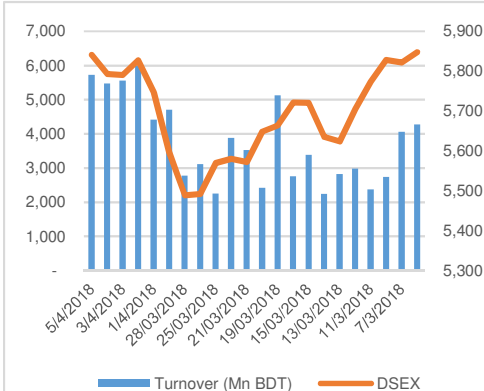


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	104	100	4.63	2,437,176
BEXIMCO	29	27	3.10	12,634,610
LHBL	60	59	1.96	1,043,376
BATBC	3,414	3,395	1.92	38
BXPBARMA	109	107	1.57	1,077,659
Negative impact				
PRIMEBANK	20	21	(1.04)	365,517
OLYMPIC	275	277	(0.84)	13,291
PUBALIBANK	25	25	(0.48)	228,513
STANDBANKL	13	13	(0.40)	744,768
HEIDELCEM	397	400	(0.28)	8,231

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	29	350	12,634,610
BRACBANK	104	253	2,437,176
UNIQUEHRL	62	152	2,434,314
AAMRANET	104	142	1,386,949
BXPBARMA	109	117	1,077,659
SQURPHARMA	315	101	321,797
MONNOCERA	147	99	667,634
CITYBANK	43	85	1,999,121
LANKABAFIN	32	83	2,595,772
MERCANBANK	23	81	3,552,652

Market Statistics
 Market Cap (In Mn BDT)
 Total Volume (In Mn BDT)
 DSEX
 DSES
 DS-30
 Market P/E

Today
 4,051,561
 5,720
 5,841
 1,357
 2,195
 17

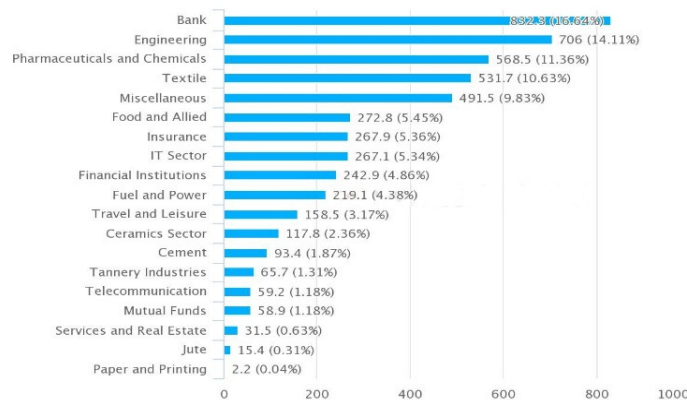
% Change
 0.57%
 4.64%
 0.83%
 0.60%
 1.26%

World Markets
 Indices % Change
 NASDAQ 7,042 1.45%
 HANG SENG 29,519 -2.19%
 BSE-SENSEX 33,397 1.75%

Exchange Rates
 Currency Rates
 USD 82.98
 GBP 116.51
 EUR 101.79

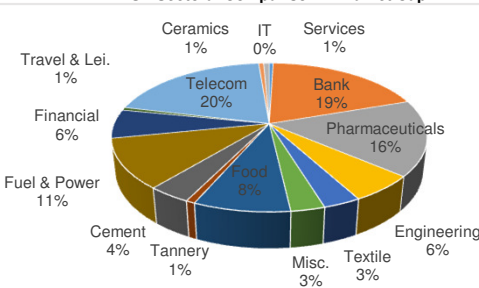
Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.83% with 4.64% growth in total turnover. BEXIMCO, BRACBANK, UNIQUEHRL, AAMRANET, BXPBARMA stocks dominated today's market turnover. However, BEXIMCO was today's best performer having the highest growth of 8.68% from YCP. DSEX reflected a bullish mode through the day resulting in 203 issues advancing out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	26
Bank	10
Pharmaceuticals	19
Engineering	20
Textile	16
Misc.	27
Food	27
Tannery	17
Cement	48
Fuel & Power	12
Financial	16
Travel & Lei.	26
Telecom	24
Services	17
Ceramics	19

