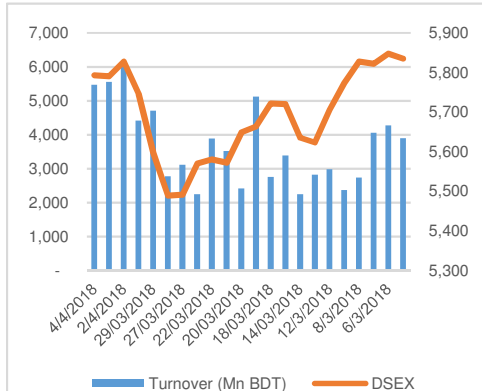


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	100	99	2.17	4,887,212
DBH	140	133	1.29	81,110
GP	477	476	1.14	82,726
UNIQUEHRL	62	60	0.99	2,108,154
DELTALIFE	112	108	0.94	417,079
Negative impact				
ISLAMIBANK	28	30	(3.80)	3,017,054
LHBL	59	61	(2.74)	662,758
ICB	144	146	(1.57)	137,401
BANKASIA	19	20	(0.83)	134,129
MARICO	1,188	1,202	(0.73)	995

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	100	492	4,887,212
IFADAUTOS	123	320	2,586,624
UNIQUEHRL	62	130	2,108,154
BEXIMCO	27	117	4,386,851
AAMRANET	101	117	1,156,229
DSSL	21	112	5,378,130
MONNOCERA	148	110	752,279
RUPALILIFE	53	102	1,972,832
ZAHEENSPIN	14	94	6,726,642
LANKABAFIN	32	93	2,908,768

## Market Statistics

Market Cap (In Mn BDT)	4,028,476
Total Volume (In Mn BDT)	5,467
DSEX	5,793
DSES	1,348
DS-30	2,167
Market P/E	17

## Today

% Change	-0.01%
NASDAQ	5,467
HANG SENG	5,793
BSE-SENSEX	1,348
	2,167
	17

## World Markets

Indices	% Change
9,941	1.04%
29,519	-2.19%
33,019	-1.05%

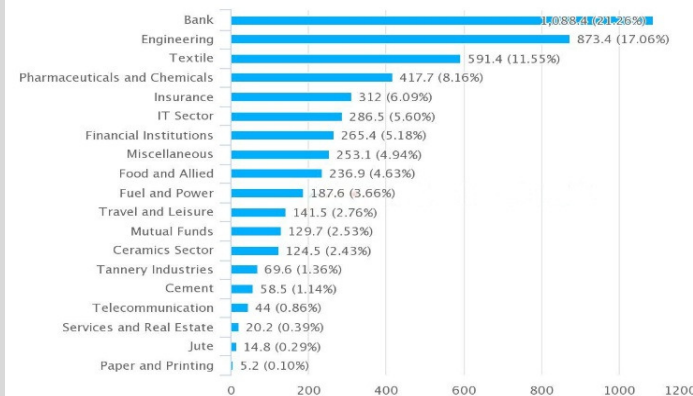
## Exchange Rates

Currency	Rates
USD	84.09
GBP	118.05
EUR	103.30

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.05% with 1.54% decline in total turnover. BRACBANK, IFADAUTOS, UNIQUEHRL, BEXIMCO, AAMRANET stocks dominated today's market turnover. However, RUPALILIFE was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a mixed mode through the day resulting in 147 issues advancing out of 336 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



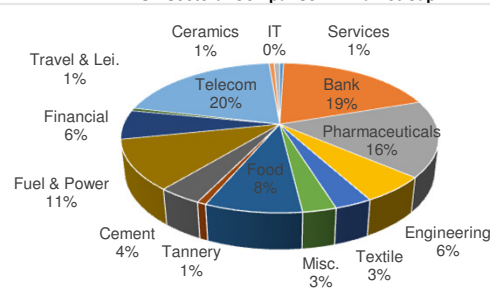
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	25
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	27
Food	27
Tannery	17
Cement	49
Fuel & Power	11
Financial	16
Travel & Lei.	26
Telecom	24
Services	17
Ceramics	19

Average

17

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MIRACLEIND

Sale Declaration of a Corporate Director

Pavarton Securities Ltd., one of the Corporate Directors of the Company, has expressed its intention to sell 1,47,500 shares out of its total holding of 12,11,099 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within April 30, 2018.

### PRIMEBANK

BSEC approval for issuing "Prime Bank Subordinated Bond-3"

Referring to their earlier news (disseminated by DSE on October 30, 2017), the Company has further informed that BSEC has accorded consent for the issuance of "Prime Bank Subordinated Bond-03" upto Tk. 700.00 crore for raising Tier-2 Capital, under the provision of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012 as per the following details: Total Amount: Tk. 700.00 crore, Number of Instruments: 7,000 @ Tk. 10.00 lac each, Purpose of the issuance: Consolidation of Capital Adequacy and other. The consent has been accorded pending obtaining of NOC from Bangladesh Bank, upon compliance with the relevant laws and regulations in this regard.

### TAKAFULINS

Dividend Declaration

The Board of Directors has recommended 5% cash and 6% stock dividend for the year ended on December 31, 2017. Date of AGM: 13.05.2018, Time: 10:00 AM, Venue: Institution of Diploma Engineers Bangladesh, Muktijuddho Smriti Milonayaton (1st Floor), 160/A, Kakrail, VIP Road, Dhaka-1000. Record Date: 23.04.2018. The Company has also reported EPS of Tk. 1.90, NAV per share of Tk. 17.49 and NOCFPS of Tk. 0.59 for the year ended on December 31, 2017 as against Tk. 1.30, Tk. 15.99 and Tk. 1.89 respectively for the same period of the previous year.

### HAKKANIPUL

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "BBB+" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2017, un-audited financials up to December 31, 2017 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

## Others News Today

### BB cuts banks' CRR, effective from Apr 15 - Source: The Financial Express

The central bank of Bangladesh slashed on Tuesday the cash reserve requirement (CRR) by 1.0 percentage point to 5.50 per cent, enabling all the scheduled banks to use Tk 101 billion worth of additional fund, officials said. Under the revised rules, the banks will have to maintain 5.50 per cent CRR with the Bangladesh Bank (BB) from their total demand and time liabilities on a bi-weekly basis. The banks will be allowed to maintain the reserve at 5.00 per cent instead of the existing 6.00 per cent on a daily basis, but the bi-weekly average has to be 5.50 per cent at the end. The new CRR will come into effect from April 15, according to a notification, issued by the BB on Tuesday. The central bank also cut the interest rate on repurchase agreement (repo) by 75 basis points on the same day, they added. According to the latest decision, the existing repo interest rate of the central bank will come down to 6.00 per cent from the existing level of 6.75 per cent while the reverse repo rate will remain unchanged at 4.75 per cent. The revised interest rate on repo will come into effect from April 15, the notification added. These decisions were taken at a tripartite meeting of the Ministry of Finance, the BB and the Bangladesh Association of Banks (BAB) in the capital on Sunday to help mitigate the present liquidity shortage in the banking system. The overall money supply may increase slightly following utilisation of the additional fund, the central banker explained. The new CRR comes after a gap of nearly four years. The central bank last increased the ratio by 0.5 percentage points to 6.50 per cent on June 23, 2014.

### MTB Securities Ltd.

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