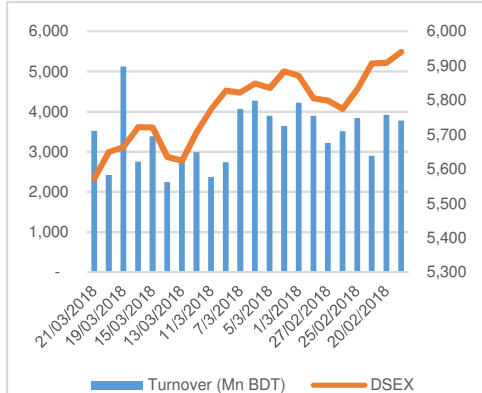


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SPCL	96	93	0.78	484,868
ACI	411	405	0.46	132,371
IFADAUTOS	120	119	0.34	845,219
MARICO	1,156	1,150	0.33	857
DELTALIFE	99	98	0.21	60,557
Negative impact				
GP	477	481	(9.49)	217,901
ICB	125	129	(4.11)	44,130
BATBC	3,459	3,488	(2.90)	890
BANKASIA	19	21	(2.48)	146,188
UCB	18	20	(2.47)	879,402

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SOURPHARMA	313	117	373,978
GP	477	104	217,901
DOREENPWR	102	104	981,311
IFADAUTOS	119	101	845,219
BRACBANK	91	61	674,027
WATACHEM	318	61	193,914
LANKABAFIN	28	58	2,066,577
QUEENSOUTH	36	56	1,603,120
ACI	411	54	132,371
AIL	89	50	574,195

## Market Statistics

Market Cap (In Mn BDT)	3,932,140
Total Volume (In Mn BDT)	3,521
DSEX	5,572
DSES	1,323
DS-30	2,085
Market P/E	16

## Today

% Change	-1.03%
NASDAQ	7,364
HANG SENG	31,415
BSE-SENSEX	33,136

## World Markets

Indices	% Change
USD	0.27%
GBP	-0.43%
EUR	0.42%

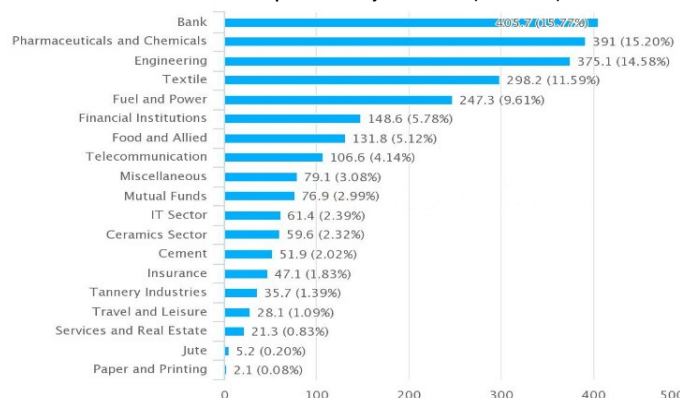
## Exchange Rates

Currency	Rates
USD	82.95
GBP	116.65
EUR	101.90

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.36% with 45.66% growth in total turnover. SOURPHARMA, GP, DOREENPWR, IFADAUTOS, BRACBANK stocks dominated today's market turnover. However, SHYAMPSUG was today's best performer having the highest growth of 9.29% from YCP. DSEX reflected a bearish mode through the day resulting in 50 issues advancing out of 337 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

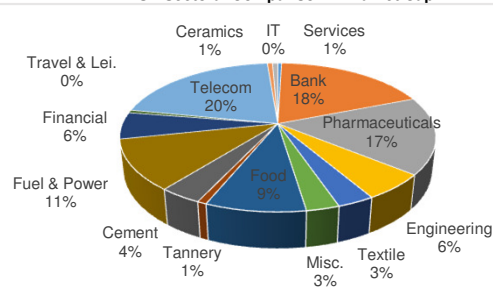


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	9
Pharmaceuticals	20
Engineering	18
Textile	15
Misc.	26
Food	27
Tannery	17
Cement	46
Fuel & Power	11
Financial	15
Travel & Lei.	24
Telecom	24
Services	16
Ceramics	18

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

## SUMITPOWER

Buy confirmation of a Corporate Sponsor

Summit Corporation Limited, one of the Corporate Sponsors of the Company, has further reported that it has completed its buy of 7,02,37,499 shares of the Company through Stock Exchange (DSE) as announced earlier.

## MIRACLEIND

Sale Declaration of a Corporate Director

Pavarton Securities Ltd., one of the Corporate Directors of the Company, has expressed its intention to sell 3,00,000 shares out of its total holding of 20,11,099 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

## UCB

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on December 31, 2017. Date of AGM: 30.04.2018, Time and Venue: To be notified later on. Record date: 11.04.2018. The Company has also reported Consolidated EPS of Tk. 2.58, Consolidated NAV per share of Tk. 25.49 and Consolidated NOCFPS of Tk. 2.04 for the year ended on December 31, 2017 as against Tk. 2.49, Tk. 24.50 and Tk. 2.25 respectively for the same period of the previous year.

## Others News Today

## Telenor to sell assets in Central and Eastern Europe (CEE) to PPF Group - Source: The Financial Express

Telenor has entered into an agreement to sell its assets in Central and Eastern Europe (CEE) to PPF Group for EUR 2.8 billion (around NOK 27 bn) on an enterprise value basis, said a statement. The Board of Directors of Telenor intends to ask the Annual General Meeting (AGM) for authorization to distribute a special dividend of NOK 4.40 per share. The transaction includes Telenor's wholly-owned mobile operations in Hungary, Bulgaria, Montenegro and Serbia and the technology service provider Telenor Common Operation. The CEE operations contributed approximately NOK 11.8 billion or 9% of Telenor Group's revenues and NOK 4.1 billion or 8% of EBITDA in 2017, and have more than 9 million customers and around 3,500 employees. "Telenor Group's strategy is based on growth, efficiency and simplification. With the sale of our CEE assets, we take an important step in simplifying and focusing Telenor's portfolio on the regions where we see the strongest potential for value creation. Following this transaction, Telenor's footprint will consist of integrated fixed and mobile operations in Scandinavia, and strong mobile positions in Asia. Telenor is confident that PPF Group's experience in both the region and sector will make it a good owner of the CEE assets," says Sigve Brekke, Chief Executive Officer of Telenor Group. The Board of Directors will ask the upcoming AGM on 2 May 2018 for power of attorney to pay out a special dividend of NOK 4.40 per share, contingent upon the successful closing of the transaction. Including the proposed ordinary dividend of NOK 8.10 per share for 2017, the total proposed pay-out to shareholders in 2018 will be approximately NOK 19 billion. As previously communicated, the company also plans to ask the AGM for a new buyback mandate to secure flexibility for additional shareholder remuneration going forward.

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