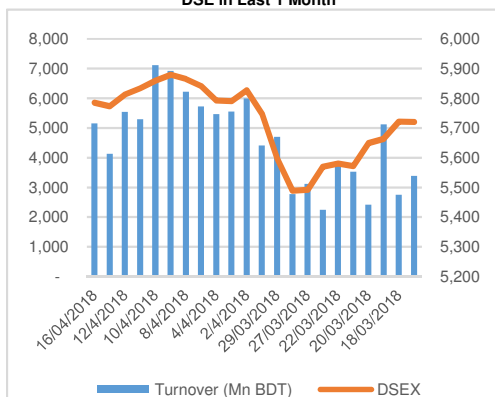


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
	Positive impact			
BEXIMCO	31	29	2.53	14,734,557
UPGDCL	168	165	2.35	267,554
IFADAUTOS	121	117	1.52	666,085
BSCCL	98	93	1.36	147,824
POPULARLIF	132	120	1.22	644,347
Company	Negative impact			
	LTP	YCP	IND.CHG	VOLUME
	Negative impact			
BATBC	3,313	3,351	(3.87)	921
MERCANBANK	20	22	(2.74)	6,503,599
BRACBANK	84	85	(2.16)	1,780,386
GP	484	485	(1.82)	84,531
TITASGAS	41	42	(1.50)	411,542

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	31	436	14,734,557
BRACBANK	83	149	1,780,386
ADVENT	41	137	3,229,259
MERCANBANK	20	129	6,503,599
LHBL	65	121	1,874,620
NTC	672	115	171,667
SONALIASH	305	92	304,752
USMANIAGL	151	87	601,316
POPULARLIF	132	84	644,347
IFADAUTOS	121	80	666,085

## Market Statistics

Market Cap (In Mn BDT)  
Total Volume (In Mn BDT)  
DSEX  
DSES  
DS-30  
Market P/E

Today  
4,032,877  
5,156  
5,785  
1,354  
2,179  
17

## World Markets

Indices % Change  
NASDAQ 7,107 -0.47%  
HANG SENG 30,316 -1.60%  
BSE-SENSEX 34,305 0.33%

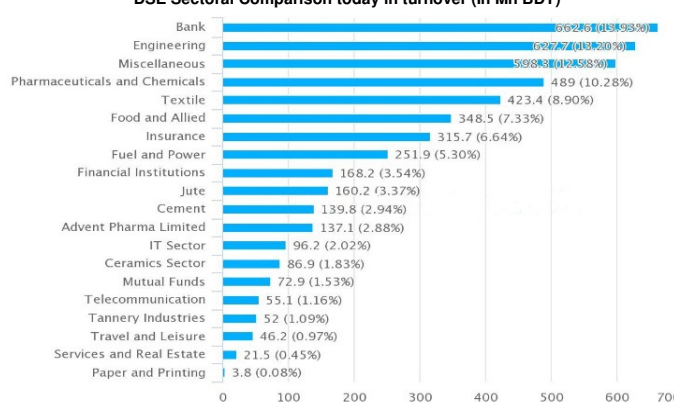
## Exchange Rates

Currency Rates  
USD 82.97  
GBP 118.72  
EUR 102.62

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.19% with 25.07% growth in total turnover. BEXIMCO, BRACBANK, ADVENT, MERCANBANK, LHBL stocks dominated today's market turnover. However, POPULARLIF was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a mixed mode through the day resulting in 165 issues advancing out of 340 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

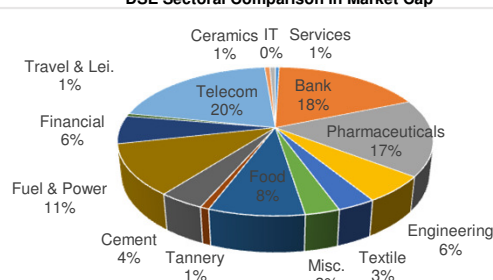


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	25
Bank	9
Pharmaceuticals	19
Engineering	19
Textile	17
Misc.	27
Food	26
Tannery	17
Cement	51
Fuel & Power	12
Financial	16
Travel & Lei.	25
Telecom	24
Services	17
Ceramics	19

Average 17

DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### SALVOCHEM

Restructuring the extended project to produce "Liquid Glucose" product

The Company has informed that the Board of Directors has decided that the extended project for "Zinc Sulphat Plant" shall be restructured to produce "Liquid Glucose" product. The company changed its plan to produce Zinc Sulphat because the Plant couldn't come to a cost effective position and unsuccessful trial production. The existing Plant and Machineries of Zinc Sulphat shall be shifted, modified, added new machineries and be assembled to set-up a plant for producing "Liquid Glucose". However, the management of the Company assumes that the expected Project will be completed within 2 to 3 months and the production capacity will be 28 Metric Ton per day. The Product "Liquid Glucose" is used in as a raw material of Food Industry & Pharmaceuticals Industry.

### MIDASFIN

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 28.06.2018, Time: 10:30 AM, Venue: MIDAS CENTRE (12th Floor), House: 05, Road-16 (New), 27 (Old), Dhanmondi, Dhaka 1209. Record Date: 10.05.2018. The Company has also reported Consolidated EPS of Tk. 1.81, Consolidated NAV per share of Tk. 11.98 and Consolidated NOCFPS of Tk. (1.40) for the year ended on December 31, 2017 whereas Consolidated EPS of Tk. 2.22, Consolidated NAV per share of Tk. 9.60 and Consolidated NOCFPS of Tk. 0.36 for the 18 months period from July 01, 2015 to December 31, 2016.

### ONEBANKLTD

Dividend Declaration

The Board of Directors has recommended 15% cash and 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 31.05.2018, Time: 11:00 AM, Venue: Police Convention Hall, Eskaton Garden Road, Ramna, Dhaka-1000. Record date: 10.05.2018. The Company has also reported Consolidated EPS of Tk. 3.60, Consolidated NAV per share of Tk. 19.48 and Consolidated NOCFPS of Tk. 1.46 for the year ended on December 31, 2017 as against Tk. 3.31, Tk. 17.23 and Tk. (0.98) respectively for the same period of the previous year.

### RDFOOD

Buy declaration of a Director

Mr. Fahim Kabir, one of the Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within April 30, 2018.

## Others News Today

### Bangladesh needs new drivers of growth: ADB – Source: The Financial Express

Contributions of exports and remittances to the economy, the two traditional growth drivers of Bangladesh, have weakened in recent years. Making the observation, Asian Development Bank (ADB) stressed on the needs of seeking new drivers of growth in near future. It pointed out the export-GDP ratio declined below 15 per cent in the current year which was around 20 per cent five years back. In a similar vein, remittance-GDP ratio came down to around 5 per cent, which was around 10 per cent in 2013. "Exports and remittances have historically served Bangladesh well by fostering rapid economic growth, but in more recent years their contributions to growth have weakened," said ADB in its Asian Development Outlook (ADO-2018) released Wednesday. ADB viewed that promoting labour-intensive manufacturing in general would help the industry to expand and meet growing demand in the domestic market. It also pointed out that Bangladesh has good potential in several industries like leather and footwear, light engineering, electronics, pharmaceuticals, furniture, shipbuilding, jute products, food processing, automobiles, and rubber goods.

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