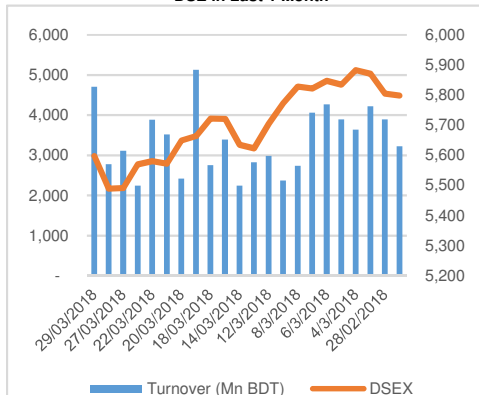


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	97	93	6.46	1,802,224
SOURPHARMA	310	305	6.42	566,273
BATBC	3,435	3,389	4.65	5,400
OLYMPIC	275	265	3.35	217,426
BEXIMCO	24	22	3.07	6,934,222
Negative impact				
UPGDCL	155	157	(1.34)	94,552
UCB	18	18	(1.06)	5,071,159
BERGERPBL	2,108	2,118	(0.40)	22
SHAHJABANK	27	28	(0.39)	1,081,257
RECKITTEN	1,907	1,951	(0.35)	4,334

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SOURPHARMA	310	174	566,273
BRACBANK	97	172	1,802,224
BEXIMCO	24	165	6,934,222
LANKABAFIN	29	117	4,064,702
UCB	18	91	5,071,159
MERCANBANK	22	88	4,160,814
IFADAUTOS	118	77	653,817
CITYBANK	40	69	1,762,638
GP	462	67	144,369
OLYMPIC	276	60	217,426

Market Statistics	
Market Cap (In Mn BDT)	3,917,186
Total Volume (In Mn BDT)	4,704
DSEX	5,597
DSES	1,315
DS-30	2,106
Market P/E	16

Today	% Change
3,917,186	1.17%
4,704	69.59%
5,597	1.98%
1,315	1.34%
2,106	2.46%
16	

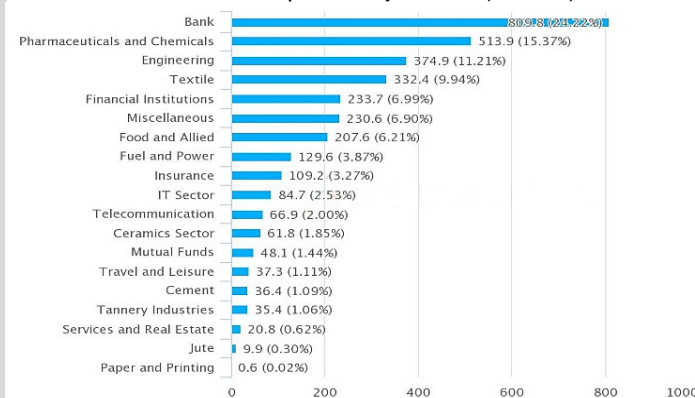
World Markets	
Indices	% Change
NASDAQ	6,949 -0.85%
HANG SENG	30,093 0.24%
BSE-SENSEX	32,969 -0.62%

Exchange Rates	
Currency	Rates
USD	84.59
GBP	118.93
EUR	104.13

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.98% with 69.59% growth in total turnover. SOURPHARMA, BRACBANK, BEXIMCO, LANKABAFIN, UCB stocks dominated today's market turnover. However, BEXIMCO was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a bullish mode throughout the day resulting in 261 issues advancing out of 335 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

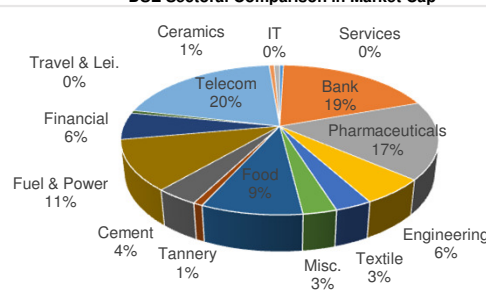


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	18
Textile	15
Misc.	26
Food	27
Tannery	17
Cement	46
Fuel & Power	11
Financial	15
Travel & Lei.	25
Telecom	23
Services	16
Ceramics	18

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MIRACLEIND

Sale Declaration of a Corporate Director

Pavarton Securities Ltd., one of the Corporate Directors of the Company, has expressed its intention to sell 1,20,000 shares out of its total holding of 17,11,099 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within April 30, 2018.

### ISLAMICFIN

Buy Declaration of a Sponsor

Mr. Liaquat Hossain Moghul, one of the Sponsors of the Company, has expressed his intention to buy 1,52,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

### DHAKABANK

BSEC accorded Consent for issuing Non-Convertible Subordinated Bond

Referring to their earlier news disseminated by DSE on 27.09.2017 regarding issuance of Non-Convertible Subordinated Bond, the Company has further informed that BSEC has accorded its consent for raising of capital through issuance of Non-Convertible Floating Rate Subordinated Bond amounting to Tk. 500.00 crore only through Private Placement to "other than existing" shareholders of the Company in cash consideration. The consent has been accorded subject to compliance of relevant laws and regulatory requirements and also adherence to the conditions imposed by BSEC under Section-2CC of the Securities and Exchange Ordinance, 1969. The purpose of the issue is to strengthen the capital base of the company.

### JAMUNABANK

BSEC accorded Consent for issuing Non-Convertible Bond

The Company has informed that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for raising of Tier-II Regulatory Capital by Jamuna Bank Limited through issuance of Non-Convertible Coupon Bearing Subordinated redeemable bond amounting to Tk. 5,000.00 million only through Private Placement, subject to the approval from Bangladesh Bank. The purpose of the proposed bond is to strengthen the capital base of the Bank.

## Others News Today

### SoEs may be allowed to deposit 60pc with public banks, 40pc with PCBs - Source: The Financial Express

The government is likely to relax the policy to allow its agencies so that they can deposit more funds with the private commercial banks (PCBs) to help mitigate the ongoing liquidity crunch. Under the proposed relaxation, the state-owned enterprises (SoEs) may be allowed to deposit 60 per cent of their funds with the public banks and rest 40 per cent with the PCBs. Currently, the state agencies are allowed to deposit 75 per cent of their funds with the public banks and rest 25 per cent with the PCBs. "An official announcement in this connection is expected to come shortly," a highly placed source at the government told on Wednesday. He also said the issue has also been discussed at different high-level meetings of the central bank in the last couple of days. The private bankers are set to seek 50 per cent deposit of the government funds to meet the growing demand for the liquidity in the banking sector, according to banking sector insiders. They also said the bankers may also urge the regulators to slash the cash reserve requirement (CRR) by 100 basis points to 5.50 per cent for the commercial banks from the existing 6.50 per cent on the same ground. The appeals will be made at a meeting of the Bangladesh Association of Banks (BAB) scheduled to be held at BAB office in the capital on Friday evening in the presence of Finance Minister. Bangladesh Bank (BB) Governor, Finance Secretary in-charge and Senior Secretary of the Bank and Financial Institutions Division of Ministry of Finance are also scheduled to attend the meeting along with the finance minister.

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