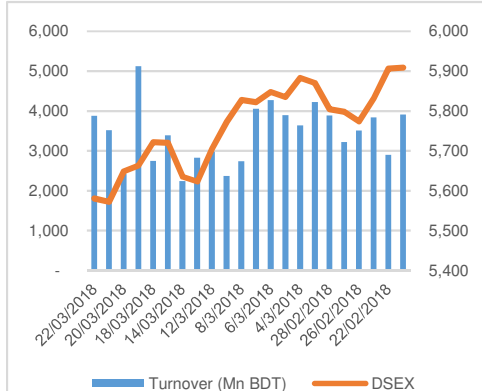


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ALARABANK	24	22	2.49	7,398,231
UNIQUEHRL	60	57	1.52	1,603,206
MARICO	1,180	1,156	1.25	3,121
EBL	38	37	1.11	183,546
DUTCHBANGL	113	109	1.07	60,367
Negative impact				
GP	472	477	(11.05)	102,314
BATBC	3,389	3,459	(7.00)	724
ICB	123	125	(2.77)	53,711
MJLBD	104	106	(1.06)	150,537
RENATA	1,242	1,251	(1.05)	3,399

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ALARABANK	24	176	7,398,231
SIBL	21	141	6,589,204
UNIQUEHRL	61	95	1,603,206
SOURPHARMA	313	77	245,570
WATACHEM	325	76	234,937
UTTARAFIN	68	73	1,080,488
IFADAUTOS	118	73	613,333
AAMRANET	95	68	717,170
LANKABAFIN	28	61	2,197,292
SALVOCHEM	25	61	2,485,264

Market Statistics	
Market Cap (In Mn BDT)	3,924,388
Total Volume (In Mn BDT)	3,882
DSEX	5,581
DSES	1,322
DS-30	2,082
Market P/E	16

Today	% Change
3,924,388	-0.20%
3,882	10.26%
5,581	0.15%
1,322	-0.06%
2,082	-0.13%
16	

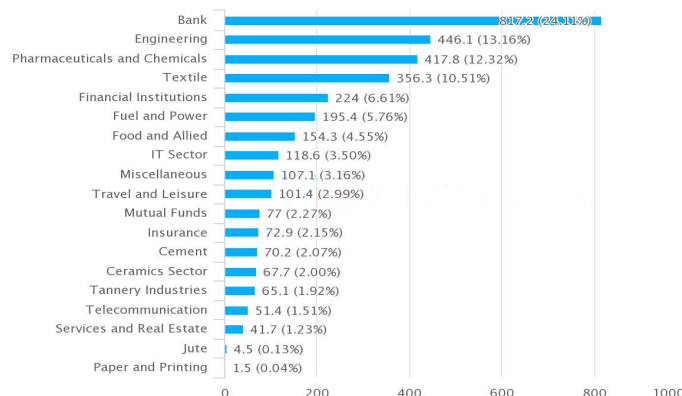
World Markets	
Indices	% Change
NASDAQ	7,345 -0.26%
HANG SENG	31,071 -1.09%
BSE-SENSEX	33,006 -0.39%

Exchange Rates	
Currency	Rates
USD	82.95
GBP	117.50
EUR	102.41

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.15% with 10.26% growth in total turnover. ALARABANK, SIBL, UNIQUEHRL, SOURPHARMA, WATACHEM stocks dominated today's market turnover. However, RANFOUNDRY was today's best performer having the highest growth of 6.85% from YCP. DSEX reflected a mixed mode through the day resulting in 139 issues advancing out of 336 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)



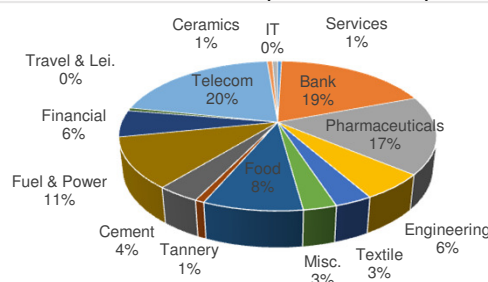
DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	18
Textile	15
Misc.	26
Food	26
Tannery	17
Cement	46
Fuel & Power	11
Financial	15
Travel & Lei.	26
Telecom	24
Services	16
Ceramics	18

Average

16

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

WMSHIPYARD

Sale declaration of a Corporate Sponsor

Western Marine Services Limited, one of the Sponsors (Corporate Sponsor) of the Company, has expressed intention to sell its entire holding of 6,06,412 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within April 30, 2018.

WMSHIPYARD

Sale declaration of a Director

Mr. Arifur Rahman Khan, one of the Directors of the Company, has expressed his intention to sell 2,89,095 shares out of his total holding of 42,19,798 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE/CSE) within April 30, 2018.

WMSHIPYARD

Sale declaration of a Sponsor Director

Mr. Abu Md. Fazle Rashid, one of the Sponsors Directors of the Company, has expressed his intention to sell 2,55,014 shares out of his total holding of 37,22,335 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE/CSE) within April 30, 2018.

WMSHIPYARD

Sale declaration of a Sponsor Director

Mr. Md. Sakhawat Hossain, one of the Sponsors Directors of the Company, has expressed his intention to sell 2,78,388 shares out of his total holding of 40,63,500 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE/CSE) within April 30, 2018.

Others News Today

DSE's strategic partnership - Source: The Financial Express

Beijing for no politicization

China said it expects Bangladesh's relevant authorities would not 'politicize' the issue of China's planned strategic investment in the Dhaka bourse. "...this is a completely commercial investment project," the spokesperson of the Chinese embassy in Dhaka said in a statement. "(Chinese side) hopes that it will not be politicized and deliberately be used against China by discrediting China's image," said the statement in response to the written queries of the FE. The reaction mirrors the apparent dismay over the commercial issue that is viewed by certain circles as a geo-political battle. China expressed the hope that Bangladesh's relevant authorities will select the best partners on the principle of fairness, mutual benefit, and win-win cooperation and be accountable to investors. The consortium had earlier qualified in a bidding invited by the DSE to sell its 25 per cent stakes to a strategic partner. On February 11, the DSE accepted the Chinese proposal unanimously and had decided to sign a deal with the Chinese consortium on the partnership after getting the greenlight from the securities regulator. Shanghai and Shenzhen stock exchanges are among the top bourses in the world having market capital of \$3.5 trillion and \$2.2 trillion respectively. Another consortium of India's National Stock Exchange, Frontier Bangladesh and Nasdaq stock market of the US took part in the bidding to become the DSE's partner. In its proposal, the consortium has also mentioned it will spend over Tk 3.0 billion to help upgrade technology at the DSE. The DSE wishes to attract strategic partners to get advanced technological facilities, and consultancy services for management and business development.

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