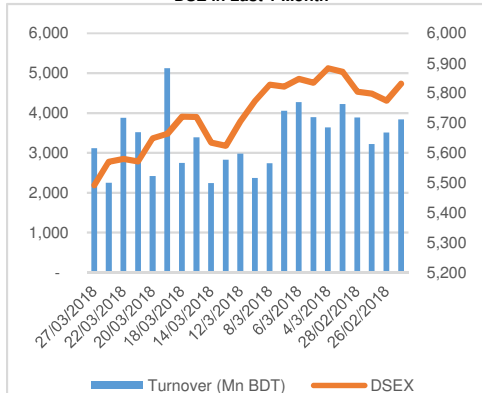


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
MARICO	1,217	1,183	1.79	3,977
BSRMSTEEL	73	71	1.09	184,205
GLAXOSMITH	1,507	1,472	0.70	283
RECKITTEN	1,974	1,909	0.51	11,925
LINDEBD	1,235	1,215	0.49	3,156
Negative impact				
SQURPHARMA	308	312	(4.70)	311,607
ICB	121	124	(4.01)	28,848
GP	467	468	(2.04)	706,150
ISLAMIBANK	27	28	(1.89)	738,422
OLYMPIC	263	267	(1.41)	73,180

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	468	330	706,150
SQURPHARMA	308	96	311,607
MERCANBANK	21	95	4,492,484
SALVOCHEM	26	90	3,500,383
AAMRANET	95	84	867,284
QUEENSOUTH	29	69	2,309,690
MONNOCERA	134	65	481,675
BBSCABLES	73	64	851,355
BRACBANK	92	54	595,709
UPGDCL	155	47	297,175

Market Statistics	
Market Cap (In Mn BDT)	3,882,203
Total Volume (In Mn BDT)	3,114
DSEX	5,492
DSES	1,303
DS-30	2,057
Market P/E	16

Today	% Change
3,882,203	-0.92%
3,114	38.71%
5,492	-1.41%
1,303	-1.24%
2,057	-0.90%

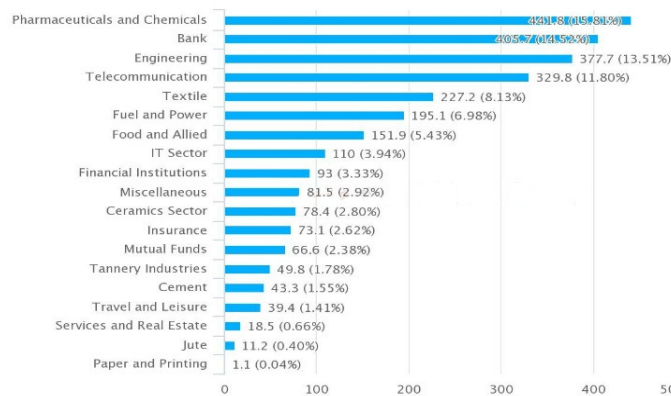
World Markets	
Indices	% Change
NASDAQ	7,221 3.26%
HANG SENG	30,791 0.79%
BSE-SENSEX	33,174 0.33%

Exchange Rates	
Currency	Rates
USD	82.67
GBP	116.70
EUR	102.62

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.41% with 38.71% growth in total turnover. GP, SQURPHARMA, MERCANBANK, SALVOCHEM, AAMRANET stocks dominated today's market turnover. However, MONNOSTAF was today's best performer having the highest growth of 7.50% from YCP. DSEX reflected a bearish mode through the day resulting in 37 issues advancing out of 333 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



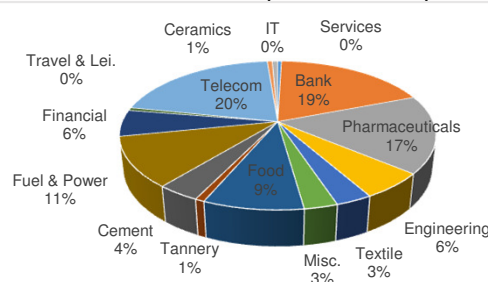
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	9
Pharmaceuticals	19
Engineering	18
Textile	15
Misc.	25
Food	26
Tannery	17
Cement	46
Fuel & Power	11
Financial	14
Travel & Lei.	25
Telecom	24
Services	16
Ceramics	18

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RAKCERAMIC

Buy Declaration of a Sponsor Director

Mr. S.A.K. Ekramuzzaman, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,00,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

APOLOISPAT

Commercial operation starting of RTF technology based NOF-CGL Plant

The Company has informed that the most advanced Radiant Tube Furnace (RTF) technology based NOF-CGL plant having 72,000 MT Capacity (per annum) will start its commercial operation from April 01, 2018 (Trial Production started on March 14, 2018). The project is Green Project/Environment Friendly (No use of ACID & Lead). Products use for the project is RTF-SUPER Galvanizing/CI Sheet. The estimated revenue of the project will increase by Tk. 5,400.00 Million (p.a.) with the utilization of 80% production capacity. Cost of the project will be 2,038.69 Million and its useful lives will be 15-20 years. Uses of the project will be for Industrial/Raw Materials of Colour Coated CI Sheet/Commercial/Residential/Contractor/Export. Machine Supplier is ESMECH Equipment (Pvt.) Ltd. technology from SMS Germany & ESMECH India Joint Venture.

BARKAPOWER

Agreements signed by the company to act as EPC contractor

The Company has informed that their board of directors has decided to enter into the following agreements: 1. Baraka Power Limited has signed an agreement with Karnaphuli Power Limited to act as Engineering, Procurement and Construction (EPC) contractor of Karnaphuli Power Limited. The total EPC Contract price is USD 33.50 million out of which Baraka Power Limited is expecting to earn a tentative net margin of 3.00% upon completion of the EPC contract. 2. Baraka Power Limited has signed an agreement with Baraka Shikalbaha Power Limited to act as Engineering, Procurement and Construction (EPC) Contractor of Baraka Shikalbaha Power Limited. The total EPC Contract price is USD 28.00 million out of which Baraka Power Limited is expecting to earn a tentative net margin of 3.00% upon completion of the EPC contract.

Others News Today

GSK buys Novartis stake in consumer healthcare venture for \$13b - Source: The Financial Express

GlaxoSmithKline (GSK.L) will buy Novartis's 36.5 per cent stake in their consumer healthcare joint venture for \$13.0 billion in cash, the partners said on Tuesday. The deal is set to complete in the second quarter subject to the necessary approvals. GSK said the transaction with Novartis was expected to add to adjusted earnings from 2018 and to strengthen cash flow generation, reports Reuters. The pharmaceutical company said it would also start a strategic review of Horlicks and other consumer nutrition products. The review will include an assessment of its shareholding in Indian subsidiary GlaxoSmithKline Consumer Healthcare Ltd. The joint venture was formed in 2015 as part of a sweeping revamp that included combining the Novartis over-the-counter business with the GSK consumer healthcare business. Products include Panadol headache tablets, muscle gel Voltaren, and Nicotinell patches used by smokers who want to quit their habit. "While our consumer healthcare joint venture with GSK is progressing well, the time is right for Novartis to divest a non-core asset at an attractive price," Novartis CEO Vas Narasimhan said. GlaxoSmithKline last week quit the race to buy Pfizer's consumer healthcare business, endangering an auction the US drug-maker hoped would bring in as much as \$20 billion.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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