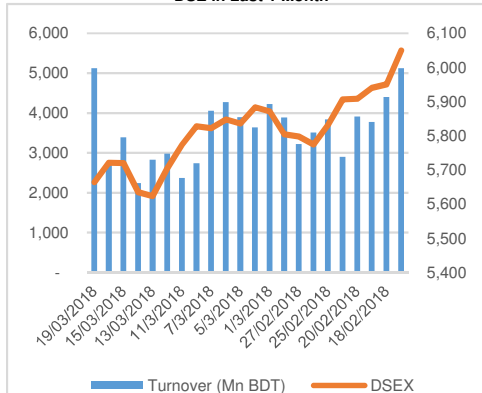


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	91	90	1.72	476,669
BATBC	3,514	3,506	0.80	76
RENATA	1,264	1,260	0.43	4,736
MARICO	1,150	1,143	0.36	945
SUMITPOWER	35	35	0.36	301,095
Negative impact				
GP	481	485	(7.46)	75,968
ICB	130	133	(3.00)	26,534
SQURPHARMA	314	316	(2.22)	178,016
ISLAMIBANK	29	30	(1.62)	462,586
SHAHJABANK	28	29	(1.55)	155,935

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
QUEENSOUTH	35	130	3,486,431
FORTUNE	33	75	2,296,231
MONNOCERA	130	75	563,267
LANKABAFIN	29	74	2,534,671
APEXFOODS	217	74	333,916
WATACHEM	308	71	232,878
AAMRANET	93	60	633,418
FINEFOODS	41	58	1,388,129
SQURPHARMA	315	56	178,016
CVOPRL	226	49	216,228

## Market Statistics

Market Cap (In Mn BDT)	3,981,848
Total Volume (In Mn BDT)	5,124
DSEX	5,664
DSES	1,338
DS-30	2,105
Market P/E	16

## Today

% Change	-0.73%
% Change	86.33%
% Change	-1.01%
% Change	-0.90%
% Change	-0.64%

## World Markets

Indices	% Change
NASDAQ	7,482
HANG SENG	31,514
BSE-SENSEX	32,923

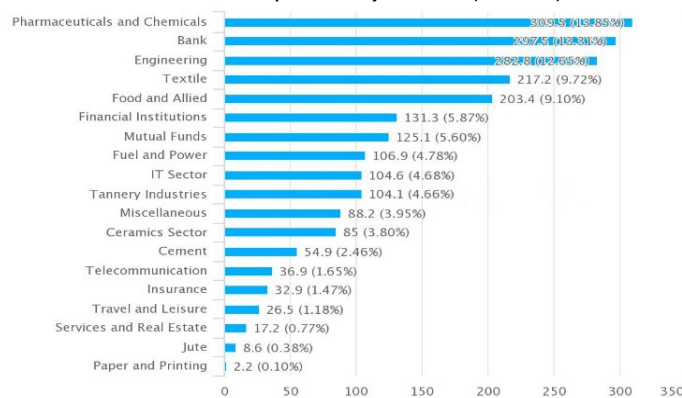
## Exchange Rates

Currency	Rates
USD	82.95
GBP	116.28
EUR	101.97

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.01% with 86.33% growth in total turnover. QUEENSOUTH, FORTUNE, MONNOCERA, LANKABAFIN, APEXFOODS stocks dominated today's market turnover. However, SEMLECMF was today's best performer having the highest growth of 9.46% from YCP. DSEX reflected a bearish mode throughout the day resulting in 50 issues advancing out of 336 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)



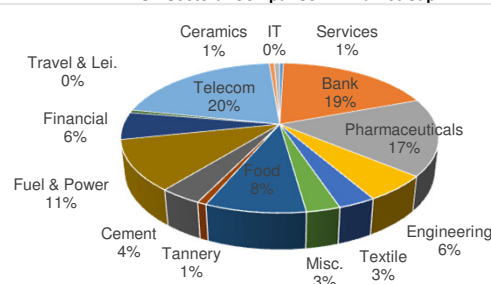
## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	26
Food	27
Tannery	17
Cement	46
Fuel & Power	11
Financial	15
Travel & Lei.	24
Telecom	24
Services	17
Ceramics	18

Average

16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### SAIHAMCOT

Declaration of transfer by a Sponsor Director

Engr. Syed Ishtiaq Ahmed, one of the Sponsors Directors of the Company, has expressed his intention to transfer 60,00,000 shares out of his total holding of 1,29,59,017 shares of the Company to his daughter Ms. Nazeefa Raeesah Ahmed, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by DSE.

### NHFIL

Dividend Declaration

The Board of Directors has recommended 19% cash dividend for the year ended on December 31, 2017. Date of AGM: 03.05.2018, Time: 11:00 AM, Venue: Eagle Hall, RAOVA Convention Hall, Mohakhali DOHS, Dhaka-1206. Record Date: 09.04.2018. The Company has also reported EPS of Tk. 2.40, NAV per share of Tk. 15.98 and NOCFPS of Tk. 19.84 for the year ended on December 31, 2017 as against Tk. 2.29, Tk. 15.39 and Tk. 15.28 respectively for the same period of the previous year.

### FASFIN

Board Meeting schedule under LR 19(1)

As per Regulation 19(1) of the Dhaka Stock Exchange (Listing) Regulations, 2015, the Company has informed that a meeting of the Board of Directors will be held on March 27, 2018 at 4:00 PM to consider, among others, audited financial statements of the Company for the year ended on December 31, 2017.

## Others News Today

### Some banks failing in provisioning against ballooning bad loans - Source: The Financial Express

Some banks are failing to keep requisite provisions against both classified and unclassified loans as the volumes of such problem credits kept ballooning. The findings came as the overall shortfall in provisions against classified and unclassified loans in the country's banking system jumped by nearly 24 per cent or Tk 12.97 billion in the last calendar year. Officials said some banks ran short on the provisions following higher classified loans along with conditional rescheduling of outstanding credits. Nine banks out of 57 failed to keep requisite provisions against loans, particularly classified ones, during the period under review, according to the officials. Of them, three are state-owned commercial banks (SoCBs), five private commercial banks (PCBs) and the rest is development-finance institution (DFI). The central bank is set to seek time-bound action plans from the banks concerned on case-to-case basis to reduce their provisioning shortfalls, the officials hinted. The amount of provisioning shortfalls rose to Tk 67.67 billion as on December 31 last year from Tk 54.70 billion the same day of the previous year, according to the central bank's latest statistics. It was Tk 42.83 billion as on December 31, 2015. A large amount of non-performing loans (NPLs) has been rescheduled on some conditions set by the central bank to minimise risks, he explained. The amount of classified loans in the country's banking system rose by 19.51 per cent to Tk 743.03 billion as on December 31 last year from Tk 621.72 billion a year before. The banks will have to maintain provisioning against all types of loans to protect the interests of their (banks) depositors.

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