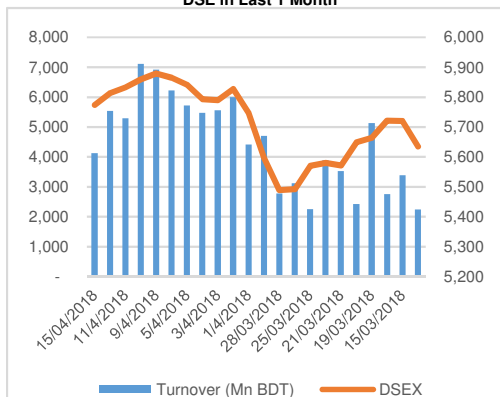


| INDEX MOVER | | | | |
|-----------------|-------|-------|---------|------------|
| Company | LTP | YCP | IND.CHG | VOLUME |
| Positive impact | | | | |
| LHBL | 65 | 62 | 5.28 | 3,903,475 |
| PUBALIBANK | 25 | 25 | 0.64 | 146,234 |
| BERGERPBL | 2,110 | 2,097 | 0.51 | 1,475 |
| PADMAOIL | 226 | 223 | 0.50 | 60,613 |
| BXPHARMA | 106 | 105 | 0.48 | 332,486 |
| Negative impact | | | | |
| ICB | 138 | 141 | (3.92) | 56,942 |
| GP | 485 | 486 | (3.18) | 71,344 |
| BRACBANK | 85 | 87 | (2.46) | 1,136,166 |
| BEXIMCO | 29 | 31 | (2.25) | 13,139,027 |
| UPGDCL | 165 | 167 | (1.41) | 224,431 |

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

| INSTRUMENT | Price | Value (Mn BDT) | Volume |
|------------|-------|----------------|------------|
| BEXIMCO | 29 | 393 | 13,139,027 |
| LHBL | 65 | 256 | 3,903,475 |
| NORTHERN | 416 | 126 | 286,152 |
| PADMALIFE | 45 | 98 | 2,155,831 |
| BRACBANK | 85 | 98 | 1,136,166 |
| MONNOCERA | 144 | 97 | 679,723 |
| GEMINISEA | 456 | 94 | 207,919 |
| ADVENT | 45 | 71 | 1,503,293 |
| POPULARLIF | 119 | 63 | 491,589 |
| APEXFOODS | 258 | 62 | 247,245 |

Market Statistics
 Market Cap (In Mn BDT)
 Total Volume (In Mn BDT)
 DSEX
 DSES
 DS-30
 Market P/E

Today
 4,028,304
 4,123
 5,774
 1,351
 2,176
 17

% Change
 -0.44%
 -25.51%
 -0.68%
 -0.17%
 -0.50%

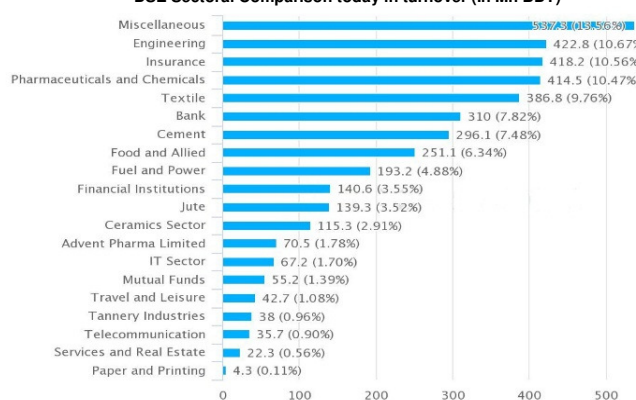
World Markets
 Indices % Change
 NASDAQ 7,107 -0.47%
 HANG SENG 30,808 -0.07%
 BSE-SENSEX 34,193 0.27%

