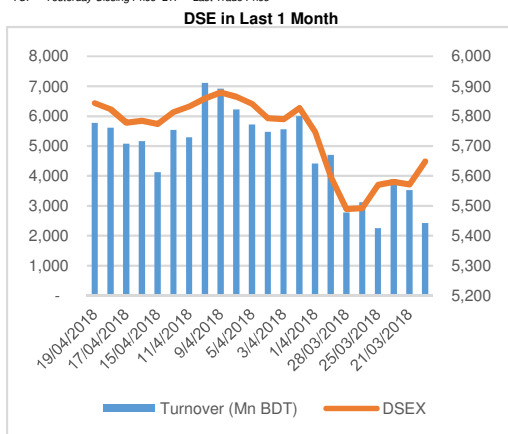


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	496	490	12.92	166,412
BATBC	3,415	3,347	6.88	2,684
ALARABANK	27	26	3.17	17,330,410
BRACBANK	88	86	3.17	3,476,400
SQURPHARMA	315	313	2.60	425,076
Negative impact				
ISLAMIBANK	27	28	(1.62)	1,040,913
EBL	40	41	(0.99)	260,380
UPGDCL	179	180	(0.94)	898,560
CITYBANK	38	39	(0.93)	3,122,660
POPULARLIF	114	122	(0.83)	258,782

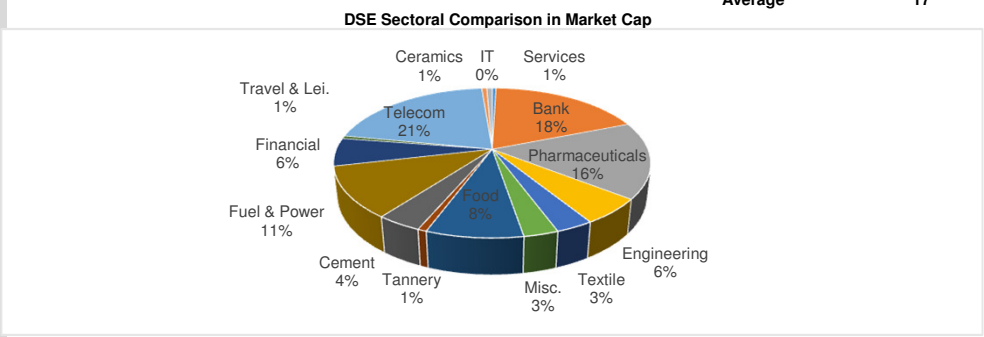
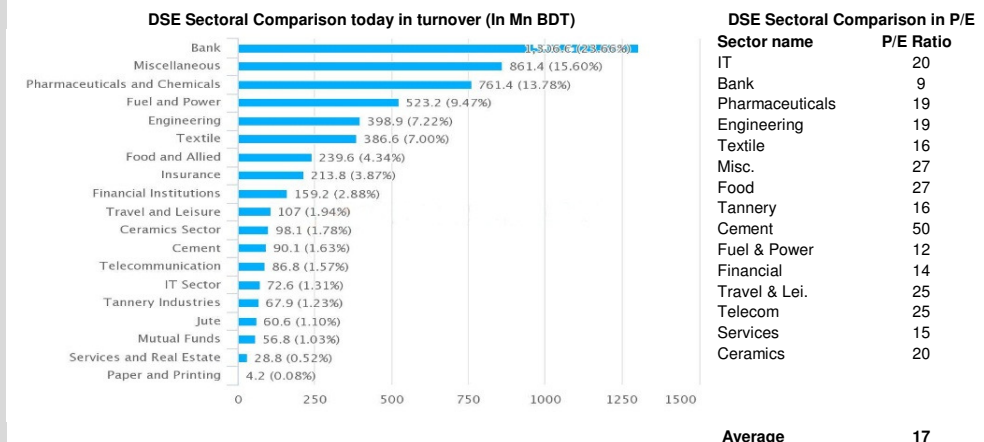


Top Gainers (Turnover based)			
INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	32	688	21,647,760
ALARABANK	28	459	17,330,410
BRACBANK	88	306	3,476,400
UPGDCL	177	161	898,560
SQURPHARMA	315	134	425,076
CITYBANK	38	121	3,122,660
IBNSINA	258	103	399,033
USMANIAGL	155	94	598,514
KEYACOSMET	10	94	9,435,628
SALVOCHEM	26	88	3,400,173

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	4,077,321	0.36%	Indices	Currency
Total Volume (In Mn BDT)	5,775	2.85%	NASDAQ	USD
DSEX	5,843	0.35%	HANG SENG	GBP
DSES	1,366	0.57%	BSE-SENSEX	EUR
DS-30	2,204	0.61%		
Market P/E	17			

**Market Commentary**

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.35% with 2.85% growth in total turnover. BEXIMCO, ALARABANK, BRACBANK, UPGDCL, SQURPHARMA stocks dominated today's market turnover. However, SONARGAON was today's best performer having the highest growth of 9.83% from YCP. DSEX reflected a bullish mode through the day resulting in 110 issues advancing out of 336 total issues traded.



