 25.20 per cent growth over the same period of the past fiscal year. Again, the expenditure for the import of services stood at \$5.05 billion in the first seven months of the current fiscal year, which was \$4.10 billion in the same period of the past fiscal year.

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