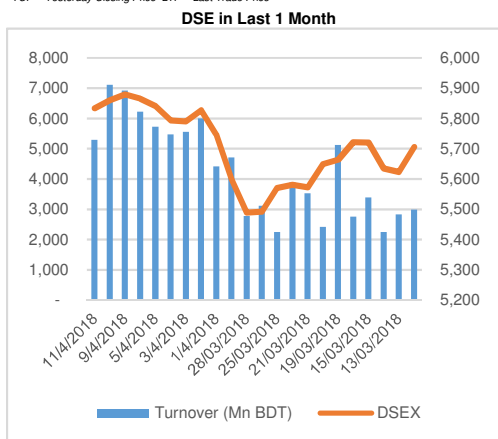


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
GP	486	480	13.25	184,178
UPGDCL	168	166	1.62	418,405
POPULARLIF	118	108	1.07	687,176
SHAHJABANK	29	28	0.91	500,747
PRIMEBANK	20	20	0.52	613,148
Company	Negative impact			VOLUME
	LTP	YCP	IND.CHG	
SQURPHARMA	315	317	(2.74)	198,792
CITYBANK	41	42	(1.72)	702,149
IFADAUTOS	121	124	(1.26)	1,071,973
TRUSTBANK	40	41	(1.13)	253,915
BATBC	3,351	3,362	(1.11)	1,097



**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	31	529	17,012,477
KEYACOSMET	11	204	18,504,353
NORTHERN	418	174	419,295
MONNOCERA	156	153	975,818
IFADAUTOS	121	130	1,071,973
AIL	104	114	1,077,390
GP	486	89	184,178
DSSL	21	81	3,785,644
POPULARLIF	117	80	687,176
ALIF	13	79	5,901,158

**Market Statistics**

Market Cap (In Mn BDT)	4,054,276
Total Volume (In Mn BDT)	5,292
DSEX	5,833
DSES	1,357
DS-30	2,191
Market P/E	17

**% Change**

Today	-0.12%
NASDAQ	-25.57%
HANG SENG	-0.45%
BSE-SENSEX	-0.23%
	-0.22%

**World Markets**

Indices	% Change
7,094	2.07%
30,898	0.55%
33,940	0.18%

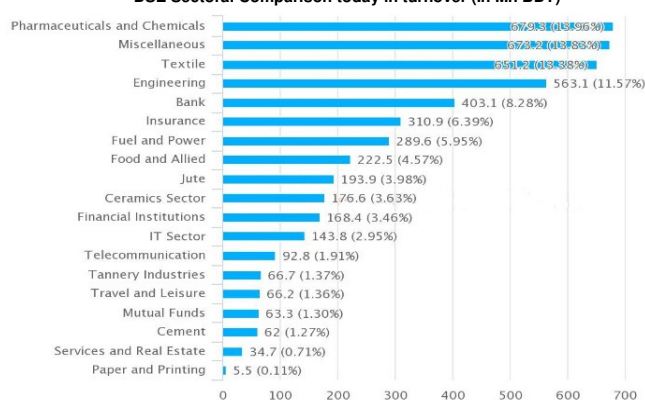
**Exchange Rates**

Currency	Rates
USD	82.98
GBP	117.81
EUR	102.68

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.45% with 25.57% decline in total turnover. BEXIMCO, KEYACOSMET, NORTHERN, MONNOCERA, IFADAUTOS stocks dominated today's market turnover. However, SONALIANS was today's best performer having the highest growth of 8.72% from YCP. DSEX reflected a mixed mode through the day resulting in 115 issues advancing out of 336 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

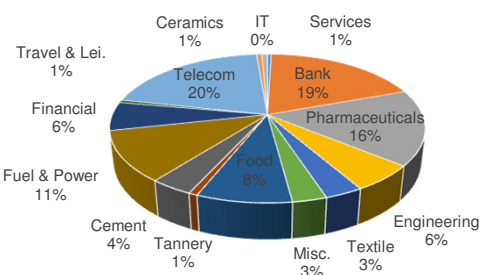


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	25
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	28
Food	26
Tannery	17
Cement	48
Fuel & Power	12
Financial	16
Travel & Lei.	26
Telecom	24
Services	17
Ceramics	19

Average 17

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### RDFOOD

Buy declaration of a Director

Ms. Rumana Kabir, one of the Directors of the Company, has expressed her intention to buy 3,00,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within April 30, 2018.

### PRIMEBANK

Dividend Declaration

The Board of Directors has recommended 7% cash and 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 24.05.2018, Time: 11:00 AM. Venue: Krishibid Institution KIB Complex, Krishi Khamar Sarak, Farmgate, Dhaka-1215. Record Date: 06.05.2018. The Company has also reported Consolidated EPS of Tk. 1.18 (weighted), Consolidated NAV per share of Tk. 24.11 and Consolidated NOCFPS of Tk. 7.27 for the year ended on December 31, 2017 as against Tk. 2.13 (weighted), Tk. 24.57 and Tk. 4.05 respectively for the same period of the previous year.

### ADVENT

Trading of New Security

Trading of the shares of Advent Pharma Limited will commence at DSE from April 12, 2018 under 'N' category. DSE Trading Code for Advent Pharma Limited is "ADVENT" and DSE Company Code is 18492.

### IFIC

Dividend Declaration

The Board of Directors has recommended 12% stock dividend for the year ended on December 31, 2017. Date of AGM: 24.06.2018, Time: 11:00 AM, Venue: Officers' Club, 26, Baily Road, Ramna, Dhaka. Record Date: 10.05.2018. The Company has also reported Consolidated EPS of Tk. 2.34, Consolidated NAV per share of Tk. 18.49 and Consolidated NOCFPS of Tk. 1.31 for the year ended on December 31, 2017 as against Tk. 1.79 (restated), Tk. 24.69 and Tk. 1.23 respectively for the same period of the previous year.

## Others News Today

### BD economy to grow 7.0pc in FY18: ADB – Source: The Financial Express

Bangladesh economy is likely to grow by 7.0 per cent in the current fiscal year, according to the latest projection of the Asian Development Bank (ADB). The Manila-based international lender organization also projected that annual inflation rate may reach at 6.10 per cent in FY18. The Asian Development Outlook (ADO-2018), released today across the region, unveiled the latest projection. "GDP growth is expected to moderate to 7.0% in FY2018 as consumption demand slackens despite a rebound in worker remittances," said the ADO. "Remittance beneficiaries are likely to adopt a cautious approach to spending, repaying debt incurred in recent years of remittance declines," it added. The projection comes within two weeks of Bangladesh Bureau of Statistics (BBS) revealing its preliminary estimation that the country's GDP would grow by 7.65 per cent in the current fiscal year. The World Bank, however, strongly differed with the BBS estimation and mentioned that the growth may stand at 6.50 per cent. Analyzing the current trend of Bangladesh economy, the ADB pointed out that private investment would edge up with support from an accommodative credit policy, and public investment would expand as the 'authorities seek to speed the implementation of infrastructure projects'. The ADB also forecast the GDP growth for Bangladesh at 7.2 per cent in the next fiscal year (FY19).

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