#### DSE's Important News Today

**GHAIL**  
 Approval to increase paid up capital of the wholly owned subsidiary  
 (Continuation news of GHAIL): a) The Company has informed that the Board of Directors has approved an increase of share capital of Golden Harvest Ice Cream Limited; a wholly owned subsidiary of Golden Harvest Agro Industries Limited. The paid up capital will be increased in the following manner; subject to the approval of BSEC through issuance of 15,000,000 bonus shares of Tk. 10.00 each, totaling Tk. 150,000,000.00 against retained profit from the existing shareholders. b) Through issuance of 3,000,000 ordinary shares of Tk. 10.00 each, totaling Tk. 30,000,000.00 against cash consideration to the existing shareholder Mr. Ahmed Rajeeb Samdani & Through issuance of 52,000,000 ordinary shares of Tk. 10.00 each, totaling Tk. 520,000,000.00 against cash consideration from the other than existing

**ATCSLGF**  
 Q3 Financials (Revised Information of NAV)  
 (Q3 Un-audited): Referring to their earlier news (disseminated on 18.04.2018) on un-audited Q3 Financials, BGIC, the Trustee of the Fund has revised the NAV figures for the respective periods which would be as follows: NAV per unit at market price was Tk. 13.72 as on March 31, 2018 and Tk. 14.02 as on June 30, 2017. NAV per unit at cost price was Tk. 12.23 as on March 31, 2018 and Tk. 12.96 as on June 30, 2017. Other information of the earlier disclosure will remain unchanged.

**FASFIN**  
 Q1 Financials  
 (Q1 Un-audited): Consolidated EPS was Tk. 0.06 for January-March, 2018 as against Tk. 0.63 for January-March, 2017. Consolidated NOCFPS was Tk. (4.93) for January-March, 2018 as against Tk. 1.51 for January-March, 2017. Consolidated NAV per share was Tk. 14.74 as on March 31, 2018 and Tk. 14.79 as on March 31, 2017.

**RAK CERAMIC**  
 Q1 Financials  
 (Q1 Un-audited): Consolidated EPS was Tk. 0.68 for January-March, 2018 as against Tk. 0.57 for January-March, 2017. Consolidated NOCFPS was Tk. (0.41) for January-March, 2018 as against Tk. 1.00 for January-March, 2017. Consolidated NAV per share was Tk. 18.94 as on March 31, 2018 and Tk. 15.94 as on March 31, 2017.

**BDFINANCE**  
 Dividend Declaration  
 The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 07.06.2018, Time: 11:00 AM, Venue: BCIC Auditorium, 30-31 Dilkusha C/A, Dhaka. Record Date: 17.05.2018. The Company has also reported Consolidated EPS of Tk. 2.01, Consolidated NAV per share of Tk. 16.41 and Consolidated NOCFPS of Tk. 5.69 for the year ended on December 31, 2017 as against Tk. 1.20 (restated), Tk. 15.94 and Tk. (6.03) respectively for the same period of the previous year.

#### Others News Today

**Bangladesh needs new drivers of growth: ADB – Source: The Financial Express**  
 Private think-tank Centre for Policy Dialogue (CPD) has termed the country's banking sector as an 'orphan' due to continual abuse of the government. While presenting the budget recommendations for Fiscal Year 2018-19 at city's CIRDAP auditorium on Tuesday, CPD's distinguished fellow said, the government -- the protector of the banking sector -- abused it and made it into an orphan. He also said the country is experiencing 'income less employment' as unemployment rate increased among the educated group of people, among the female, and population living in the country's rural area. He also urged the government for keeping a tight rein on interest rates, exchange rates of currency, and credit flow. He also expressed his fears of a capital flight through import of capital goods ahead of the national elections. The veteran economist said banking sector, capital market, and import activities should be monitored closely by the government. A research fellow at CPD, recommended to increase the tax-free threshold for individual taxpayers to Tk 0.3 million from existing Tk 2,50,000 and cut the rate of minimum tax slab to 7.5 per cent from existing 10 per cent. He projected Tk 500 billion shortfall in the government's revenue collection, both tax and non-tax in the current fiscal year