Average 17

DSE Sectoral Comparison in Market Cap

DSE's Important News Today

ICBIBANK
 Dividend Declaration
 The Board of Directors has recommended No Dividend for the year ended on December 31, 2017. Date of AGM: 05.06.2018, Time: 10:00 AM, Venue: TCB Auditorium, TCB Bhaban (1st Floor), Kawranbazar, Dhaka-1215. Record Date: 25.04.2018. The Company has also reported EPS of Tk. (0.61), NAV per share of Tk. (15.72) and NOCFPS of Tk. 0.32 for the year ended on December 31, 2017 as against Tk.

MIRACLEIND
 Sale Declaration of a Corporate Director
 Pavarton Securities Ltd., one of the Corporate Directors of the Company, has expressed its intention to sell 1,70,000 shares out of its total holding of 10,63,599 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within April 30, 2018.

PREMIERBAN
 Dividend Declaration
 The Board of Directors has recommended 15% stock dividend for the year ended on December 31, 2017. Date of AGM: 14.05.2018, Time: 10:30 AM, Venue: International Convention City Bashundhara (ICCB), Hall-2 (Pushpoguscho), Joar Sahara, Khilkhet, Dhaka. Record Date: 25.04.2018. The Company has also reported Consolidated EPS of Tk. 2.83, Consolidated NAV per share of Tk. 18.91 and Consolidated NOCFPS of Tk. 3.58 for the year ended on December 31, 2017 as against Tk. 2.30, Tk. 17.12 and Tk. 2.82 respectively for the same period of the previous year.

STANDBANKL
 Dividend Declaration
 The Board of Directors has recommended 10% stock dividend for the year ended on December 31, 2017. Date of AGM: 10.05.2018, Time: 12:00 noon, Venue: Police Convention Hall (1st floor), Eskaton Garden Road, Ramna, Dhaka. Record Date: 25.04.2018. The Company has also reported Consolidated EPS of Tk. 1.56, Consolidated NAV per share of Tk. 16.94 and Consolidated NOCFPS of Tk. 0.84 for the year ended on December 31, 2017 as against Tk. 1.37, Tk. 15.88 and Tk. 0.38 respectively for the same period of the previous year.

Others News Today

Banking sector growth likely to decline in FY '18 - Source: The Financial Express

A number of scams along with troubles of varying nature have hit the growth of the country's banking sector, as its expansion rate is likely to drop by 1.32 percentage points in the current fiscal year (FY), according to official data. The provisional data of the Bangladesh Bureau of Statistics (BBS) showed that the growth rate of the country's financial intermediation is set to drop to 7.90 per cent in FY 2017-18 from that of 9.12 per cent in last fiscal. Economists said the recent banking sector scams and several setbacks have severely affected the growth of the country's financial sector, a key auxiliary to investment and employment as well as to gross domestic product (GDP) growth. They have raised questions over the high economic growth rate as estimated by the BBS amid unpalatable developments in the financial sector. According to the BBS provisional data, the growth rate of 'monetary intermediation (banks)' sub-sector has dropped the highest of 1.44 percentage points to 8.51 per cent in the current FY from that of 9.95 per cent in FY 17. The growth rate of the 'insurance' sub-sector has also dropped 0.42 percentage points to 1.63 per cent in the FY under review, and 0.01 percentage points to 9.05 per cent in 'other financial auxiliaries' sub-sector compared to the previous FY. Meanwhile, the growth of the country's financial sector has declined to a single-digit over the last five years compared to its impressive double-digit growth in FY 11 and FY 12 following several scams and troubles in banking sector. In FY 18, the growth of financial intermediation has dropped further to 7.90 per cent. The country's financial sector, especially the banks, are going through hard times, as they are burdened with the largest ever amount of non-performing loans (NPL), low net profit, high provisioning requirement, theft at the central bank's reserve, and liquidity crunch etc. NPL in the banks reached to Tk 743.03 billion in the calendar year 2017 from that of Tk 621.72 billion in 2016, the central bank data showed