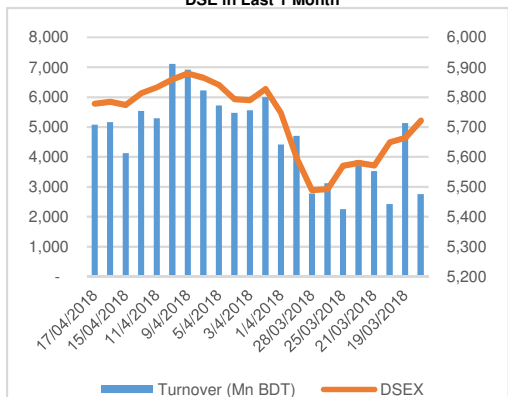


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	487	484	7.50	70,714
ICB	144	138	6.71	229,363
UPGDCL	174	168	3.63	563,933
RENATA	1,246	1,226	2.36	1,897
BATBC	3,331	3,313	1.84	82
Negative impact				
CITYBANK	38	39	(1.40)	1,070,586
BRACBANK	83	84	(1.30)	1,029,712
SHAHJABANK	27	27	(0.91)	265,819
EBL	39	40	(0.74)	256,986
BSRMSTEEL	75	76	(0.69)	180,762

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	31	419	13,397,936
DELTALIFE	118	192	1,584,414
LHBL	66	162	2,442,658
PHARMAID	492	140	281,074
ALARABANK	25	127	5,132,332
DSSL	21	123	5,613,867
AIL	109	119	1,114,306
UPGDCL	174	97	563,933
BRACBANK	83	86	1,029,712
SQURPHARMA	314	82	260,133

Market Statistics
 Market Cap (In Mn BDT)
 Total Volume (In Mn BDT)
 DSEX
 DSES
 DS-30
 Market P/E

Today
 4,043,536
 5,078
 5,778
 1,356
 2,176
 17

% Change
 0.26%
 -1.52%
 -0.12%
 0.16%
 -0.13%

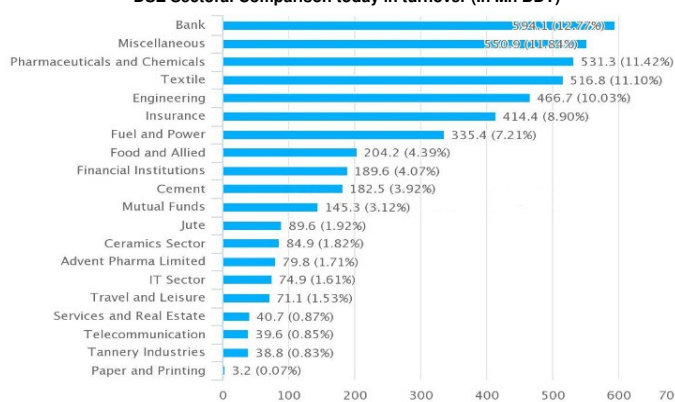
World Markets
 Indices % Change
 NASDAQ 7,156 0.87%
 HANG SENG 30,063 -0.83%
 BSE-SENSEX 34,395 0.26%

Exchange Rates
 Currency Rates
 USD 83.95
 GBP 120.23
 EUR 103.86

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.12% with 1.52% decline in total turnover. BEXIMCO, DELTALIFE, LHBL, PHARMAID, ALARABANK stocks dominated today's market turnover. However, ASIAPACINS was today's best performer having the highest growth of 9.91% from YCP. DSEX reflected a mixed mode through the day resulting in 126 issues advancing out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

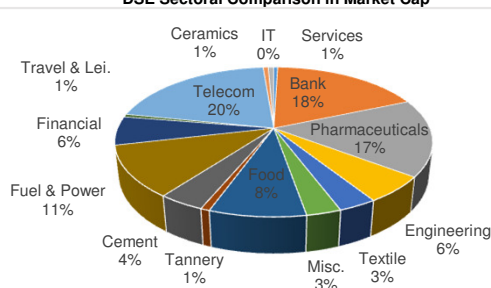


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	9
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	27
Food	26
Tannery	16
Cement	50
Fuel & Power	12
Financial	16
Travel & Lei.	25
Telecom	25
Services	16
Ceramics	19

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MERCANBANK

Sale confirmation of a Sponsor

Md. Mizanur Rahman Chowdhury, one of the Sponsors of the Company, has further reported that he has completed his sale of 30,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

RDFOOD

Buy confirmation of a Director

Ms. Rumana Kabir, one of the Directors of the Company, has further reported that she has completed her buy of 3,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

TAKAFULINS

Buy Declaration of a Public Shareholder Director

Mr. Anwar Hossain, one of the Directors (Public Shareholder Director) of the Company, has expressed his intention to buy 3,60,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

REPUBLIC

Dividend Declaration

The Board of Directors has recommended 12.50% stock dividend for the year ended on December 31, 2017. Date of AGM: 27.05.2018, Time: 10:00 AM, Venue: Muktiuddha Smriti Milonayaton Hall, IDEB Bhaban, 160/A, Kakrail, Dhaka. Record Date: 10.05.2018. The Company has also reported EPS of Tk. 1.70, NAV per share of Tk. 14.92 and NOCFPS of Tk. 0.64 for the year ended on December 31, 2017 as against Tk. 1.67 (restated), Tk. 14.81 (restated) and Tk. 0.25 respectively for the same period of the previous year.

Others News Today

BB asks banks to bring down lending rates to single digit – Source: The Financial Express

The central bank of Bangladesh has asked the banks to take effective measures to bring down the interest rate on lending to single digit from the existing level as soon as possible. The advice was made at two separate meetings of senior bankers held at the central bank headquarters in Dhaka on Monday with Bangladesh Bank (BB) governor in the chair. The BB's high-ups along with Senior Secretary of the Financial Institutions Division of the Ministry of Finance met managing directors (MDs) and chief executive officers (CEOs) of six state-owned commercial banks (SoCBs) to discuss the issue of latest interest rate on the market, according to meeting sources. They also said the MDs and CEOs of the public banks have been advised to lend their funds at lower interest rates as they hold excess liquidity. The meeting also discussed interest rates, charged by the SoCBs, on term deposits to other banks, the sources added. The ABB leaders told the meeting that they are trying to start implementation of interest rates on lending but they face some challenges including the high-cost fund, received from different sources in recent months to meet their growing demand for liquidity. The BB's latest move came three days after the prime minister's advice to the banks to bring down the lending rates to single digit to boost investments in the country. Earlier on March 30 last, the government decided to allow the state entities to deposit 50 per cent of their funds with the PCBs, up from the existing ceiling of 25 per cent, to tackle the ongoing liquidity crunch in the banking system.

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