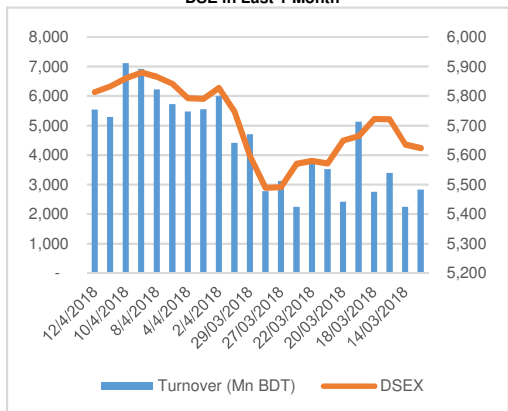


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	62	60	3.92	2,098,881
BRACBANK	87	85	3.07	4,107,947
POPULARLIF	129	118	1.13	647,568
NATLIFEINS	157	150	1.13	42,243
DELTALIFE	116	111	1.11	481,732
Negative impact				
UCB	17	19	(2.49)	1,557,884
ICB	141	143	(2.13)	73,210
CITYBANK	40	41	(1.87)	1,472,791
BXPHARMA	105	107	(1.03)	189,459
BSRMLTD	99	102	(0.98)	238,526

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	31	374	12,056,200
BRACBANK	88	356	4,107,947
ADVENT	49	339	6,756,870
MONNOCERA	141	265	1,792,363
MERCANBANK	23	189	8,238,214
KEYACOSMET	11	134	12,567,186
LHBL	62	130	2,098,881
NORTHERN	448	101	233,965
SOURPHARMA	314	93	295,464
IFADAUTOS	119	90	755,735

Market Statistics
 Market Cap (In Mn BDT)
 Total Volume (In Mn BDT)
 DSEX
 DSES
 DS-30
 Market P/E

Today
 4,046,155
 5,534
 5,813
 1,353
 2,187
 17

% Change
 -0.20%
 4.58%
 -0.35%
 -0.33%
 -0.19%

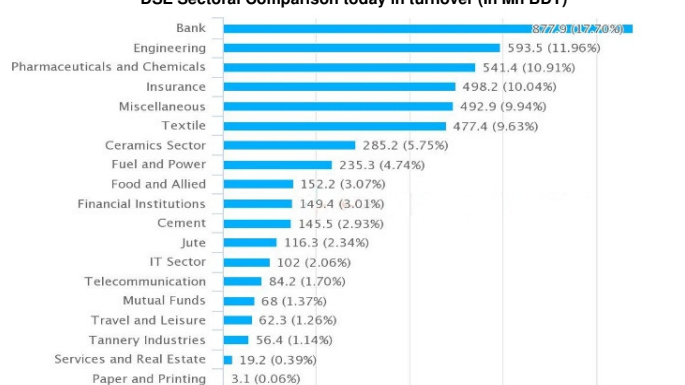
World Markets
 Indices % Change
 NASDAQ 7,069 -0.36%
 HANG SENG 30,831 -0.22%
 BSE-SENSEX 34,116 0.52%

Exchange Rates
 Currency Rates
 USD 82.98
 GBP 117.55
 EUR 102.39

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.35% with 4.58% growth in total turnover. BEXIMCO, BRACBANK, ADVENT, MONNOCERA, MERCANBANK stocks dominated today's market turnover. However, ADVENT was today's best performer having the highest growth of 385% from YCP. DSEX reflected a bearish mode through the day resulting in 74 issues advancing out of 339 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

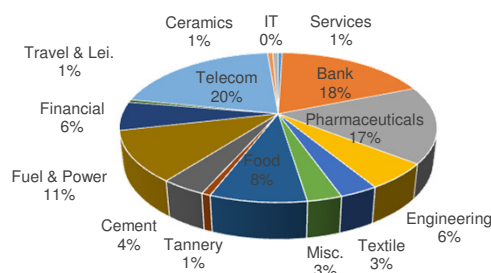


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	25
Bank	10
Pharmaceuticals	21
Engineering	19
Textile	17
Misc.	47
Food	30
Tannery	17
Cement	49
Fuel & Power	12
Financial	15
Travel & Lei.	25
Telecom	24
Services	17
Ceramics	19

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MIRACLEIND

Sale Confirmation of a Corporate Director
 Pavarton Securities Ltd., one of the Corporate Directors of the Company has further reported that it has completed its sale of 1,82,500 shares of the Company at prevailing market price through Stock Exchange

WMSHIPYARD

Sale confirmation of a Sponsor Director
 Mr. Md. Saeedul Islam, one of the Sponsors Directors of the Company, has further reported that he has completed his sale of 3,07,436 shares of the Company at prevailing market price through Stock Exchange as announced earlier.

MERCANBANK

Sale declaration of a Sponsor
 Md. Mizanur Rahman Chowdhury, one of the Sponsors of the Company, has expressed his intention to sale 30,000 shares out of his total holding of 65,53,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

PTL

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company as on June 30, 2017 and relevant qualitative information till April 11, 2018.

Others News Today

Inflation rate drops slightly in March – Source: The Financial Express

The point-to-point inflation rate in the last month March of the current fiscal dropped to 5.68 per cent compared to that of 5.72 per cent in the previous month February. Bangladesh Bureau of Statistic (BBS) data, unveiled Tuesday, showed that the inflation rate decreased slightly by 0.04 percentage points in last month compared to 5.72 per cent in February. According to the BBS data, the point-to-point inflation in March 2017 was recorded lower at 5.39 per cent. Emerging from the Executive Committee of the National Economic Council (ECNEC) meeting Tuesday in Dhaka, Planning Minister AHM Mustafa Kamal unveiled the data of the consumer price index (CPI) of the country. He told reporters that the inflation in the third quarter (Jan-Mar) period of the current financial year (FY) 2017-18 was recorded at 5.76 per cent. In the previous quarter (Oct-Dec) of the current FY2018, the inflation was recorded at 5.93 per cent. The inflation rate at the urban areas was higher than that of the rural areas, the BBS data showed. In the urban Bangladesh, the inflation rate in March was 5.76 per cent while in the rural area was recorded at 5.63 per cent.

Govt likely to publish loan defaulters' names in media – Source: The Financial Express

Finance Minister has said that the government may publish the detail identities of bank loan defaulters in the newspapers. The minister made the remarks while responding to a supplementary question from independent lawmaker in the parliament on Wednesday. Finance Minister said that he had given list of the loan defaulters several times in the parliament, reports UNB. Finance Minister said that the loan defaulters have done massive loss for the nation. "They have gobbled up the money that could be invested otherwise," he said.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
 Telephone : +88 02 9347567 | Fax : +88 02 9348657
 Email: info.query@mtbsecurities.com |
 Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.