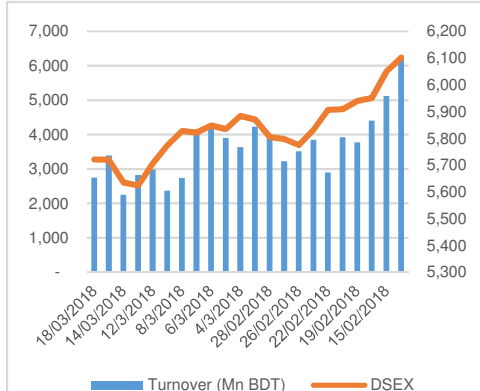


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	485	482	5.43	97,465
BERGERPBL	2,197	2,120	3.00	7
BRACBANK	90	89	1.01	237,818
SQURPHARMA	316	315	0.99	159,724
RUPALIBANK	51	50	0.87	264,545
Negative impact				
UPGDCL	158	160	(1.41)	69,440
UCB	20	20	(1.06)	642,492
RENATA	1,260	1,268	(0.95)	900
MARICO	1,143	1,161	(0.94)	211
CITYBANK	39	40	(0.93)	1,062,964

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	136	95	686,813
MERCANBANK	22	84	3,864,013
WATACHEM	304	80	276,946
IFADAUTOS	118	74	614,499
QUEENSOUTH	37	72	2,022,531
FINEFOODS	41	69	1,697,210
FUWANGFOOD	20	65	3,251,882
SALVOCHEM	24	60	2,529,920
ACI	402	57	144,035
SQURPHARMA	316	50	159,724

Market Statistics	
Market Cap (In Mn BDT)	4,011,078
Total Volume (In Mn BDT)	2,750
DSEX	5,722
DSES	1,350
DS-30	2,119
Market P/E	16

Today	% Change
Market Cap (In Mn BDT)	0.08%
Total Volume (In Mn BDT)	-18.78%
DSEX	0.02%
DSES	0.07%
DS-30	0.13%

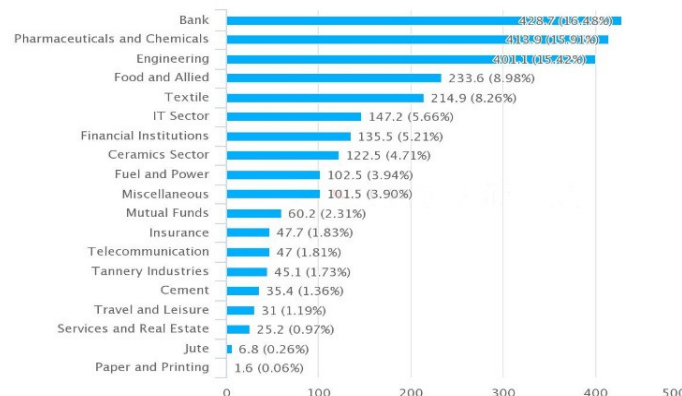
World Markets	
Indices	% Change
NASDAQ	7,482 0.02%
HANG SENG	31,502 -0.12%
BSE-SENSEX	33,176 -1.51%

Exchange Rates	
Currency	Rates
USD	83.19
GBP	115.98
EUR	102.29

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.02% with 18.78% decline in total turnover. MONNOCERA, MERCANBANK, WARACHEM, IFADAUTOS, QUEENSOUTH stocks dominated today's market turnover. However, SEMLIBLSF was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode through the day resulting in 122 issues advancing out of 331 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

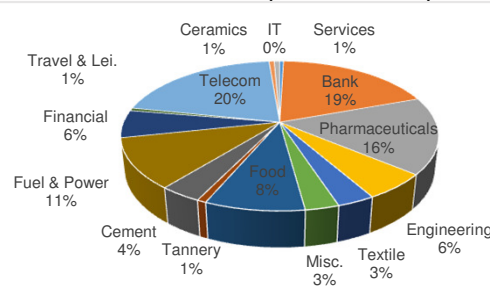


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	21
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	27
Food	27
Tannery	17
Cement	46
Fuel & Power	11
Financial	15
Travel & Lei.	25
Telecom	24
Services	17
Ceramics	18

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### LHBL

Appointment of the Chairman

The Company has informed that Mr. Christof Hassig has been appointed as the Chairman of the Company with effect from March 15, 2018.

### KEYACOSMET

Sale Declaration of a Sponsor Director

Mr. Abdul Khaleque Pathan, one of the Sponsors Directors of the Company, has expressed his intention to sell 2,43,00,000 shares (Bonus shares) out of his total holding of 33,64,89,510 shares of the Company at prevailing market price (In the Public Market) through Stock Exchanges (DSE/CSE) within next 30 working days.

### ACI

Agreement signing with Yamaha Motors Co. Ltd., Japan by its subsidiary

The Company has informed that the Board of Directors has approved a plan of its subsidiary, ACI MOTORS LIMITED to sign a manufacturing agreement with YAMAHA MOTORS CO. LTD., JAPAN, under which YAMAHA brand motorcycle will be produced in Bangladesh through a fully CKD assembling plant. The estimated production capacity of the plant will be 50,000 units/p.a. and the revenue of which is projected to be Tk. 5,000.00 million/p.a. ACI Limited being the parent Company has 67.50% stake in the subsidiary.

### SINGERBD

Dividend Declaration

The Board of Directors has recommended 100% cash dividend for the year ended on December 31, 2017. Date of AGM: 15.05.2018, Time: 10:00 AM, Venue: Spectra Convention Centre Ltd., House # 19, Road # 07, Gulshan-01, Dkaka-1212. Record Date: 09.04.2018. The Company has also reported Consolidated EPS of Tk. 9.79, Consolidated NAV per share of Tk. 28.17 and Consolidated NOCFPS of Tk. 5.17 for the year ended on December 31, 2017 as against Tk. 7.12, Tk. 25.39 and Tk. (7.69) (restated) respectively for the same period of the previous year.

## Others News Today

### ADB seeks NOC to invest \$120m in power sector – Source: The Financial Express

The Asian Development Bank (ADB) has sought clearance from the government to invest US\$120 million under a private initiative in Bangladesh's power sector that struggles to serve an insatiable demand. The foreign development financier made the move as private-sector conglomerate Summit Power tries to tap global equity through listing on Singapore stock-market. The independent power producer has formed Summit Power International (SPI) as a Singapore-based holding company for netting in funds from abroad by divesting its shares on Singapore Exchange Ltd (SGX) because of Bangladesh's stock-market being a small one. "ADB proposed to invest in SPI on the basis that the proceeds of ADB's investment will be utilised for energy-sector projects in Bangladesh," ADB country director Manmohan Parkash wrote in a recent letter to the Economic Relations Division (ERD). The ADB-proposed investment falls under its non-sovereign operations, according to the letter figuring out the modalities of investment. Mr Parkash wrote that ADB's investment adds significant value as a cornerstone investor, particularly in international fundraising process leading up to the IPO, because ADB's presence provides comfort to other potential investors, especially in the areas of corporate governance and environmental and social safeguards.

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