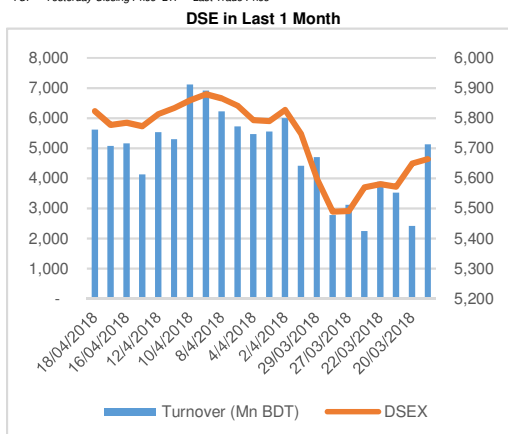


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
	Positive		impact	
GP	490	487	7.47	173,930
UPGDCL	180	174	4.28	1,015,216
BRACBANK	86	83	4.03	2,324,345
EBL	41	39	2.60	216,596
EXIMBANK	14	14	2.13	6,023,671
	Negative			
	LTP	YCP	IND.CHG	VOLUME
	Negative		impact	
ICB	142	144	(2.78)	68,875
LHBL	65	66	(1.75)	1,491,149
SOURPHARMA	313	314	(1.11)	220,841
DESCO	43	44	(0.80)	66,999
MJLBD	104	105	(0.61)	72,950



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	31	412	13,322,275
ALARABANK	26	260	10,239,028
BRACBANK	86	198	2,324,345
UPGDCL	179	180	1,015,216
USMANIAGL	160	110	705,939
ADVENT	42	101	2,304,216
AIL	111	98	884,080
LHBL	65	98	1,491,149
GP	490	86	173,930
MERCANBANK	20	85	4,376,845

Market Statistics

Market Cap (In Mn BDT)	4,062,768
Total Volume (In Mn BDT)	5,615
DSEX	5,823
DSES	1,358
DS-30	2,191
Market P/E	17

Today % Change

NASDAQ	0.48%
HANG SENG	10.58%
BSE-SENSEX	0.78%
	0.16%
	0.67%

World Markets

Indices	% Change
7,283	1.77%
30,284	0.74%
34,332	-0.18%

Exchange Rates

Currency	Rates
USD	82.98
GBP	117.84
EUR	102.58

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.78% with 10.58% growth in total turnover. BEXIMCO, ALARABANK, BRACBANK, UPGDCL, USMANIAGL stocks dominated today's market turnover. However, MEFHNAPEP was today's best performer having the highest growth of 9.61% from YCP. DSEX reflected a bullish mode through the day resulting in 129 issues advancing out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

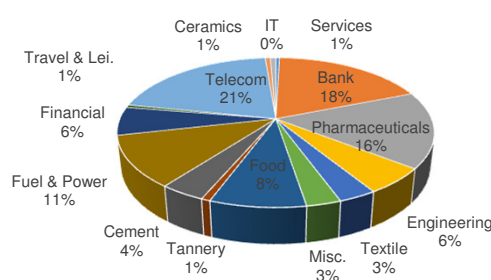


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	27
Food	27
Tannery	16
Cement	50
Fuel & Power	12
Financial	16
Travel & Lei.	25
Telecom	25
Services	15
Ceramics	19

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

KEYACOSMET

Sale Declaration of a Corporate Director

Keya Yarn Mills Limited, one of the Corporate Directors of the Company, has expressed its intention to sell 1,00,00,000 shares out of its total holding of 8,68,88,631 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within April 30, 2018.

ISLAMIBANK

Elected Chairman

The Company has informed that Professor Md. Nazmul Hassan, Ph. D has been elected as the Chairman of the Company.

FAREASTFIN

Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on December 31, 2017. Date of AGM: 05.06.2018, Time: 10:00 AM, Venue: International Convention City Bashundhara, Rajdarshan (Hall-3), Kuril Bishwa Road, (Next to 300 ft. Road), Purbachal Express Highway, Dhaka-1229. Record Date: 15.05.2018. The Company has also reported EPS of Tk. (5.72), NAV per share of Tk. 6.37 and NOCFPS of Tk. (1.05) for the year ended on December 31, 2017 as against Tk. 0.63, Tk. 12.58 and Tk. 1.87 respectively for the same period of the previous year.

MTB

Dividend Declaration

The Board of Directors has recommended 12.50% stock dividend for the year ended on December 31, 2017. Date of AGM: 31.05.2018, Time: 11:00 AM, Venue: Golf Garden, Army Golf Club, Airport Road, Dhaka Cantonment, Dhaka-1206. Record Date: 10.05.2018. The Company has also reported Consolidated EPS of Tk. 3.89, Consolidated NAV per share of Tk. 23.08 and Consolidated NOCFPS of Tk. 0.06 for the year ended on December 31, 2017 as against Tk. 2.87 (restated), Tk. 19.26 (restated) and Tk. 6.27 (restated) respectively for the same period of the previous year.

Others News Today

Bangladesh needs new drivers of growth: ADB – Source: The Financial Express

Private think-tank Centre for Policy Dialogue (CPD) has termed the country's banking sector as an 'orphan' due to continual abuse of the government. While presenting the budget recommendations for Fiscal Year 2018-19 at city's CIRDP auditorium on Tuesday, CPD's distinguished fellow said, the government -- the protector of the banking sector -- abused it and made it into an orphan. He also said the country is experiencing 'income less employment' as unemployment rate increased among the educated group of people, among the female, and population living in the country's rural area. He also urged the government for keeping a tight rein on interest rates, exchange rates of currency, and credit flow. He also expressed his fears of a capital flight through import of capital goods ahead of the national elections. The veteran economist said banking sector, capital market, and import activities should be monitored closely by the government. A research fellow at CPD, recommended to increase the tax-free threshold for individual taxpayers to Tk 0.3 million from existing Tk 2,50,000 and cut the rate of minimum tax slab to 7.5 per cent from existing 10 per cent. He projected Tk 500 billion shortfall in the government's revenue collection, both tax and non-tax in the current fiscal year.

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