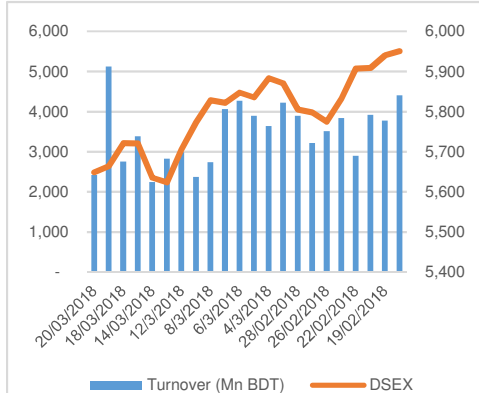


Company	INDEX MOVER			
	LTP	YCP	IND.CHG	VOLUME
	Positive impact			
BRACBANK	91	90	1.72	476,669
BATBC	3,514	3,506	0.80	76
RENATA	1,264	1,260	0.43	4,736
MARICO	1,150	1,143	0.36	945
SUMITPOWER	35	35	0.36	301,095
	Negative impact			
	LTP	YCP	IND.CHG	VOLUME
GP	481	485	(7.46)	75,968
ICB	130	133	(3.00)	26,534
SOURPHARMA	314	316	(2.22)	178,016
ISLAMIBANK	29	30	(1.62)	462,586
SHAHJABANK	28	29	(1.55)	155,935

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month

Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SALVOCHEM	25	85	3,460,367
QUEENSOUTH	34	80	2,270,912
DOREENPWR	105	79	771,742
WATACHEM	314	67	217,316
MONNOCERA	135	62	473,665
SOURPHARMA	314	56	178,350
ACI	406	56	137,727
BRACBANK	92	55	606,039
CITYBANK	40	52	1,340,833
LANKABAFIN	29	43	1,513,146

Market Statistics

Market Cap (In Mn BDT)	3,973,197
Total Volume (In Mn BDT)	2,417
DSEX	5,649
DSES	1,334
DS-30	2,102
Market P/E	16

Today % Change

Market Cap (In Mn BDT)	3,973,197	-0.22%
Total Volume (In Mn BDT)	2,417	-52.83%
DSEX	5,649	-0.26%
DSES	1,334	-0.28%
DS-30	2,102	-0.14%
Market P/E	16	

World Markets

Indices	% Change
NASDAQ	7,344 -1.35%
HANG SENG	31,550 0.11%
BSE-SENSEX	32,997 0.22%

Exchange Rates

Currency	Rates
USD	84
GBP	117.87
EUR	103.43

Market Commentary

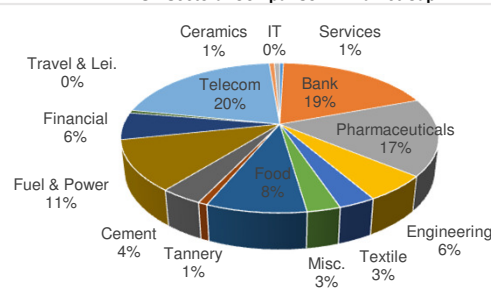
Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.26% with 52.83% decline in total turnover. SALVOCHEM, QUEENSOUTH, DOREENPWR, WATACHEM, MONNOCERA stocks dominated today's market turnover. However, ICBAGRANI1 was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 95 issues advancing out of 335 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	26
Food	27
Tannery	17
Cement	46
Fuel & Power	11
Financial	15
Travel & Lei.	24
Telecom	24
Services	16
Ceramics	18

Average 16

DSE Sectoral Comparison in Market Cap

DSE's Important News Today
PRIMEFIN

Reschedule of Board Meeting under LR 19(1)

The Company has further informed that meeting of the Board of Directors of the Company as per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, will now be held on March 27, 2018 at 3:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

MIRACLEIND

Sale confirmation of a Director

Mr. Rafiqul Murshed, one of the Directors of the Company, has further reported that he has completed his sale of total 9,20,000 (4,00,000+5,20,000) shares of the Company at prevailing market price through Stock Exchange as announced earlier.

Others News Today
Regulator asks DSE to submit revised proposal - Source: The Financial Express

Bangladesh's stock-market regulator finally expressed its inability to approve Chinese consortium's bidding offers for being strategic partner of the country's premier bourse. The securities regulator, however, asked the bidder to submit a 'revised' proposal on fulfilment of five conditions. The Bangladesh Securities and Exchange Commission (BSEC) took the decision Monday in an emergency meeting on the issue of acceptance of the Chinese consortium, comprising Shenzhen Stock Exchange and Shanghai Stock Exchange, as strategic investor in the premier bourse's stakes. The consortium earlier had qualified in a bidding called by the Dhaka Stock Exchange (DSE) to sell its 25 per cent stakes to a strategic partner. "Based on the committee's findings, the commission decided to inform DSE that the commission is not in a position to approve the offers including the share-purchase agreement (SPA) of the consortium of Shenzhen Stock Exchange and Shanghai Stock Exchange," the BSEC said in a statement. However, the commission has given an opportunity to the DSE for submitting a revised proposal. "The commission has decided to give an opportunity to DSE for submission of a revised proposal upon fulfilment of following five conditions in the 'interest' of Bangladesh capital market," the BSEC statement says. In this regard, BSEC executive director said the DSE will have to submit the revised proposal of the Chinese Consortium fulfilling five conditions. "After getting the revised proposal, the commission will take decision regarding acceptance of Chinese consortium as strategic partner of the premier bourse, DSE," said also the BSEC spokesman. According to BSEC conditions, the share-purchase agreement shall not have any terms and conditions that may contradict laws of the land, and run against the interests of general shareholders of the DSE and the development of the capital market. Another condition says there should not be any proposal to amend the existing provisions of the Memorandum and Articles of Association of DSE in order to accommodate the offer of the consortium. "The offer along with the share-purchase agreement should be approved by general shareholders before submission to the commission for final approval," the condition reads. The BSEC also asked the DSE to circulate the BSEC Committee's findings and subsequent withdrawal of the terms and conditions by the consortium to the shareholders with notice of the general meeting.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
 Telephone : +88 02 9347567 | Fax : +88 02 9348657
 Email: info.query@mtbsecurities.com |
 Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable.

Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.