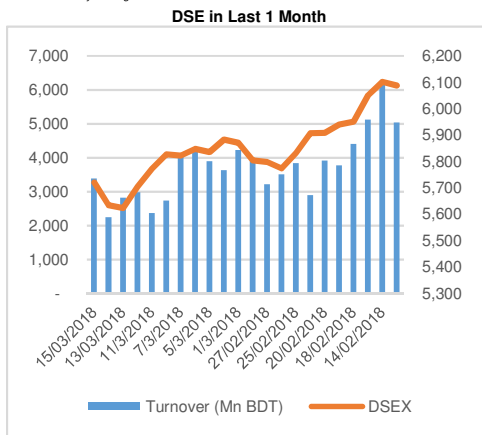


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	482	479	6.99	87,525
CITYBANK	40	37	4.77	1,840,228
ICB	133	131	2.33	32,568
MERCANBAN	22	20	2.20	5,006,019
SQURPHARM	315	314	2.09	213,473
Negative impact				
BERGERPBL	2,120	2,150	(1.17)	14
OLYMPIC	266	267	(0.33)	35,838
SINGERBD	183	185	(0.26)	135,253
MICEMENT	78	79	(0.22)	2,864
RECKITTEN	1,742	1,766	(0.19)	457



**Top Gainers (Turnover based)**

INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	92	190	2,146,138
IFADAUTOS	122	160	1,321,281
QUEENSOUTH	34	149	4,423,910
MONNOCERA	138	117	850,132
MERCANBANK	22	105	5,006,019
LANKABAFIN	30	91	3,031,027
CITYBANK	40	71	1,840,228
SQURPHARMA	316	67	213,473
DHAKABANK	17	58	3,439,067
NAHEEACP	52	51	976,204

**Market Statistics**  
 Market Cap (In Mn BDT)  
 Total Volume (In Mn BDT)  
 DSEX  
 DSES  
 DS-30  
 Market P/E

**Today**  
 4,007,934  
 3,386  
 5,721  
 1,349  
 2,116  
 16

**% Change**  
 0.99%  
 51.10%  
 1.52%  
 0.79%  
 1.20%

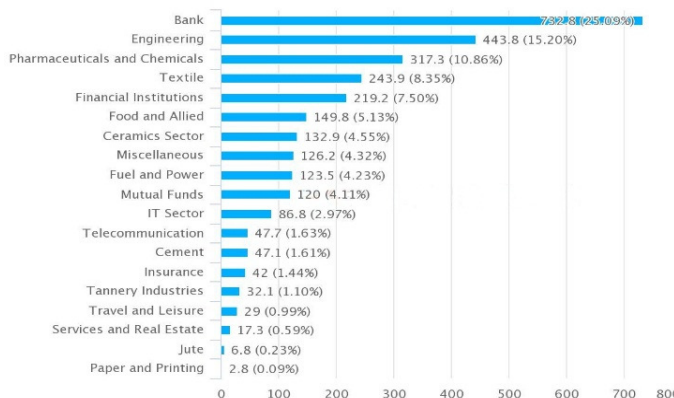
**World Markets**  
 Indices % Change  
 NASDAQ 7,497 -0.19%  
 HANG SENG 31,541 0.34%  
 BSE-SENSEX 33,686 -0.44%

**Exchange Rates**  
 Currency Rates  
 USD 82.95  
 GBP 115.64  
 EUR 102.55

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.52% with 51.10% growth in total turnover. BRACBANK, IFADAUTOS, QUEENSOUTH, MONNOCERA, MERCANBANK stocks dominated today's market turnover. However, BGIC was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 275 issues advancing out of 336 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

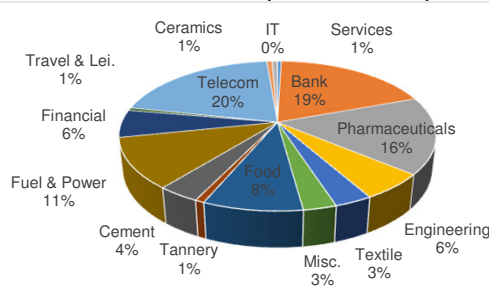


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
IT	20
Bank	10
Pharmaceuticals	19
Engineering	19
Textile	16
Misc.	26
Food	27
Tannery	17
Cement	46
Fuel & Power	12
Financial	15
Travel & Lei.	25
Telecom	24
Services	17
Ceramics	18

