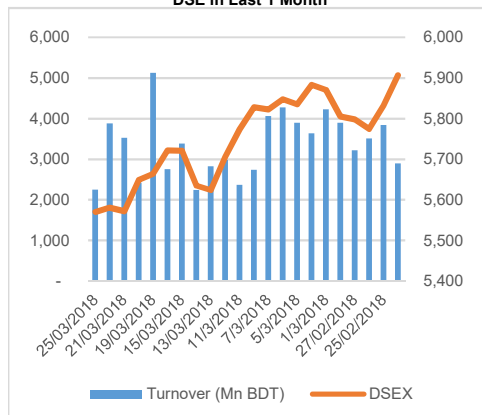


INDEX MOVER			
Company	LTP	YCP	IND.CHG
Positive impact			
ICB	124	123	1.67
BERGERPBL	2,144	2,102	1.62
BATBC	3,405	3,389	1.54
RENATA	1,251	1,242	1.07
RECKITTEN	1,909	1,801	0.86
Negative impact			
GP	468	472	(9.05)
BXPHERMA	100	102	(1.16)
CITYBANK	38	39	(0.93)
PADMAOIL	221	227	(0.91)
IFADAUTOS	118	120	(0.76)

Company	LTP	YCP	IND.CHG	VOLUME
ICB	124	123	1.67	53,719
BERGERPBL	2,144	2,102	1.62	1
BATBC	3,405	3,389	1.54	483
RENATA	1,251	1,242	1.07	397
RECKITTEN	1,909	1,801	0.86	5,685
GP	468	472	(9.05)	104,840
BXPHERMA	100	102	(1.16)	240,892
CITYBANK	38	39	(0.93)	496,780
PADMAOIL	221	227	(0.91)	15,990
IFADAUTOS	118	120	(0.76)	338,718

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MERCANBANK	21	110	5,082,337
SALVOCHEM	26	80	3,138,066
AAMRANET	96	71	734,304
QUEENSOUTH	32	70	2,139,031
BRACBANK	91	65	708,995
UNIQUEHRL	60	56	932,361
GP	468	49	104,840
UPGDCL	157	48	305,060
FORTUNE	31	45	1,420,543
MONNOCERA	132	43	327,446

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,918,101	-0.16%
Total Volume (In Mn BDT)	2,245	-42.16%
DSEX	5,570	-0.19%
DSES	1,320	-0.17%
DS-30	2,075	-0.33%
Market P/E	16	

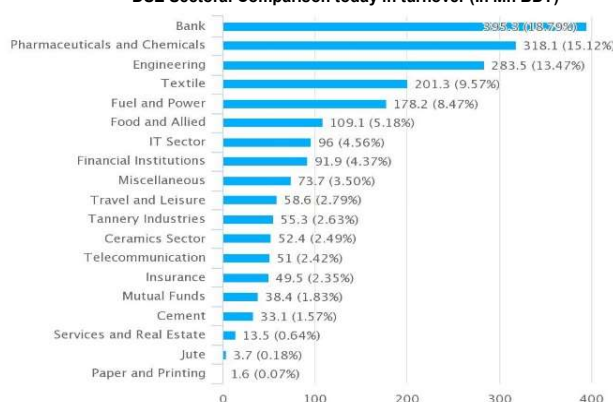
World Markets	Indices	% Change
NASDAQ	6,993	-2.43%
HANG SENG	30,309	-2.45%
BSE-SENSEX	32,597	-1.24%

Exchange Rates	Currency	Rates
USD	82.94	
GBP	117.25	
EUR	102.49	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.19% with 42.16% decline in total turnover. MERCANBANK, SALVOCHEM, AAMRANET, QUEENSOUTH, BRACBANK stocks dominated today's market turnover. However, MEGHNAPET was today's best performer having the highest growth of 6.82% from YCP. DSEX reflected a mixed mode through the day resulting in 111 issues advancing out of 337 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

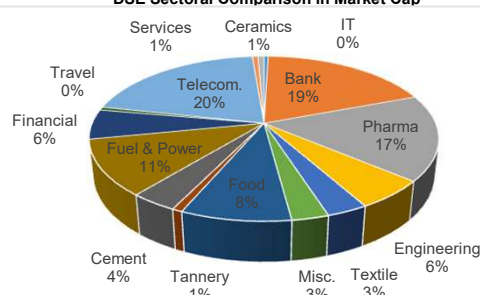


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharma	19
Engineering	18
Textile	15
Misc.	26
Food	27
Tannery	17
Cement	46
Fuel & Power	11
Financial	15
Travel	25
Telecom.	24
Services	16
Ceramics	18

Average 16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ISLAMICFIN

Buy Declaration of a Sponsor

Mr. Liaquat Hossain Moghul, one of the Sponsors of the Company, has expressed his intention to buy 1,90,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

MERCANBANK

Dividend Declaration

The Board of Directors has recommended 17% cash dividend and 5% stock dividend for the year ended on December 31, 2017. Date of AGM: 30.04.2018, Time: 11:00 AM, Venue: FARS Hotel & Resorts, 212, Shahid Syed Nazrul Islam Sharani (Bijoy Nagar), Dhaka-1000. Record Date: 15.04.2018. The Company has also reported Consolidated EPS of Tk. 3.89, Consolidated NAV per share of Tk. 22.74 and Consolidated NOCFPS of Tk. 3.72 for the year ended on December 31, 2017 as against Tk. 2.87 (restated), Tk. 22.82 and Tk. 5.36 respectively for the same period of the previous year.

UNITEDINS

Dividend Declaration

The Board of Directors has recommended 11% cash dividend for the year ended on December 31, 2017. Date of AGM: 03.05.2018, Time: 10:00 AM, Venue: Spectra Convention Center, House # 19, Road # 7, Gulshan-1, Dhaka-1212. Record Date: 15.04.2018. The Company has also reported EPS of Tk. 2.41, NAV per share of Tk. 29.97 and NOCFPS of Tk. 1.07 for the year ended on December 31, 2017 as against Tk. 2.87, Tk. 28.64 and Tk. (0.84) respectively for the same period of the previous year.

BRACBANK

Dividend Declaration

The Board of Directors has recommended 25% stock dividend for the year ended on December 31, 2017. Date of AGM: 26.04.2018, Time: 11:00 AM, Venue: BRAC-CDM, Khagan, Savar, Dhaka. Record Date: 11.04.2018. The Company has also reported Consolidated EPS of Tk. 6.07, Consolidated NAV per share of Tk. 31.10 and Consolidated NOCFPS of Tk. 24.99 for the year ended on December 31, 2017 as against Tk. 4.55, Tk. 31.18 and Tk. 13.75 respectively for the same period of the previous year.

Others News Today

Credit binge squeezes banks' liquidity – Source: The Financial Express

Drops by Tk 154.61b in January

The overall excess liquidity with the country's banks shrank by nearly 18 per cent or Tk 154.61 billion by January, mainly for a lending binge against a deposit dearth. Selling the US dollar by the central bank also contributed to the trimming of their excess liquidity, officials said, as experts forewarned of slower economic activity for possible financing crunch. The excess liquidity came down to Tk 712.36 billion in January last from Tk 866.96 billion a month before, according to latest statistics of Bangladesh Bank (BB). It was Tk 921.64 billion in September last calendar year. A major portion of the excess liquidity has already been invested in government-approved securities and BB bills as a risk-free investment for the banks, they added. On the other hand, excess reserves, generally known as excess over daily minimum cash reserve requirement (CRR) with the central bank, rose to around Tk 47 billion in January 2018 from Tk 46 billion in December 2017, according to the BB officials.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

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