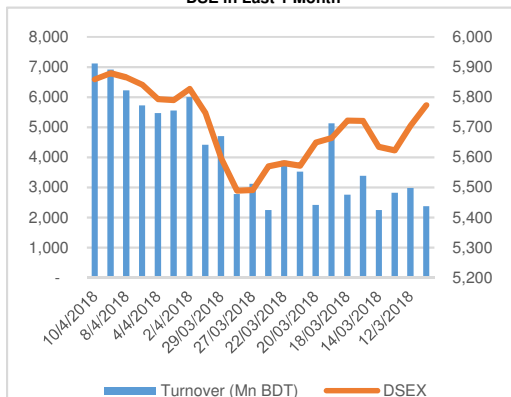


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	480	475	13.27	293,513
KEYACOSMET	11	10	1.53	27,439,079
ALARABANK	24	24	0.84	2,287,332
MERCANBANK	23	23	0.66	5,611,967
MARICO	1,198	1,188	0.53	140
Negative impact				
ICB	143	146	(3.04)	174,486
BXPHARMA	106	109	(1.86)	351,489
PRIMEBANK	20	21	(1.74)	822,190
LHBL	60	61	(1.38)	836,051
EBL	41	42	(1.38)	220,231

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	31	538	17,268,533
BRACBANK	106	301	2,830,132
KEYACOSMET	11	292	27,439,079
UNIQUEHRL	59	170	2,857,232
ALIF	13	170	12,570,054
GENNEXT	10	146	15,169,436
MONNOCERA	155	143	916,725
GP	481	141	293,513
MERCANBANK	23	129	5,611,967
IFADAUTOS	125	124	996,884

## Market Statistics

Market Cap (In Mn BDT)  
Total Volume (In Mn BDT)  
DSEX  
DSES  
DS-30  
Market P/E

Today  
4,059,237  
7,110  
5,860  
1,360  
2,196  
17

## % Change

-0.10%  
2.81%  
-0.34%  
-0.19%  
-0.54%

## World Markets

Indices % Change  
NASDAQ 6,950 0.51%  
HANG SENG 30,729 1.65%  
BSE-SENSEX 33,880 0.27%

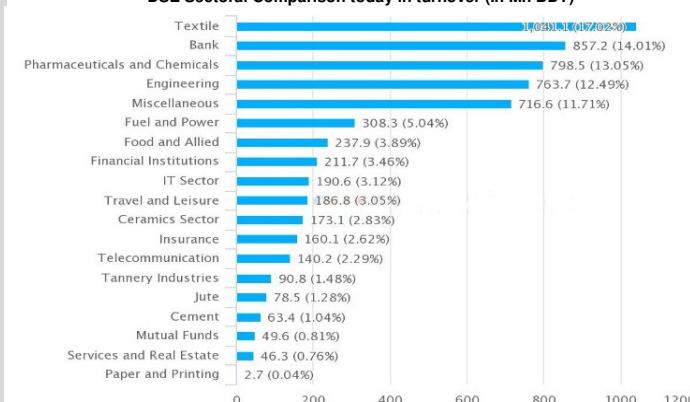
## Exchange Rates

Currency Rates  
USD 82.98  
GBP 117.57  
EUR 102.27

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.34% with 2.81% growth in total turnover. BEXIMCO, BRACBANK, KEYACOSMET, UNIQUEHRL, ALIF stocks dominated today's market turnover. However, KEYACOSMET was today's best performer having the highest growth of 9.18% from YCP. DSEX reflected a mixed mode throughout the day resulting in 122 issues advancing out of 338 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

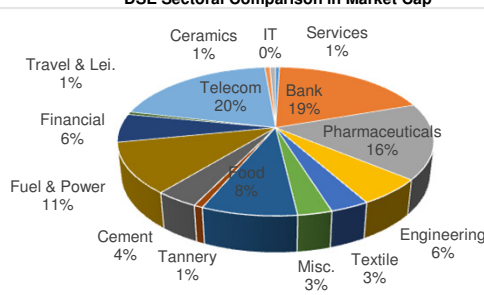


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	26
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	17
Misc.	27
Food	26
Tannery	17
Cement	48
Fuel & Power	12
Financial	16
Travel & Lei.	26
Telecom	24
Services	17
Ceramics	19

Average 17

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### SPCL

Sale declarations of Sponsors Director

Ms. Rezina Alam, Mr. Akbor Haider and Mr. Feroz Alam, all are Sponsors & Director of the Company, have expressed their intentions to sell 5,00,000 shares, 5,00,000 shares and 10,00,000 shares each out of their total holdings of 55,25,507 shares, 55,25,507 shares and 1,39,23,317 shares respectively at prevailing market price (In the Block Market) through Stock Exchange (DSE) within April 30, 2018.

### MIRACLEIND

Sale Confirmations of a Corporate Director

Pavarton Securities Ltd., one of the Corporate Directors of the Company, has further reported that it has completed sales of its total 11,17,500 shares (3,00,000 shares + 1,20,000 shares + 1,30,000 shares + 1,20,000 shares + 1,30,000 shares + 1,47,500 shares + 1,70,000 shares) of the Company at prevailing market price through Stock Exchange as announced earlier.

### QUEENSOUTH

Appointment of new CEO of the Company

The Company has informed that Mr. Liang Chin-Hsien has joined the Company as the CEO of the Company on April 09, 2018. Earlier Mr. Rathindra Kumar Chowdhury MBE has resigned from the post of CEO with effect from April 08, 2018.

### ALARABANK

Dividend Declaration

The Board of Directors has recommended 15% cash and 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 24.05.2018, Time: 11:30 AM. Venue: Own Premises, 63/1, Purana Paltan (Beside of Al-Arafah Tower), Dhaka - 1000. Record Date: 03.05.2018. The Company has also reported Consolidated EPS of Tk. 3.15, Consolidated NAV per share of Tk. 20.87 and Consolidated NOCFPS of Tk. 10.40 for the year ended on December 31, 2017 as against Tk. 3.07, Tk. 19.72 and Tk. 11.18 respectively for the same period of the previous year.

## Others News Today

### WB questions government data about GDP growth – Source: The Financial Express

The World Bank (WB) on Monday has expressed doubts about the Bangladesh's 7.65 per cent GDP growth projection for the current fiscal raising questions regarding some government data. The Washington-based lender also said the GDP growth is expected to be within the range of 6.5 to 6.6 per cent in the medium term of the current fiscal. "The robust growth for the current fiscal is doubtful as its correlation with some government statistics is not matched," said WB Lead Economist during a presentation of the Bangladesh Development Update Dhaka. He raised questions about the government data of the higher manufacturing growth, lower service sector growth compared to its higher job creation, production capacity of the industrial sector, stagnant investment, labour income growth and remittance growth, volatile food and non-food inflation data. The Bangladesh Bureau of Statistics has recently revealed that Bangladesh's Gross Domestic Product (GDP) is expected to grow at 7.65 per cent in FY18, which is even higher than its target of 7.5 per cent. He said the manufacturing sector has been estimated to grow faster this year than last year although the private sector investment is observed almost stagnant over the years. The Lead Economists said the growth is shown mainly based on the expansion of the consumer's demand or consumption which is not in sync with government's relevant data. "But we do not see any leap in any of the cases. The growth of employment was at 2.2 per cent while the labour income was at 2.7 per cent in 2017," he added. "Remittance inflows have recovered. Yet, the level of remittance still remains 2.7 per cent less than in July-march of fiscal year 2015-16," he said. He asked an explanation or clarification on the government data of projected growth for FY18. WB Country Director was present among others at the function in Dhaka.

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