

Daily Market Summary

Monday, April 02, 2018

INDEX MOVER										
LTP	YCP	IND.CHG	VOLUME	Mar						
	Positive	impact		Tota						
479	472	15.98	207,047	DSE						
143	130	14.49	293,493	DSE						
30	28	4.63	2,698,555	DS-						
315	313	3.12	334,949	Mar						
159	156	2.16	230,719							
	Negative	impact		. .						
3,403	3,428	(2.48)	305	Toda						
116	119	(1.05)	142,989	of 9.						
1,202	1,217	(0.77)	530	0. 0.						
85	89	(0.71)	812							
20	21	(0.62)	4,827,727							
	LTP 479 143 30 315 159 3,403 116 1,202 85	LTP YCP 479 472 143 130 30 28 315 313 159 156 Negative 3,403 3,403 3,428 116 119 1,202 1,217 85 89	LTP YCP IND.CHG Positive impact 479 472 15.98 143 130 14.49 30 28 4.63 315 313 3.12 159 156 2.16 Negative impact 3,403 3,428 (2.48) 116 119 (1.05) 1,202 1,217 (0.77) 85 89 (0.71)	LTP YCP IND.CHG VOLUME Positive impact - 479 472 15.98 207,047 143 100 14.49 293,493 30 28 4.63 2,698,555 315 313 3.12 334,949 159 156 2.16 230,719 Negative impact - - 3,403 3,428 (2.48) 305 116 119 (1.05) 142,989 1,202 1,217 (0.77) 530 85 89 (0.71) 812						

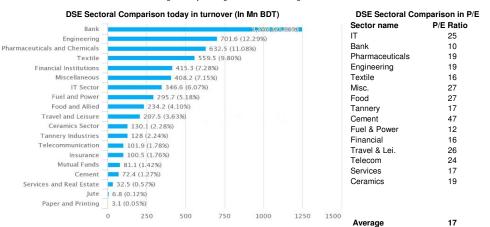
YCP = Yesterday Closing Price LTP = Last Trade Price



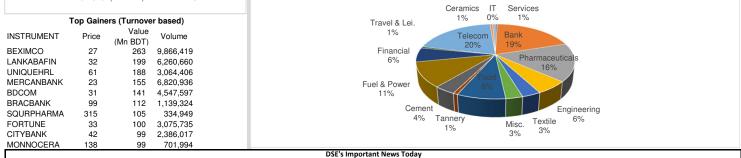
Market Statistics	Today	% Change	W	orld Markets	s	Exchang	e Rates
Market Cap (In Mn BDT)	4,043,183	1.25%		Indices	% Change	Currency	Rates
Total Volume (In Mn BDT)	5,997	35.98%	NASDAQ	7,063	1.64%	USD	83.03
DSEX	5,828	1.40%	HANG SENG	30,093	0.24%	GBP	116.76
DSES	1,355	1.16%	BSE-SENSEX	33,255	0.87%	EUR	102.35
DS-30	2,177	1.24%					
Market P/E	17						

Market Commentry

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up1.40% with 35.98% growth in total turnover. BEXIMCO, LANKABAFIN, UNIQUEHRL, MERCANBANK, BDCOM stocks dominated today's market turnover. However, SHASHADNIM was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bullish mode throught the day resulting in 234 issues advancing out of 339 total issues traded.







MIRACLEIND

Sale Declaration of a Corporate Director

Pavarton Securities Ltd., one of the Corporate Directors of the Company, has expressed its intention to sell 1,20,000 shares out of its total holding of 14,61,099 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within April 30, 2018.

ZAHEENSPIN

Record date for Rights entitlement

Trading of the shares of the Company will be allowed only in the Spot Market and Block transactions will also be settled as per Spot settlement cycle with the entitlement of Rights shares from 03.04.2018 to 04.04.2018. Trading of the shares of the Company will remain suspended on record date i.e., 05.04.2018.

KEYACOSMET

Sale Confirmation of a Corporate Director

Keya Yarn Mills Limited, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 3,50,00,000 shares of the Company at prevailing market price through Stock Exchanges as announced earlier.

Others News Today

BSEC takes fresh move to ensure full compliance - Source: The Financial Express

The securities regulator has moved to ensure proper compliance on holding minimum amount of shares of listed companies by the sponsor-directors individually and jointly. The regulatory move came following the exchanges' list on non-compliance of some companies whose sponsor-directors have failed to hold stipulated amount of shares. As per the directive issued on November 22, 2011, each director, other than independent ones, of any listed company shall hold minimum two per cent shares of the paid-up capital, while the sponsor-directors jointly will hold 30 per cent shares. The Bangladesh Securities and Exchange Commission (BSEC) has already asked the bourses and Central Depository Bangladesh Limited (CDBL) to ensure proper compliance in respect of holding 30 per cent shares of listed companies jointly by the respective sponsor-directors. A BSEC official said the listing department of the stock exchanges will look into non-compliance on holding 30 per cent shares jointly by the sponsor-directors of a listed company. He, however, said the CDBL took a prolonged time to execute the order issued by the securities regulator. He also said the enforcement department of the securities regulator has been asked to take action against the non-compliance on holding minimum two per cent shares by sponsor-directors individually.

Finance Minister expects over 7.5 pc economic growth in current fiscal - Source: The Financial Express

Finance Minister on Saturday said the government is expecting the country's economic growth will be over 7.5 per cent in the current fiscal year. The minister also said the economic growth target for the fiscal 2018-19 will be set at 7.8 per cent, according to a PID handout. The finance minister came up with the remarks while speaking as the chief guest at the inauguration ceremony of Meghna Economic Zone, Meghna Industrial Economic Zone and eight industrial units of Meghna Group in Narayanganj.

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