Average 16

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### OIMEX

Increase Authorized Capital & issuance of Non-Convertible Preference share

The Board of Directors has decided to issue 3,50,00,000 Non-Convertible Preference shares of Tk. 10.00 each totaling to Tk. 35.00 crore only to strengthen the Tier-II Capital of the Company. The Board has also decided to increase Authorized Capital of the Company from Tk.100.00 crore to Tk. 120.00 crore and Authorized Capital (Preference Shares) by Tk. 50.00 crore following necessary amendments to relevant clauses/articles of the Memorandum and Articles of Association of the Company subject to approval from the respective Regulatory authorities and shareholders at the EGM. Date of EGM: 06.05.2018, Time: 09:00 AM. Venue: notified later on. Record Date for EGM: 05.04.2018.

### ISLAMICFIN

Dividend Declaration

The Board of Directors has recommended 14.50% cash dividend for the year ended on December 31, 2017. Date of AGM: 25.04.2018, Time: 10:30 AM, Venue: Institution of Diploma Engineers' Bangladesh, 160/A, Kakrail, Dhaka. Record date: 05.04.2018. The Company has also reported EPS of Tk. 1.81, NAV per share of Tk. 14.29 and NOCFPS of Tk. 16.54 for the year ended on December 31, 2017 as against Tk. 2.07 (restated), Tk. 12.74 (restated) and Tk. 12.40 (restated) respectively for the year ended on December 31, 2016.

## Others News Today

### BSEC allows block trading of Summit Power shares - Source: The Financial Express

The securities regulator has allowed transaction of more than 70.23 million shares of Summit Power Limited held by Summit Holdings Limited through block trading facilities of the stock exchanges. To facilitate the transaction, Bangladesh Securities and Exchange Commission (BSEC) waived the companies from complying with the relevant securities rules. The decision was taken at a meeting at the BSEC office Tuesday. Summit Corporation will purchase the shares at a negotiated price of Tk 37 each. On March 6, Summit Power informed that the board of directors of the company had approved the transfer of the shares held by Summit Holdings to Summit Corporation on terms mutually agreed by the transferor the transferee subject to approval by the securities regulator. The sponsor-directors of Summit Power, listed with the stock exchanges in 2005, hold 56.60 per cent shares, while institutes, foreign shareholders and general shareholders hold 25.15 per cent, 3.65 per cent and 14.60 per cent respectively as on February 28, 2018.

### \$400m up for grabs for key infrastructure development - Source: The Financial Express

The central bank has undertaken Investment Promotion and Financing Facility (IPFF-II) project with over US\$400 million disbursement target for infrastructure development in nine key sectors. An official list of the sectors eligible for drawing the funds includes ports, power, environment, industrial estates and water supply. In the meantime, the Bangladesh Bank (BB) has sought applications from interested scheduled banks and non-banking financial institutions (NBFI) for selection of participating financial institutions (PFIs) in the IPFF-II project. "Scheduled commercial banks in private sector and financial institutions that meet the eligibility criteria and intend to avail financial facility may apply to the project director of IPFF-II project preferably by April 19, 2018," the BB said in a notification Tuesday. Talking to the FE, a senior official of the BB said the central bank will disburse the re-financing fund through the selected PFIs within five years. He also said total size of fund is \$416.70 million, provided jointly by the World Bank and the government. Of the fund, \$13 million has been included as technical assistant, the BB official added. A financing agreement was signed by the government with the International Development Association (IDA), concessionary lending arm of the World Bank, on November 05, 2017 to carry out the IPFF-II project with a view to increasing long-term financing for infrastructure building. The central bank of Bangladesh is implementing the IPFF-II project under the Finance Division of the Ministry of Finance, handing out funds for financing PPP (Public-Private Participation) ventures in a wide range of infrastructure sectors.

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