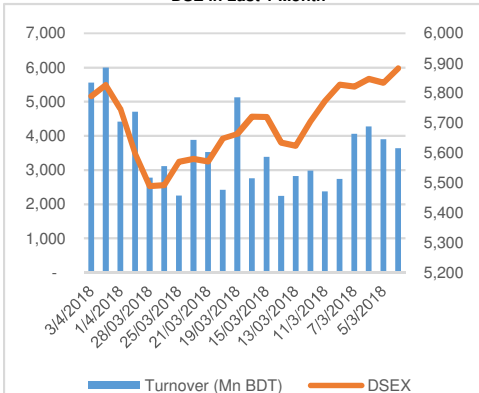


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	61	59	4.71	1,781,330
ICB	145	143	2.36	275,612
HEIDELBCEM	404	387	1.67	17,720
UPGDCL	161	159	1.35	148,976
BSRMLTD	99	95	1.31	274,717
Negative impact				
BATBC	3,387	3,403	(1.63)	312
GP	478	479	(1.60)	58,339
SOURPHARMA	314	315	(1.50)	189,817
EXIMBANK	14	15	(0.95)	1,336,318
MERCANBANK	23	23	(0.79)	2,405,228

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEXIMCO	26	150	5,578,704
IFADAUTOS	122	133	1,078,039
BXPBARMA	106	132	1,226,068
CITYBANK	42	130	3,112,974
LHBL	60	130	2,137,708
ISLAMIBANK	30	130	4,304,827
AAMRANET	99	108	1,100,504
BBSCABLES	84	106	1,247,613
LANKABAFIN	32	104	3,236,824
MERCANBANK	22	101	4,410,079

Market Statistics	
Market Cap (In Mn BDT)	4,028,707
Total Volume (In Mn BDT)	5,552
DSEX	5,790
DSES	1,351
DS-30	2,166
Market P/E	17

Today	% Change
4,028,707	-0.36%
5,552	-7.41%
5,790	-0.64%
1,351	-0.33%
2,166	-0.49%
17	

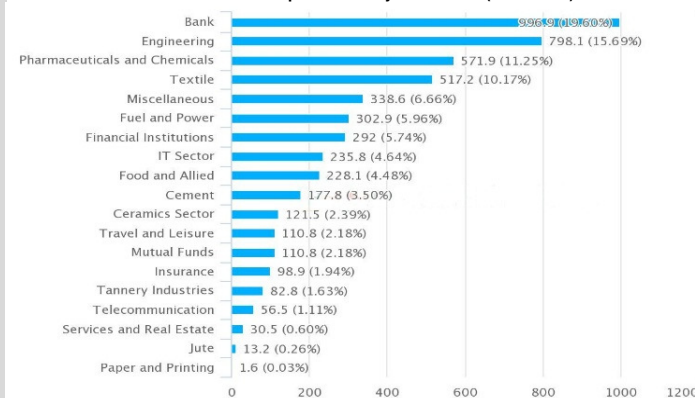
World Markets	
Indices	% Change
NASDAQ	6,870 -2.74%
HANG SENG	30,180 0.29%
BSE-SENSEX	33,371 0.35%

Exchange Rates	
Currency	Rates
USD	82.95
GBP	116.71
EUR	102.10

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.64% with 7.41% decline in total turnover. BEXIMCO, IFADAUTOS, BXPBARMA, CITYBANK, LHBL stocks dominated today's market turnover. However, MONNOSTAF was today's best performer having the highest growth of 7.49% from YCP. DSEX reflected a bearish mode through the day resulting in 91 issues advancing out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

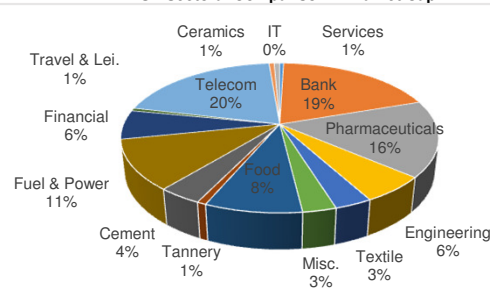


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	25
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	27
Food	27
Tannery	17
Cement	49
Fuel & Power	11
Financial	16
Travel & Lei.	26
Telecom	24
Services	17
Ceramics	19

Average 17

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

UNITEDINS

Sale Declaration of a Corporate Director

Camellia Duncan Foundation, one of the Corporate Directors of the Company, has expressed its intention to sell 1,00,000 shares out of its total holding of 66,91,261 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

MERCANBANK

Buy declaration of a Sponsor

Mr. M. S. Ahsan, one of the Sponsors of the Company, has expressed his intention to buy 1,12,224 shares of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within next 30 working days.

MIRACLEIND

Sale Declaration of a Corporate Director

Pavarton Securities Ltd., one of the Corporate Directors of the Company, has expressed its intention to sell 1,30,000 shares out of its total holding of 13,41,099 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within April 30, 2018.

BXPBARMA

Completes acquisition of a majority stake in Nuvista Pharma Limited

Referring to their earlier news (disseminated by DSE on 08.10.2017) regarding acquiring a majority shareholding (85.22%) in Nuvista Pharma Ltd., the Company has further informed that the Board of Directors of the Company has considered and approved the acquisition of 10,013,474 ordinary shares of Tk. 10.00 each being 85.22% shareholdings of total capital in Nuvista Pharma Limited (formerly Organon Bangladesh Limited), a leading Pharma company in Bangladesh, specializing in hormones and steroid drugs, in terms of the decision of the shareholders of the company in its AGM and thus it completed the acquisition. The Government of Bangladesh currently holds 12.92% stake in Nuvista Pharma Limited.

Others News Today

Export earnings rise by 6.33 per cent during July-March period of FY18 - Source: The Financial Express

The country's export earnings maintained a moderate growth of 6.33 per cent during the first nine months of the current fiscal year (FY), 2017-18. The export earnings stood at US\$27.45 billion during the July-March period of FY 18, which was \$25.81 billion in the corresponding period of last fiscal, 2016-17, according to official data released Tuesday. The single month earnings in March 2018 fell by 1.38 per cent to \$3.05 billion which was \$3.09 billion in March last calendar year. The March earnings also fell short of target by 3.19 per cent. Earnings from readymade garments (RMG) export during the period stood at \$22.83 billion, marking a 9.11 per cent growth over the corresponding period of the FY 2016-17. Export earnings from the woven grew by 6.75 per cent to \$11.51 billion from \$10.78 billion in the same period of the last fiscal. The knitwear export stood at \$11.32 billion during the period, marking an 11.61 per cent growth over the earnings of \$10.14 billion in the same period of the FY17. Woven and knitwear items earnings exceeded the target by 4.03 per cent and 2.03 per cent respectively. Export earnings from jute and jute goods in the first nine months of the current fiscal increased by 11.91 per cent to \$818.09 million from \$731.02 million. Agricultural products registered a 15.46 per cent growth with earnings of \$472.23 million in the same period of the FY18. Export earnings from home textile during the period grew by 15.08 per cent to \$669.87 million. Leather and leather product exports witnessed a negative growth of 8.04 per cent to \$848.78 million compared with that of \$922.96 million in the same period of the FY17. Leather footwear export, however, increased by 6.20 per cent to \$425.33 million during the period. Exports of frozen and live fish stood at \$ 407.71 million, marking 6.57 per cent growth during the July-March period of current fiscal year.

MTB Securities Ltd.

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