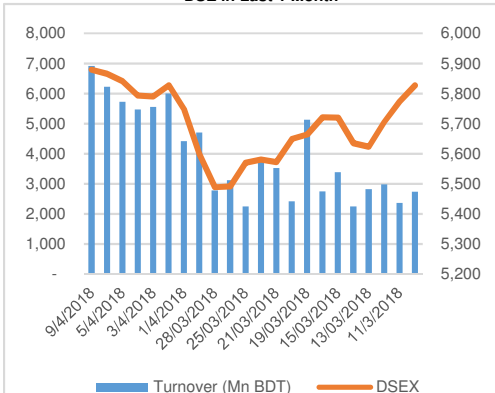


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	107	104	4.21	2,577,887
UPGDCL	167	161	3.78	923,797
SQURPHARMA	317	315	2.62	374,418
BEXIMCO	31	29	1.83	17,991,682
LHBL	61	60	1.37	163,892
Negative impact				
ICB	146	151	(5.73)	137,364
BATBC	3,369	3,409	(4.14)	3,016
SHAHJABANK	28	29	(1.04)	531,527
EBL	42	43	(0.87)	219,303
CITYBANK	42	43	(0.78)	714,358

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	31	536	17,991,682
BRACBANK	107	270	2,577,887
IFADAUTOS	125	188	1,501,010
UPGDCL	168	154	923,797
FORTUNE	34	143	4,244,843
KEYACOSMET	10	139	14,101,004
ALIF	13	123	9,160,748
SQURPHARMA	319	118	374,418
MONNOCERA	154	112	712,623
BDTHAI	27	100	3,753,565

Market Statistics

Market Cap (In Mn BDT)	4,063,244
Total Volume (In Mn BDT)	6,915
DSEX	5,879
DSES	1,363
DS-30	2,208
Market P/E	17

Today % Change

Today	4,063,244	-0.02%
Total Volume	6,915	11.17%
DSEX	5,879	0.24%
DSES	1,363	0.28%
DS-30	2,208	0.39%
Market P/E	17	

World Markets

Indices	% Change
NASDAQ	11.17%
HANG SENG	1.29%
BSE-SENSEX	0.48%

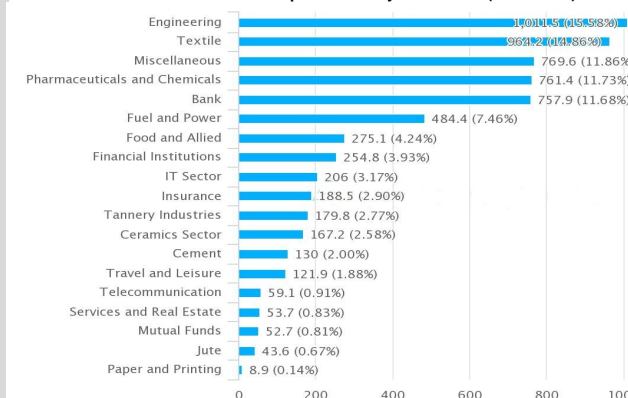
Exchange Rates

Currency	Rates
USD	82.83
GBP	116.77
EUR	101.61

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.24% with 11.17% growth in total turnover. BEXIMCO, BRACBANK, IFADAUTOS, UPGDCL, FORTUNE stocks dominated today's market turnover. However, CENTRALINS was today's best performer having the highest growth of 8.84% from YCP. DSEX reflected a bullish mode through the day resulting in 149 issues advancing out of 334 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

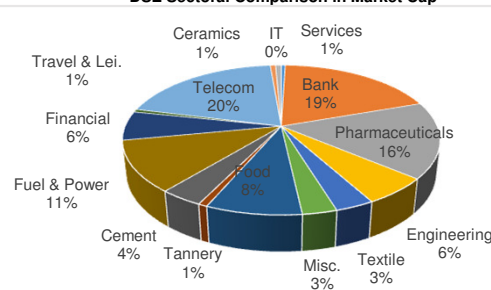


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	26
Bank	10
Pharmaceuticals	19
Engineering	21
Textile	17
Misc.	28
Food	27
Tannery	17
Cement	49
Fuel & Power	12
Financial	17
Travel & Lei.	26
Telecom	24
Services	17
Ceramics	20

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MJLBD

Decision to invest additional amount in Omera Petroleum Limited

The Board of Directors has decided to invest additional amount of Tk. 785,156,250.00 only in Omera Petroleum Limited against issuance of right shares at Tk. 25.00 per share each including premium of Tk. 15.00 per share, as a majority shareholder, holding 62.50% of shares of OPL.

UTTARABANK

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on December 31, 2017. Date of AGM: 24.05.2018, Time: 11:00 AM, Venue: International Convention City, Bashundhara, Rajdarshan (Hall-3) and ground floor of the Seminar Hall (Hall-5), Joarshara, Khilkhet, Dhaka-1229. Record Date: 03.05.2018. The Company has also reported Consolidated EPS of Tk. 3.83, Consolidated NAV per share of Tk. 34.81 and Consolidated NOCFPS of Tk. (7.17) for the year ended on December 31, 2017 as against Tk. 3.86, Tk. 33.52 and Tk. 24.65 respectively for the same period of the previous year.

CONTININS

Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 27.06.2018, Time: 11:00 AM, Venue: KIBC 3D Seminar Hall (Level # 4), Khamarbari, Farmgate, Dhaka. Record Date: 20.05.2018. The Company has also reported EPS of Tk. 1.49, NAV per share of Tk. 19.06 and NOCFPS of Tk. 1.33 for the year ended on December 31, 2017 as against Tk. 1.44, Tk. 18.59 and Tk. 0.86 respectively for the same period of the previous year.

BANKASIA

Dividend Declaration

The Board of Directors has recommended 12.50% stock dividend for the year ended on December 31, 2017. Date of AGM: 14.05.2018, Time: 11:00 AM. Venue: Will be notified later. Record Date: 26.04.2018. The Company has also reported Consolidated EPS of Tk. 2.14, Consolidated NAV per share of Tk. 21.21 and Consolidated NOCFPS of Tk. (2.47) for the year ended on December 31, 2017 as against Tk. 1.67, Tk. 19.11 and Tk. 4.67 respectively for the same period of the previous year.

Others News Today

Lending rate will drop to single digit soon, economists hope – Source: The Financial Express

Economists said interest rate should come down to single digit soon as the recent downward adjustment of cash reserve requirement (CRR) and the decision to keep 50 per cent of state agencies' funds in private banks will fix liquidity crisis in the banking sector. Talking to BSS, they suggested Bangladesh Bank (BB) to take pragmatic measures including strengthening its monitoring activities and maintaining transparency in the banking sector for the sake of the economy. "There is the scope for banks to cut lending rate as the government has already reduced CRR rate, which will help meet the liquidity crisis in banking sector," said former finance adviser to the caretaker government. He said there is liquidity crisis in the banking sector because the growth of deposit has dropped recently. So, banks need more deposits to meet their liquidity crisis, he added. In a recent circular, BB has re-fixed the CRR at 5.5 per cent for commercial banks on bi-weekly average basis from 6.5 per cent. The government has also taken a decision to allow state agencies to deposit 50 per cent of their funds to deposit in private banks, up from the ceiling of 25 per cent, to tackle the liquidity crisis in the sector, reports BSS. Bankers highly appreciated decisions on CRR and deposit of the funds of state agencies to private banks but said it will take time to bring down the interest rate to single digit. Mentioning the government decisions on CRR and deposit of the funds of state agencies in private banks as time befitting, he said, private banks will be able to overcome the liquidity crisis, which will also help bring down the interest rate.

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