Exchange Rates
 Currency Rates
 USD 82.98
 GBP 118.18
 EUR 102.46

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.68% with 25.51% decline in total turnover. BEXIMCO, LHBL, NORTHERN, PADMALIFE, BRACBANK stocks dominated today's market turnover. However, SONALIANSH was today's best performer having the highest growth of 8.73% from YCP. DSEX reflected a bearish mode throughout the day resulting in 85 issues advancing out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

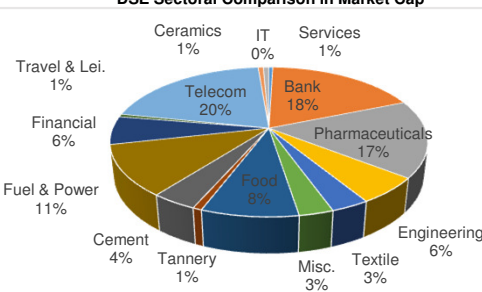


DSE Sectoral Comparison in P/E

| Sector name | P/E Ratio |
|-----------------|-----------|
| IT | 25 |
| Bank | 9 |
| Pharmaceuticals | 19 |
| Engineering | 19 |
| Textile | 16 |
| Misc. | 27 |
| Food | 26 |
| Tannery | 17 |
| Cement | 50 |
| Fuel & Power | 12 |
| Financial | 16 |
| Travel & Lei. | 25 |
| Telecom | 24 |
| Services | 17 |
| Ceramics | 19 |

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

WMSHIPYARD

Sale confirmations of Sponsors Directors

Mr. Abu Md. Fazle Rashid, Mr. Md. Sakawat Hossain, Mr. Sohail Hasan and Mr. Arifur Rahman Khan, all are Sponsors Directors of the Company have further reported that they have completed their sales of 2,55,014 shares, 2,78,388 shares, 3,39,377 shares and 2,89,095 shares respectively at prevailing market price through Stock Exchanges as announced earlier.

KEYACOSMET

Sale Confirmation of a Sponsor Director

Mr. Abdul Khaleque Pathan, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 2,43,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

KEYACOSMET

Sale Confirmation of a Corporate Director

Keya Yarn Mills Limited, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 85,00,000 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

ISLAMICFIN

Buy Declaration of a Sponsor

Mr. Liaquat Hossain Moghul, one of the Sponsors of the Company, has expressed his intention to buy 60,032 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

Others News Today

Forex reserve rises to \$32.97b – Source: The Financial Express

Bangladesh Bank (BB) has included the asset, lying with International Monetary Fund (IMF) in the form of its currency-SDR (special drawing rights), in the country's foreign exchange reserve calculation. The country's forex reserve has reached nearly US\$200 million, equivalent to SDR 134 million, after including the asset, termed as reserve tranche position (RTP) in the estimation, officials said. Bangladesh's forex reserve rose to \$32.97 billion on Thursday, after adding the RTP, from \$32.74 billion of the previous working day, according to the central bank's latest statistics. BoP slid to a deficit of \$1.03 billion in the first seven months of the current fiscal year (FY), 2017-18, which was a surplus of \$2.19 billion in the same period of FY 17.

Govt borrows Tk 150b from domestic sources in July-Jan – Source: The Financial Express

The government's overall domestic borrowing stood at Tk 150 billion during the July-January period of this fiscal year (FY), 2017-18, mainly due to lower demand for funds to meet its budget spending. The government borrowed only about 25 per cent of the total target, set for the FY. This borrowing mainly took place from the non-banking sources, especially through sales of the national saving certificates (NSCs). The government had set a target of borrowing Tk 603.52 billion from two key domestic sources -- banking and non-banking -- to meet its budget financing, according to the budget documents. The government's net borrowing from the banking system stood negative at Tk 150.30 billion, as its repayment exceeded borrowing during the first seven months of the current FY, according to the central bank's statistics. The statistics also show that the government's borrowing from the non-banking sources stood at Tk 301.46 billion during the July-January period, which is higher compared to the corresponding period of FY 17.

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