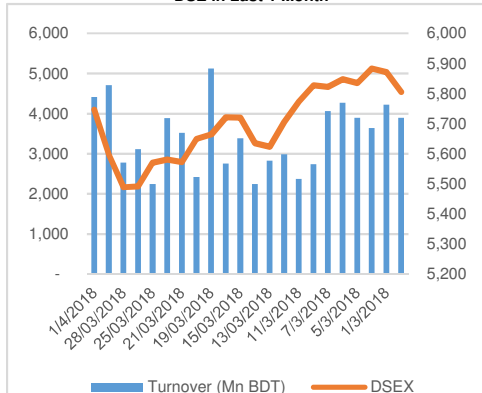


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	472	462	22.06	114,395
ICB	130	123	6.94	73,815
SOURPHARMA	313	310	3.11	188,498
NBL	12	11	2.79	4,338,569
ISLAMIBANK	28	27	2.71	1,159,071
Negative impact				
BATBC	3,428	3,435	(0.78)	329
BATASHOE	1,166	1,184	(0.42)	1,306
BSRMSTEEL	73	73	(0.40)	50,995
WATACHEM	328	344	(0.25)	150,464
GREENDELT	60	62	(0.24)	3,074

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LANKABAFIN	32	185	5,945,279
BEXIMCO	26	174	6,741,342
MONNOCERA	142	107	764,684
MERCANBANK	22	106	4,806,193
BRACBANK	99	101	1,023,625
CITYBANK	41	98	2,404,190
PREMIERBAN	14	89	6,349,868
ALIF	12	69	5,853,092
IFADAUTOS	119	67	559,844
BDTHAI	25	66	2,675,272

Market Statistics	
Market Cap (In Mn BDT)	3,993,244
Total Volume (In Mn BDT)	4,410
DSEX	5,747
DSES	1,340
DS-30	2,150
Market P/E	16

Today	% Change
3,993,244	1.94%
4,410	-6.24%
5,747	2.67%
1,340	1.92%
2,150	2.09%

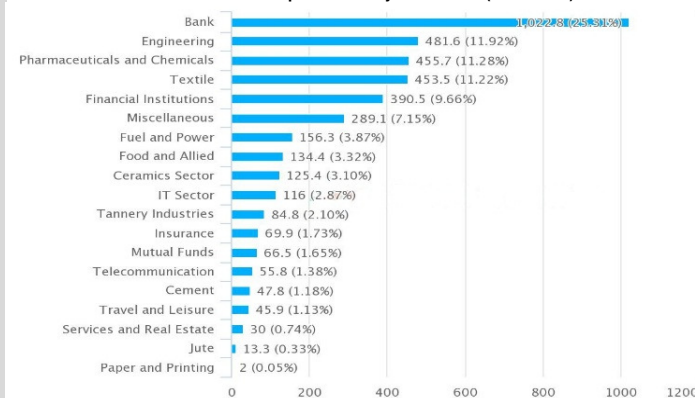
World Markets	
Indices	% Change
NASDAQ	1.64%
HANG SENG	0.24%
BSE-SENSEX	-0.62%

Exchange Rates	
Currency	Rates
USD	82.98
GBP	116.30
EUR	102.31

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 2.67% with 6.24% decline in total turnover. LANKABAFIN, BEXIMCO, MONNOCERA, MERCANBANK, BRACBANK stocks dominated today's market turnover. However, DULAMACOT was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 298 issues advancing out of 338 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

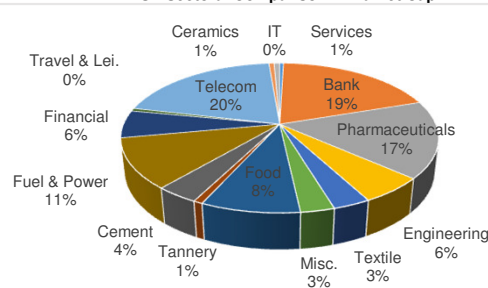


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	26
Food	27
Tannery	17
Cement	47
Fuel & Power	11
Financial	15
Travel & Lei.	25
Telecom	24
Services	17
Ceramics	19

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MAKSONSPIN

Buy declarations of Sponsors Directors

Mr. Mohd. Ferdous Kawser Masud and Mrs. Laila Ali, both are Sponsors and Directors of the Company, have expressed their intentions to buy 5,55,201 shares and 5,55,202 shares respectively of the Company at prevailing market price (In the Block market) through Stock Exchange (DSE) within April 30, 2018.

MIRACLEIND

Sale Declaration of a Corporate Director

Pavarton Securities Ltd., one of the Corporate Directors of the Company, has expressed its intention to sell 1,30,000 shares out of its total holding of 15,91,099 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within April 30, 2018.

CONFIDCEM

Court Order approving the Scheme of Arrangement for Demerger

The Company has informed that the Hon'ble High Court Division of the Supreme Court of Bangladesh has passed an Order in the Company Matter No. 192 of 2017, approving the Scheme of Arrangement for Demerger of the Battery Business of Confidence Electric Limited to Confidence Batteries Limited, in accordance with Section 228 and 229 to be read with Sections 59 & 60 of The Companies Act, 1994. Furthermore, it has been ordered that the demerger of demerged and resulting companies shall be deemed to be effective from the date of the certified of this judgement and Order i.e. on March 28, 2018 and as decided by the board of directors of all the two companies, is delivered to RJSC&F for registration upon receipt of this judgement.

PUBALIBANK

Dividend Declaration

The Board of Directors has recommended 10% stock Dividend for the year ended on December 31, 2017. Date of AGM: 10.05.2018, Time: 10:30 AM, Venue: Pubali Bank Auditorium, Head office, 26 Dilkusha C/A, Dhaka-1000. Record Date: 19.04.2018. The Company has also reported Consolidated EPS of Tk. 1.89, Consolidated NAV per share of Tk. 27.12 and Consolidated NOCFPS of Tk. 1.57 for the year ended on December 31, 2017 as against Tk. 1.47 (restated), Tk. 25.70 (restated) and Tk. 7.63 respectively for the same period of the previous year.

Others News Today

BB to cut Cash Reserve Requirement (CRR) by 1.0 percentage point - Source: The Financial Express

The central bank of Bangladesh will slash the Cash Reserve Requirement (CRR) by 1.0 percentage point to 5.5 per cent from the existing level of 6.50 per cent to help mitigating the ongoing liquidity crunch situation on the banking system. The decision was taken at a tripartite meeting among the Ministry of Finance, Bangladesh Bank (BB) and Bangladesh Association of Banks (BAB) held at a city hotel on Sunday. "We've decided to cut the CRR by 1.0 percentage point considering the overall economic situation until December 31 this calendar subject to be reviewed in June," Finance Minister told reporters after the meeting.

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